Current Indoor airPLUS Policy Record

October 1, 2015

Purpose

EPA regularly receives partner questions and comments regarding various aspects of the Indoor airPLUS program requirements. This Policy Record format will be used to provide regular updates on the resolution of future issues, including changes to program requirements and clarifications or refinements to the specifications. The primary purpose of this document is to allow stakeholders equal access to the latest policy issues and resolutions. This document also serves as an official program update.

How to Use this Document

Included in the table below are questions and issues that have arisen since the release of the Indoor airPLUS Construction Specifications, along with associated resolutions. Each entry in the policy record is presented in the order that the issue appears in the Indoor airPLUS Construction Specifications, with entries organized first by section, and then by item number. Entries are logged according to the date they are added to the Policy Record. See the appendix at the end of this document to find entries listed in order of ID number.

Please submit any comments on the Policy Record via email to lndoor_airPLUS@epa.gov.

Issue Classifications

Each issue listed here is classified as a Change, a Clarification, a Refinement, a Comment or an Issue Under Review. These are defined as follows:

<u>Change</u> – The addition, deletion or modification of a program requirement. A change will typically result from a partner question or feedback indicating that EPA's original intent is not being met or from changes in relevant standards. A change is the most significant type of edit for partners because it is likely to change the way that partners comply with the program.

<u>Clarification</u> – The clarification of a program requirement, typically resulting from a partner question indicating confusion or ambiguity. Clarifications are not intended to significantly change the scope of the program guidelines, but rather to clarify the original intent of the requirement. A clarification is secondary in importance to a change; it should not significantly alter the way that most partners comply with the program.

<u>Refinement</u> – A minor revision, such as an improved choice of words, a grammatical correction or a correction to a typographical error. A refinement is the least important type of edit; it should have no impact on the way that partners comply with the program.

<u>Comment</u> – A comment provided by EPA in response to a question, which results in no change to the program documents. This may occur, for example, if the question can be answered by referring to already established policy. Aside from the partner asking the question, such comments will typically have no impact on the way that partners comply with the program.

<u>Issue Under Review</u> – An issue that has been submitted and that EPA is still evaluating. Once EPA has evaluated the issue, it will offer a resolution and re-classify the issue using one of the four categories above.

Guidance for Completion of Verification Checklist & General Topics

ID	Log Date	Classification	Торіс
0003	07/25/2013	Clarification	Separate verification checklist for each unit in multifamily buildings
	Resolved: 11/18/2013		Issue: Partners have inquired as to whether a separate Verification Checklist needs to be completed for each unit in multifamily buildings, or if a single checklist can include more than one unit if an approved sampling method is used.
			Resolution: Indoor airPLUS requires the same field verification requirements for multifamily units as it does for single-family homes. These requirements include field inspection and testing of each individual unit for builder-verified checklist items, and the option to use the RESNET Sampling Protocol for Rater-verified items only*. As with single-family homes, all units batched into a RESNET Sample set must still have an address-specific certificate attached to the home or unit. In the case of Indoor airPLUS, the certificate, label and Indoor airPLUS Verification Checklist (see Specification 7.3) or comparable information must be provided to each owner. Thus, a separate checklist must be filled out for each unit address.
			*Raters who operate under a Sampling Provider are permitted to use the RESNET-approved sampling protocol for homes located outside California, and the CEC-approved sampling protocol for homes located in CA, to verify the Minimum Rated Features of the home. Raters who do not operate under a Sampling Provider must verify these requirements in each certified home.
0004	07/25/2013	Clarification	ENERGY STAR Multi-family High Rise Program buildings not eligible for Indoor airPLUS
	Resolved: 11/18/2013		Issue: Partners have inquired whether multifamily units in buildings that are certified through the ENERGY STAR Multifamily High Rise Program are eligible for Indoor airPLUS.
			Resolution: Multifamily units in buildings that are certified through the ENERGY STAR Multifamily High Rise Program are ineligible for Indoor airPLUS certification at this time. Because the Indoor airPLUS Program works in concert with the ENERGY STAR Certified Homes Program (low rise), only multifamily units that are eligible to participate in the Certified Homes Program are eligible for Indoor airPLUS Certification. In general, this includes all buildings with 1-3 stories and some buildings with 4-5 stories (depending on heating and cooling systems and percentage of residential space). For more information about the ENERGY STAR eligibility requirements for multifamily buildings, please see the Multifamily High Rise website. http://www.energystar.gov/index.cfm?c=bldrs_lenders_raters.nh_multifamily_highrise
0006	07/25/2013	Refinement	Verification checklist signature block
	Resolved: 11/18/2013		Issue: The Indoor airPLUS Revision 1 Construction Specifications Verification Checklist provides space for initials from Raters for the pre-drywall inspection and final verification and a space for builder initials for builder-verified items. A full signature block is not currently provided although the instructions require the Builder and Rater to sign the verification checklist.

