Addendum to the Method 1668A Interlaboratory Validation Study Report March 2010 Pub Number EPA-820-R-10-003

Summary

This addendum to the Method 1668A Interlaboratory Validation Study Report (dated November 2008) revises Table 4-1, "Congener Detection Rates and Concentrations in Study Samples (by Matrix and Level of Chlorination)," and revises the section on quality control (QC) acceptance criteria in the report, including revision of the QC acceptance criteria in Table 5-1 of the report. The criteria were reassessed in response to laboratory feedback that some of the criteria in the report were unrealistically restrictive, and were revised based on an assessment of recently submitted data. The revised QC acceptance criteria in this addendum were developed based on the combination of a statistical analysis and a holistic view of the data.

This March 2010 revision to the addendum made the following changes:

- Footnote 1 to Table 4-1 was corrected to show that the biosolids concentration is in wet-weight units (because not all laboratories provided % solids and dry-weight results).
- Footnote 2 to Table 4-1 was revised to clarify that the mean, median, and maximum results are based on any detected congener in an LOC, and expanded to further explain that concentrations for coeluted congeners are for combined concentrations of all congeners within that coelution.
- The section on revision of QC acceptance criteria was completely revised to take into account calibration verification data received from AXYS Analytical and TestAmerica-Knoxville and to make the criteria consistent across all performance tests.
- Table A-1 presents the revised QC acceptance criteria.
- A section was added at the end of the addendum to explain that the revised QC acceptance criteria will appear in Revision C to Method 1668.

Background

EPA initially published Method 1668A in 1999. Since that time, the Agency has:

- Revised the method in 2000 and 2003 to reflect user suggestions and peer reviews,
- Published a study plan for the Method 1668A interlaboratory validation study in 2003,
- Conducted the interlaboratory validation study in 2003-2004,
- Published the peer reviewed validation study report, and
- Published a revised method that reflects peer review and user suggestions and data.

Additional details regarding the method revisions, the study, and the peer review are available in Revisions A and B of Method 1668, and the study plan, peer review report, validation study report, and validation study peer review report listed above.

After Revision B was published, AXYS Analytical Services, Ltd. (AXYS) informed EPA that the revised initial precision and recovery (IPR) and ongoing precision and recovery (OPR) QC acceptance criteria for some congeners could not be met during routine laboratory operations because these criteria did not allow recoveries exceeding 100% for many congeners. (In developing the Method 1668B criteria, EPA set the upper limit on recovery to 100 percent for congeners for which a statistical analysis resulted in recoveries less than 100 percent.) EPA responded to this concern by using recently submitted QC data

to examine the QC acceptance criteria published in Section 5 of the November 2008 interlaboratory study report and in Method 1668 Revision B. This examination resulted in revised criteria, as presented below. The examination also identified errors in Table 4-1 of the November 2008 report. These changes are documented in this addendum.

Corrections to Table 4-1 of the Interlaboratory Validation Study Report

The following is a corrected table. The corrections result from conversion of biosolids samples from dry weight to wet weight, so that the results from all four laboratories were reported on the same basis. To allow quick comparison with the values in Table 4-1 of the original validation study report, the corrected values in the table below are shown in boldface type.

Matrix	LOC	# Labs	# Congeners	# Congeners	% Congeners	Concentration (detects only) ^{1,2}		
			Analyzed	Detected	Detected	Mean	Median	Maximum
Biosolids	1	4	24	23	96	71	74	94
	2		88	64	73	259	140	967
	3		160	134	84	514	387	2370
	4		240	195	81	667	277	4130
	5		237	166	70	1090	488	4720
	6		254	196	77	602	224	4450
	7		169	129	76	362	181	1670
	8		81	72	89	195	140	583
	9		24	23	96	161	91	630
	10		8	8	100	166	161	193
Tissue	1	6	36	26	72	4	3	12
	2		131	90	69	47	27	188
	3		232	181	78	267	150	1610
	4		352	288	82	402	130	3330
	5		347	258	74	418	128	15700
	6		362	270	75	429	108	10700
	7		240	182	76	276	120	3560
	8		114	105	92	157	108	709
	9		35	35	100	162	137	390
	10		12	12	100	200	201	236
Water	1	6	36	25	69	27	20	106
	2		128	118	92	533	505	1460
	3		233	223	96	1100	946	3430
	4		356	356	100	2850	2170	15300
	5		344	344	100	2660	1750	21800
	6		362	362	100	2190	1660	11800
	7		235	235	100	1750	1420	7370
	8		116	116	100	2410	1740	9560
	9		35	35	100	1760	1520	3350
	10	1	12	12	100	1740	1510	3170