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			Resolution: EPA will revise the Verification Checklist to include signature lines for builders and Raters to sign the Verification Checklist once it is completed. The Revision 1 Verification Checklist may continue to be used, but builders and Raters should provide a signature in the initials block.
0023	07/01/2015	Refinement	Checklist – Moisture Control Verification Option
	Resolved: 10/01/2015		Issue: Partners have requested the option for builders to verify Items 1.7 and 1.11 depending on construction timelines, as moisture control items are largely under the purview of the builder with ENERGY STAR Revision 8.
			Resolution: Because the installation of proper gutters, downspouts, site drainage, and moisture-resistant materials are relatively simple items to inspect, Indoor airPLUS will allow builders to verify Items 1.7 and 1.11 to facilitate streamlined verification requirements. EPA recommends, but does not require, that builders or Raters document the installation of any materials installed to meet these requirements for future reference.

Section 1. Moisture Control

ID	Log Date	Classification	Topic
0002	07/25/2013	Change	Item 1.2 - Aggregate or sand drainage layer
	Resolved: 11/18/2013		Issue: Partners have questioned whether the requirement of an aggregate or sand drainage layer under slabs improves moisture control sufficiently to warrant the increased cost. The question was specifically raised for homes built in areas with free draining soils.
			Resolution: Indoor airPLUS requires a drainage plane beneath slabs in order to prevent liquid water, moisture and, in EPA Radon Zone 1, soil gas infiltration into the home. Rough aggregate is the preferred method to achieve this intent, as it eliminates the ability of water to wick towards the slab. However, since aggregate is not readily available in all areas, the option to use sand has been provided.
		such as in dry climates, and has previously provided an exemption from this solimates as defined by 2009 IECC Figure 301.1, not including EPA Radon Zon homes in areas with free-draining soils and slab-on-grade foundations are also accumulation under the slab is a less significant concern. As such, additional	
			Under the polyethylene sheeting or extruded polystyrene (XPS) insulation installed to meet ENERGY STAR Water Management System Builder Checklist Item 1.3:
			 Install a 4 in. layer of 1/2 in. diameter or greater clean aggregate; OR
			 Install a 4 in. uniform layer of sand, overlain with either a layer of geotextile drainage matting throughout or strips of geotextile drainage matting along the perimeter installed according to the manufacturer's instructions.

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			Exceptions (Not applicable in EPA Radon Zone 1):
			 Dry climates, as defined by 2009 IECC Figure 301.1.
			 Areas with free-draining soils – identified as Group 1 (Table R405.1, 2009 IRC) by a certified hydrologist, soil scientist or engineer through a site visit.
			 Slab-on-grade foundations.
0005	07/25/2013	Clarification	Item 1.2 - Allowance for XPS Insulation under slab in conjunction with polyethylene sheeting
	Resolved: 11/18/2013		Issue: The Note following Section 1.2 (Capillary Break Installation), which applies to slab-on-grade construction in EPA Radon Zone 1, includes a bullet stating "Do not use extruded polystyrene (XPS) insulation beneath concrete slabs, including basement floors." Partners have requested clarification of the reasoning behind this prohibition, given the significant insulation benefits from using XPS under the slab.
			Resolution: In EPA Radon Zone 1, EPA requires the installation of a 6 mil polyethylene vapor barrier to prevent entry of radon gas into the home through cracks or other penetrations of the slab. The bullet precluding use of XPS insulation was meant to indicate that XPS could not be used <i>in lieu of</i> polyethylene sheeting under the slab because XPS does not serve as an adequate vapor barrier to protect against radon infiltration. However, EPA does not intend to preclude the use of XPS under the slab <i>in addition to</i> the 6 mil polyethylene sheeting.
			Since polyethylene sheeting is specifically required in EPA Radon Zone 1, the bullet precluding the use of XPS insulation creates unnecessary confusion and will be removed from the Indoor airPLUS Construction Specifications. Builders may use XPS under slabs in EPA Radon Zone 1, provided it is used in addition to the required 6 mil polyethylene sheeting. The note accompanying Section 1.2 will now read:
			Note: In EPA Radon Zone 1 (see Specification 2.1):
			 Polyethylene sheeting must be installed and overlapped by 6 to 12 in. at the seams.
			 ENERGY STAR staking method for crawlspaces with no slab is not allowed.
0010	07/01/2015	Change	Item 1.2 - Capillary Break
	Resolved: 10/01/2015		Issue: The installation of an additional drainage layer is impractical in gut rehabs because it would require the removal of an existing slab. (The current scope calls for installing a new slab with vapor barrier over the existing slab.) If a home is able to meet ENERGY STAR's alternate slab treatment requirements for gut rehabs, would the project be allowed to proceed with IAP?
			Resolution: For an existing slab (e.g. in a home undergoing a gut rehabilitation) in Radon Zones 2 and 3, the alternate slab treatment in the ENERGY STAR Water Management System Builder Checklist, footnote 5, shall apply as follows:
			For an existing slab (e.g., in a home undergoing a gut rehabilitation), in lieu of a capillary break beneath the slab, a continuous and sealed Class I or Class II Vapor Retarder (per Footnote 8) is permitted to be installed on top of the entire slab. In such cases, up to 10% of the slab surface is permitted to be exempted from this requirement (e.g., for sill plates). In addition, for existing slabs in occupiable space, the Vapor Retarder shall be, or shall be protected by, a durable floor surface. If Class I

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			Vapor Retarders are installed, they shall not be installed on the interior side of air permeable insulation or materials prone to moisture damage.
			However, for homes in Radon Zone 1, an active radon system utilizing sub-slab depressurization must be installed in addition to the alternate slab treatment, and radon levels shall be verified upon final inspection to be below the EPA action level (4pCi/l) to receive Indoor airPLUS qualification.
			Item 1.2 will be revised with the following alternative path for gut-rehabs:
			 For an existing slab in a home undergoing a gut rehabilitation in Radon Zones 2 and 3, the alternate slab treatment in the ENERGY STAR Water Management System Builder Checklist, footnote 5, shall apply as an alternative to polyethylene and aggregate or sand under the slab. Homes undergoing gut rehabilitation in Radon Zone 1 must also install an active radon system utilizing sub-slab depressurization, and radon levels shall be verified upon final inspection to be below the EPA action level (4pCi/l) to receive qualification.
0029	09/18/2015	Clarification	Item 1.2 - Capillary Break
	Resolved: 10/01/2015		Issue: Partners have inquired as to whether the ENERGY STAR exception to a capillary break under slabs in dry climates is applicable to Indoor airPLUS homes in Radon Zone 1.
			Resolution: Although capillary breaks under slabs are not required by ENERGY STAR in dry climates, polyethylene sheeting is an integral aspect of radon-resistant new construction techniques to control sub-slab vapor transmission. As such, Indoor airPLUS will continue to require polyethylene sheeting in Radon Zone 1. A note in Item 1.2 will be added as such:
			Note: In EPA Radon Zone 1 (see Specification 2.1):
			 ENERGY STAR exceptions for capillary break (polyethylene) under slabs do not apply. Poly is required in Radon Zone 1.
0011	07/01/2015	Clarification	Item 1.4 - Basement and Crawlspace Insulation and Conditioned Air
	Resolved: 10/01/2015		Issue: Indoor airPLUS Rev. 2 had previously noted this requirement was satisfied by completion of the ENERGY STAR checklists. However, "All floors above unconditioned spaces shall be insulated to the 2009 IECC and sealed to prevent air infiltration (TES 2 and 3)", was never explicitly stated as an Indoor airPLUS requirement in 2009. Additionally, the first bulleted Indoor airPLUS requirement, "Insulate crawlspace and basement perimeter walls according to 2009 IRC Table N1102.1 or 2009 IECC Table 402.1.1 (also see Specification 1.12)", is unclear and does not address whether trade-offs in performance-based insulation approaches are permissible.
			Resolution: The requirement, "All floors above unconditioned spaces shall be insulated to the 2009 IECC and sealed to prevent air infiltration (TES 2 and 3)" was included in prior revisions to clarify the contrasting Indoor