¹Biosolids concentrations in ng/kg (wet weight); tissue concentrations in ng/kg (wet weight); water concentrations in pg/L ²Mean, median, and maximum concentrations at each LOC are based on any detected congeners in that LOC. When coelution of two or more congeners occurred, the combined value of those co-eluted congeners was used.

Revision of QC Acceptance Criteria

In response to the information from AXYS, the IPR and OPR QC acceptance criteria were reevaluated using more OPR data than were available from the Method 1668A interlaboratory validation study. Specifically, AXYS and TestAmerica-Knoxville (TestAmerica) provided EPA with large sets of OPR data they had generated as part of their routine sample analysis activities. Both sets of additional data were from analyses performed after completion of the Method 1668A interlaboratory study. AXYS provided 113 sets of results from aqueous and solid OPR samples, and TestAmerica provided 112 sets of results from aqueous and solid OPR samples.

When these recent data were compared to QC acceptance criteria in Table 5-1 of the interlaboratory validation study report (and the identical Method 1668B criteria), EPA observed that:

- 1) failure rates were notably higher than expected for high chlorination level labeled analogs, and
- 2) the failure rate was higher than anticipated when assessed on a per-sample basis (i.e., if at least one congener would fail, the OPR would fail and, therefore, the OPR and associated batch of samples would have to be reanalyzed for all congeners).

As a result, EPA used these data, along with the OPR data from the method validation study, to revise the QC acceptance criteria that were published in the 2008 validation study report and in Method 1668B.

When determining QC acceptance criteria, it is assumed that all data used in the calculation are representative of the population of results from laboratories performing the method properly, and that any extreme results produced would be due to analytical variability, and not to laboratory issues. When using existing data to establish QC acceptance criteria, this assumption can be problematic because it cannot easily be determined whether a result is unusually high or low due to chance or due to a problem with the sample preparation or analysis. However, the large number of PCB congeners tested in an OPR sample (27 native and 27 labeled congeners) allows an assessment of the consistency of each individual sample with the overall dataset. An OPR sample for which the recoveries for many congeners are consistently higher or lower than those for other samples gives an indication that there may have been an issue with the analysis of that sample, whereas an OPR sample for which only one or two congeners yielded unusual recoveries is more likely to be failing by chance alone. Therefore, each OPR sample submitted by the two laboratories was assessed for a high frequency of unusually high or low recoveries. Based on this assessment, five OPR samples were removed from the dataset.

After removal of the five OPR samples, all remaining data from the two laboratories were combined, and the distribution of recoveries was examined for each native and labeled congener. Based on this examination, three subgroups were identified that yielded similar distributions. These subgroups were defined as follows:

- 1) All native congeners
- 2) Labeled congeners 1 to 54
- 3) Labeled congeners 77 to 209

A revised set of OPR recovery criteria was chosen for each of these subgroups that would result in an approximate 5% failure rate on a per-sample basis. To further assess these chosen criteria, OPR results from the two laboratories were combined with the Method 1668A validation study data. This approach allowed the chosen criteria to be assessed using data with a larger between-laboratory variance component. Because there were many more OPR results from the two post-study laboratories than from the validation study laboratories, 100 sets of data were simulated. For each simulation run, four OPR results per congener were chosen randomly (such that the same sample would not be chosen for all congeners) from each of the two post-study laboratories. For each of these simulation runs, OPR criteria were calculated using the same formulas used to produce Method 1668B criteria from the method validation study. Because the resulting simulated QC criteria tended to be tighter than the nominal criteria, it was concluded that the added between-laboratory variability was not large enough to necessitate widening the chosen criteria. After choosing the OPR criteria, IPR criteria were chosen based on the OPR criteria. Unlike OPRs, which are evaluated on an individual sample basis, IPRs are analyzed and evaluated in sets of four. Because means of four measurements are less variable than single measurements, IPR recovery criteria tend to be tighter (by approximately 10-15%) than OPR recovery criteria. Based on this assumption, nominal IPR criteria were chosen for each of the three congener subsets that were approximately 10-15% tighter than the corresponding OPR recovery criteria. These criteria then were evaluated using the data submitted by the two post-study laboratories. Because these data comprised OPR samples only, IPR sets needed to be simulated to assess the IPR criteria. To do this, 100 sets of 4 OPRs were chosen randomly in order to simulate an IPR "set." The number of occurrences where an IPR set failed the nominal criteria was then determined for each congener. It would be expected that the failure rate could be slightly larger than the target 5%, because the simulated sets included a larger amount of temporal variability than a set of IPRs analyzed by a laboratory in practice (which are usually run within a single batch). However, the observed failure rates were well within the expected 5%, and therefore supported the chosen nominal criteria.