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			airPLUS requirement for a sealed and conditioned crawlspace. However, EPA agrees that including it among the ENERGY STAR requirements creates unnecessary confusion, and it will be removed.
			Clarification has been added to the first bulleted requirement to ensure that a sealed and fully-insulated crawlspace is installed per prescriptive values, and that crawlspace or basement insulation cannot be traded for other improvements.
			Item 1.4 will be revised as follows:
			 Insulate crawlspace and basement perimeter walls according to the prescriptive values of the 2009 IRC Table N1102.1 or 2009 IECC Table 402.1.1 (also see Specification 1.12).
0016	07/01/2015	Clarification	Item 1.4 - Basement and Crawlspace Insulation and Conditioned Air
	Resolved: 10/01/2015		Issue: Language was previously unclear in regard to the requirement prohibiting the installation of exhaust ventilation if radon-resistant features are required. Partners have questioned what type of exhaust ventilation was being discussed.
			Resolution: The reference to IRC section R408.3.2.1 in Item 1.4 is intended to prohibit the use of exhaust ventilation in the crawlspace as a means to provide conditioned air to the crawlspace only if radon-resistant features are required. Whole-house ventilation can still be accomplished by means of either exhaust, supply, or balanced ventilation in these circumstances. Additional clarification is provided in this Item referencing the crawlspace.
			Item 1.4 will be revised as follows:
			 Provide conditioned air at a rate not less than 1 cfm per 50 sq. ft. of horizontal floor area. This can be achieved by a dedicated supply (2009 IRC section R408.3.2.2) or through crawl-space exhaust (2009 IRC section R408.3.2.1). However, if radon-resistant features are required (see Specification 2.1), do not use the crawlspace exhaust method.
0009	07/01/2015	Clarification	Item 1.7 - Use cladding material that can tolerate regular wetting and install a well-sealed, continuous drainage plane that extends at least 16 in. above final grade
	Resolved: 10/01/2015	Issue: Partners have inquired about the acceptability of certain cladding materials to meet the ir to provide extra protection for water splash damage on homes meeting one of the specified ENE exceptions for gutters and downspouts. The intent of the specification is to protect the foundatio portion of exterior walls from water splash-back damage resulting from the absence of gutters a Specified alternatives include extending the foundation 16" above final grade, utilizing overhang	Issue: Partners have inquired about the acceptability of certain cladding materials to meet the intent of Item 1.7 to provide extra protection for water splash damage on homes meeting one of the specified ENERGY STAR exceptions for gutters and downspouts. The intent of the specification is to protect the foundation and lower portion of exterior walls from water splash-back damage resulting from the absence of gutters and downspouts. Specified alternatives include extending the foundation 16" above final grade, utilizing overhangs extending 16" away from foundation wall, or using cladding material that can tolerate regular wetting that extends 16" above
			Resolution: Exterior wall cladding materials used to meet the latter compliance option should protect the drainage plane from bulk exterior moisture and be durable enough to withstand regular wetting from water splash. These materials should be decay and rot resistant, and new cladding products should be evaluated by the Rater

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			to meet the above intent.
			Additionally, wall assemblies in mixed heating/cooling climates should be allowed to dry to the exterior, and vapor permeable materials should comprise the primary drainage plane behind exterior claddings. While limited use of self-adhering moisture control membranes is generally not a durability concern, in mixed heating/cooling climates, drying to the exterior may be inhibited by a complete self-adhering moisture control membrane covering the wall 16" above grade. As such, the former language suggesting the use of self-adhering moisture control membranes behind stone cladding has been removed. It is recommended that self-adhering moisture control membranes applied directly to wood sheathing on wall assemblies should only be used limitedly in these applications to avoid moisture damage to the sheathing.
			Compliance options in Item 1.7 will be revised as follows:
			Extend the foundation walls at least 16 in. above final grade; OR
			Provide a drip line at eaves that is horizontally 16 in. away from the edge of the foundation wall; OR
			 Use cladding materials that are decay and rot resistant and can tolerate regular wetting extending at least 16 in. above final grade and install a well-sealed, continuous drainage plane per manufacturer's instructions.
			 Advisory: The use of self-adhering moisture membranes directly on exterior sheathing should be limited in these applications to encourage drying potential of moisture vapor through the wall assembly. A moisture resistant, non-perforated, and vapor permeable housewrap is preferred. (However, this may not be true for all wall assemblies where 50% or more of the insulation is outboard the structural assembly,)

Section 2. Radon

0019	07/01/2015	Clarification	Item 2.1 – Radon-Resistant Construction
	Resolved: 10/01/2015		Issue: The requirement for capillary break installed according to Specification 1.2 does not clearly address the ENERGY STAR exception for dry climates and whether polyethylene under the slab is required in Radon Zone 1 homes if they are also in a dry climate. Resolution: Radon-resistant new construction techniques are required for all Indoor airPLUS homes located in Radon Zone 1. In general, when Indoor airPLUS specifications reference current ENERGY STAR requirements, the ENERGY STAR footnotes and exceptions are also applicable unless otherwise noted. This is true in the case of Indoor airPLUS Item 1.2 which references the ENERGY STAR capillary break requirements for polyethylene
		Radon Zone 1. In general, when Indoor airPLUS specifications reference current ENERG the ENERGY STAR footnotes and exceptions are also applicable unless otherwise noted	Radon Zone 1. In general, when Indoor airPLUS specifications reference current ENERGY STAR requirements, the ENERGY STAR footnotes and exceptions are also applicable unless otherwise noted. This is true in the case of Indoor airPLUS Item 1.2 which references the ENERGY STAR capillary break requirements for polyethylene

However, for homes in Radon Zone 1, there is increased risk of radon migration through cracks and imperfections in the slab which may only appear months or years after construction. As such, best practice for radon-resistant new construction techniques is to include a polyethylene vapor barrier beneath the slab to decrease the potential for radon migration, irrespective of climate zone. As such, the Indoor airPLUS specifications will continue to require polyethylene as a vapor barrier in all homes built in Radon Zone 1.
Item 2.1 will be revised as follows:
Visually verify the following requirements:
 Capillary break installed according to Specification 1.2, irrespective of climate zone.

Section 3. Pest Barriers

Section 4. HVAC Systems

ID	Log Date	Classification	Topic
0025	09/18/2015	Refinement	Item 4.1 – HVAC Sizing and Design
	Resolved: 10/01/2015		Issue: Per ENERGY STAR Certified Homes Version 3 Revision 08, the requirements now satisfied by completion of the ENERGY STAR checklists needs to be expanded.
			Resolution: Revise the note for Item 4.1 to reflect the changes made in ENERGY STAR Certified Homes Version 3 Revision 08.
			Item 4.1 will be revised as follows:
			Note: Completion of the ENERGY STAR requirements now satisfies the following Indoor airPLUS requirements:
			 ✓ Calculate room-by-room heating and cooling design loads using Unabridged ACCA Manual J, 2013 ASHRAE Fundamentals, or other methodology per the Authority Having Jurisdiction (HVAC-D 3).
			✓ Select all heating and cooling equipment to accommodate the calculated heating and cooling design loads using ACCA Manual S and ENERGY STAR allowances, inclusive of the pressure drop from all specified filters (HVAC-D 4).
0012	07/01/2015	Change	Item 4.6 - Local Exhaust for Known Pollutant Sources
	Resolved: 10/01/2015		Issue: The requirement to vent all conventional clothes dryers directly to the outdoors from ENERGY STAR Checklist HVAC – R Section 8.5 has been removed in ENERGY STAR Rev. 08.