Revision of QC Acceptance Criteria for Calibration Verification

QC acceptance criteria for calibration verification were not revised based on the 2003-2004 interlaboratory study because calibration and calibration verification data were not gathered in the study. After completion of the interlaboratory study, calibration verification data were gathered from AXYS and TestAmerica. AXYS supplied results of analysis of 686 calibration verification samples and TestAmerica supplied results of 1160 calibration verification samples. Using a similar approach to that described for the OPR criteria modification, the results from the two laboratories were assessed to arrive at calibration verification criteria with an approximate per-sample failure rate of 5%.

- The criteria for all native congeners were set to 75 125%, vs. 70 130% in Method 1668A
- The criteria for labeled congeners 1L to 209L were set to 50 145%, vs. 50 150% in Method 1668A
- The criterion for labeled cleanup standard 28L was set to 65 135%, vs. 60 130% in Method 1668A, and
- The criteria for labeled cleanup standards 111L and 178L were set to 75 125% vs. 60 130% in Method 1668A.

For labeled compounds 1L - 209L and the cleanup standards, the observed per-sample failure rate for the AXYS data was 5.3 percent and the observed per-sample failure rate for the TestAmerica data was 3.0 percent. The adjusted criteria are shown in Table A-1.

Adjustment of QC Acceptance Criteria for OPR and Labeled Compound Recovery from Samples

When the revised QC acceptance criteria for calibration verification, IPR, OPR, and labeled compound recovery from samples were compared, the upper limit of the calibration verification criteria was less restrictive than the upper limits of the OPR and the labeled compound recovery from samples. To make all criteria consistent, upper limits of criteria for OPR and labeled compound recovery from samples were increased to be greater than or equal to the upper limits of the calibration verification criteria. For example, for labeled congeners 1L - 54L, OPR criteria for recovery, based on a 5% failure rate, were 15 - 140%, necessitating an increase in the upper limit to 145%. The upper limits on IPR recovery for labeled compounds 1L - 54L and 77L - 209L were not increased to be greater than or equal to calibration verification criteria because an IPR consists of the average of results of 4 tests, whereas calibration verification is a single test. The adjusted criteria are shown in Table A-1. These revised criteria replace the criteria in Section 5 and Table 5-1 of the November 2008 report.

Table A-1. Revised QC Acceptance Criteria for Calibration Verification, Initial Precision and Recovery (IPR), On-going Precision and Recovery (OPR), and Labeled Compound Recovery from Samples										
Congener set	Calibration Verification	IPR Recovery	IPR Precision	OPR Recovery	Labeled Compound Recovery from Samples					
Native Toxics and LOCs	75-125%	70-130%	25%	60-135%	NA					
Labeled congeners										
1L to 54L	50-145%	20-135%	70%	15-145%	5-145%					
77L to 209L	50-145%	45-135%	50%	40-145%	10-145%					
Cleanup standards										
28L	65-135%	20-135%	70%	15-145%	5-145%					
111L and 178L	75-125%	45-135%	50%	40-145%	10-145%					

NA = Not applicable

Revision C to Method 1668

To accommodate the changes to the QC acceptance criteria presented in this addendum, EPA had the option of revising Method 1668B, or creating Revision C to Method 1668. The advantage to creating Method 1668C is that it minimizes confusion associated with multiple versions of Revision B. EPA has therefore chosen to create Method 1668C to include the revised QC acceptance criteria presented in this addendum.