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			Resolution: The intent of Item 4.6 in the Indoor airPLUS Construction Specifications is to ensure that local exhaust ventilation is included in locations with potential pollutant sources including those with excessive moisture. As such, the requirement to vent conventional clothes dryers or to plumb electric condensing dryers to a drain will be reincorporated into the additional Indoor airPLUS requirements and verification checklist.
			Item 4.6 will be revised as follows:
			 Conventional clothes dryers shall be vented to the outdoors. Electric condensing dryers shall be plumbed to a drain according to manufacturer's instructions.
0015	07/01/2015	Clarification	Item 4.7 - Filtration for Central Forced-Air HVAC Systems
	Resolved: 10/01/2015		Issue: Partners have questioned whether electronic air cleaners can substitute as an equivalent filtration method for MERV 8 filters.
			Resolution: Issue under review.
0020	07/01/2015	15 Change	Item 4.7 - Filtration for Central Forced-Air HVAC Systems
	Resolved: 10/01/2015		Issue: Partners have commented that Home Energy Raters are often not equipped to inspect an air handler or coil to confirm that it is free of dust, as previously required by Item 7.1. This can create an issue of liability for the Rater and can lead to inconsistent verification across homes.
			Resolution: Indoor airPLUS will remove the requirement for final inspection and verification of the coil in Item 7.1, but replace it with the requirement in Item 4.7 to install a temporary filter upon installation of the air handling unit which is to remain in place throughout construction. Verification of a clean filter will still be required upon completion of construction activities, and an advisory to limit the use of the HVAC system during high-dust activities will be recommended to further protect the equipment from contaminants.
			Item 4.7 will be revised as follows:
			 Upon installation of the air handling unit, include a filter for the remainder of construction activity to protect the unit and/or coil from construction debris and dust. Filter should be clean upon final inspection following construction (see Specification 7.1).
			 Advisory: To reduce the likelihood of construction dust contaminating the ducts and air handler, limit use of the HVAC system during activities with increased dust (e.g. drywall sanding, floor sanding).

Section 5. Combustion Pollutant Control

ID	Log Date	Classification	Topic		
0022	07/01/2015	Refinement	Item 5.1 – Combustion Equipment Located in Conditioned Spaces – Natural gas and propane fireplaces		
	Resolved: 10/01/2015		Issue: The previous reference to NFPA 54, section 3.3.108, is no longer current.		
			Resolution: ANSI Z21.88, also previously referenced in this Item, includes appropriate definitions for "power vented" (i.e. mechanically vented) and "direct vented" appliances to meet the intent of this requirement. Item 5.1 will be refined as follows: • Natural gas and propane fireplaces shall have a permanently affixed glass front or gasketed door and be		
			power vented or direct vented in accordance with ANSI Z21.88/CSA 2.33.		
0008	07/25/2013	Refinement	Item 5.1 – Combustion Equipment Located in Conditioned Spaces – Decorative gas logs		
	Resolved: 10/01/2015		Issue: Partners have questioned the technical rationale for excluding all decorative gas logs, as defined in K.1.11 of NFPA 54 (National Fuel Gas Code), from the Indoor airPLUS program because the design features of certain decorative gas log installations may sufficiently protect occupants from the health hazards associated with this type of combustion appliance. Specifically, the use of a fixed or gasketed glass door in conjunction with a direct vent to the exterior of the home has been suggested as an acceptable combination of health risk protections for homes with decorative gas logs.		
			Resolution: The blanket prohibition of decorative gas logs under Section 5.1 was based in part on concern that these devices are often installed in traditional masonry solid-fuel burning fireplaces, which are not permitted in Indoor airPLUS qualified homes because of the potential for significant indoor air quality issues. These installations could be more susceptible to future re-conversion to an open wood-burning fireplace and EPA will continue to prohibit their use in Indoor airPLUS qualified homes. This item will be revised to include the updated standard ANSI Z21.84/CSA 2.33.		
0017	07/01/2015	Refinement	Item 5.1 – Combustion Equipment Located in Conditioned Spaces – ENERGY STAR Requirements		
	Resolved: 10/01/2015		Issue: ENERGY STAR program requirements specify mechanically drafted or direct-vented combustion appliances, with exceptions for naturally drafted equipment in Climate Zones 1-3 if the Rater has followed RESNET's standards for combustion safety testing. This requirement is largely redundant with the additional Indoor airPLUS requirements in Item 5.1.		
			Resolution: To eliminate redundancy between ENERGY STAR requirements and the Indoor airPLUS Constructions Specifications, the requirement in Item 5.1 for combustion safety testing of naturally drafted fuel burning appliances will be reincorporated into the ENERGY STAR checklist section.		
			Item 5.1 will be revised as follows:		
			Note: Completion of the ENERGY STAR requirements now satisfies the following Indoor airPLUS		

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			requirements: ✓ Mechanically draft or direct vent all gas- and oil-fired furnaces, boilers and water heaters located in conditioned spaces. Naturally drafted equipment is allowed in Climate Zones 1-3 if the Rater has followed the combustion safety test procedures in Section 805 of RESNET's standards. (Rater-F 10.1).
0018	07/01/2015 Resolved:		Item 5.1 – Combustion Equipment Located in Conditioned Spaces – Factory-built wood-burning fireplaces
	10/01/2015		Issue: EPA's updated New Source Performance Standard for New Residential Wood Heaters do not cover new factory-built wood burning fireplaces.
			Resolution: The Additional Indoor airPLUS Requirements will be revised to reflect that the EPA Standard for New Residential Wood Heaters are not applicable to new factory-built wood burning fireplaces and that reference will be removed. Factory-built wood burning fireplaces are qualified under EPA's wood-burning fireplace program and an Advisory will be added to recommend that EPA qualified factory-built wood burning fireplaces be selected when wood burning fireplaces are installed.
			In addition, to reduce the potential for backdrafting and spillage of combustion pollutants into occupied space, Section 5.1 will be revised to clarify that factory-built wood-burning fireplaces must be equipped with tight-fitting gasketed doors and a dedicated outside air supply.
			To view the updated Air Emissions Requirements for New Residential Wood Heaters, visit: http://www2.epa.gov/residential-wood-heaters/fact-sheet-overview-final-updates-air-emissions-requirements-new .
			Item 5.1 concerning factory-built wood-burning fireplaces will be revised as follows:
			 Factory-built wood-burning fireplaces shall meet the certification requirements of UL 127 and shall have tight-fitting, gasketed glass doors and a dedicated outside air supply.
			 Advisory: Factory-built wood burning fireplaces qualified under EPA's wood-burning fireplace program are recommended. See: http://www.epa.gov/burnwise/participation.html.
0026	09/18/2015	Clarification	Item 5.3 – Multi-Family Environmental Tobacco Smoke Protections
	Resolved: 10/01/2015		Issue: Stakeholders have inquired if a compartmentalization requirement would be helpful to include in order to reduce potential exposure to Environmental Tobacco Smoke (ETS) in multifamily properties.
			Resolution: Indoor airPLUS will include an advisory to Item 5.3, encouraging air-tightness testing of each unit according to RESNET standards.
			Item 5.3 will be revised as follows: Advisory: To ensure that air sealing will effectively prevent migration of ETS, other air pollutants and odors between units in multifamily structures, conduct air-tightness testing of each unit in accordance with Section

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			802 of RESNET's Mortgage Industry National Home Energy Rating Systems Standards. The maximum air leakage rate should not exceed 0.3 CFM per square foot of the dwelling unit's enclosure area, at an induced pressure difference of 50 Pascals, where the enclosure area includes the floor area, the ceiling area, and the demising and exterior wall areas.
ID	Log Date	Classification	Topic
0001	07/25/2013	Change	Item 5.4 - Garage exhaust fan
	Resolved: 11/18/2013		Issue: Since the inception of the Indoor airPLUS Program, EPA has received extensive feedback from prospective and active Indoor airPLUS partners questioning the technical rationale for requiring installation of exhaust fans in attached garages, per Section 5.4 and expressing concern about the cost associated with the requirement in the absence of data demonstrating the benefits to homebuyers. Partner observations fall into two categories: 1) The ENERGY STAR and Indoor airPLUS air sealing requirements provide adequate protection against the infiltration of garage pollutants into the home; and 2) an exhaust fan in the garage is not needed because the typical attached garage is outside of the conditioned space, not routinely used as living space, and there is already substantial air leakage between the garage and the outdoors.
			Resolution: Indoor airPLUS previously required mechanical exhaust ventilation in attached garages as part of an integrated five-part strategy intended to limit occupant exposure to garage pollutants, including automobile exhaust and off-gassing of chemicals from products commonly stored in garages. Both leakage into adjacent living spaces as well as exposure during occupant use of the garage for extended periods for hobbies, work, or recreation, drove this requirement.
			First, the Indoor airPLUS Construction Specifications, Section 4.3, prohibit HVAC equipment from being located in garage spaces in order to avoid potential entrainment of garage contaminants into the HVAC system. The requirements also prohibit ducts and HVAC equipment from being located in framing spaces or cavities adjacent to garage walls or ceilings unless separated by a complete air barrier, such as drywall.
			Second, the ENERGY STAR Certified Homes program includes extensive requirements for air sealing of the garage-to-house interface, including walls, floors of rooms above the garage, and all wall penetrations (e.g., plumbing and electrical). These requirements provide an important level of protection to reduce the likelihood that potentially harmful pollutants from the garage might enter the living space.
			Third, access doors between the house and garage must be weather-stripped or gasketed and are required to have an automatic door closer, also referred to as a spring loaded hinge.
			Fourth, mechanical exhaust ventilation (i.e., a garage fan) is required to supplement these strategies and to reduce contaminant levels in the garage during periods of garage occupancy. The current requirement allows either a 70 cfm through-the-wall or ducted fan wired for continuous operation (recommended option) or, alternatively, wired to a motion sensor or other control that will ensure that the fan runs during, and for at least 10 minutes after, occupancy.
			Finally, carbon monoxide alarms are required as a backup to the above strategies in all Indoor airPLUS homes with attached garages or combustion equipment.
			In reviewing the state of the science concerning garage contaminants and infiltration into the home, it is evident

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			that preventing garage contaminants from entering the living area is an important health protection; yet only limited field data exists on key questions surrounding the effectiveness of various prevention and mitigation strategies under diverse design, ventilation, climate, weather and occupant behavior and use conditions and patterns. 1, 2
			One of the largest and most recent studies ³ by the Canada Mortgage and Housing Corporation (CMHC) of 67 existing homes in Canada confirmed the importance of keeping mechanical equipment and duct work out of attached garages and effectively sealing the garage-to-house interface. The CMHC study also examined three intervention strategies in a small subset of homes, including air sealing the garage-to-house interface, installation of transfer grilles in the garage, and installation of a garage exhaust fan. The study found that all three strategies reduced the peak concentrations of contaminants in both the garages and the houses where they were tested but that transfer grilles alone did not sufficiently reduce indoor pollutant levels. For new homes, the study concluded that air sealing the garage-to-house interface was the preferred method to avoid pollutant entry into the home.
			It is not yet clear, in the absence of additional field tests under varying conditions, whether and under what circumstances a garage fan adds needed additional protection to the current requirements (i.e., no HVAC equipment in the garage; rigorous attention to air sealing the garage-to-house interface as required by ENERGY STAR, and weather-stripped, automatically closing entry doors from the garage to the house).
			Recent as-yet-unpublished testing sponsored by DOE in a single home suggests that air sealing is effective at preventing significant infiltration into the living space from the garage under supply-only and balanced-ventilation scenarios. Upcoming research sponsored by ASHRAE should also help to address these data needs. In the meantime, EPA believes that revising the current garage fan requirement will result in more widespread adoption of the full suite of indoor air quality protections offered by Indoor airPLUS—with commensurate public health benefit—without significantly lowering the health protections offered by the multi-faceted Indoor airPLUS strategy for controlling garage pollutants.
			Therefore, EPA will revise Section 5.4 such that homes with a supply-only or balanced whole-house ventilation system , designed to maintain the living space under a positive or neutral pressure relative to the garage, will not be required to install a garage exhaust fan or perform a garage-to-house pressure differential test.
			Homes that utilize an exhaust-only ventilation strategy to meet the mechanical whole-house ventilation requirements of ENERGY STAR and Indoor airPLUS raise additional concerns because homes with these systems will typically operate under negative pressure with respect to the garage, drawing makeup air from any unsealed openings or penetrations. EPA recognizes that exposure risks may be higher in homes that use exhaust-only ventilation systems and has concluded that a test to evaluate garage-to-house air leakage in these homes will provide added assurance of effective air sealing of the garage-to-house interface.

1 Emmerich, S.J., Gorfain, J.E., & Howard-Reed, C. (2004). Air and Pollutant Transport from Attached Garages to Residential Living Spaces – Literature Review and Field Tests. International Journal of Ventilation, Vol 2 No 3, 265-276. Available: http://fire.nist.gov/bfrlpubs/build03/PDF/b03067.pdf

² Murphy, J.D., Beebe, J., Kennedy, D. (1999). Building Code Amendment Justification Research: Poor Indoor Air Quality Mitigation Relative to Attached Garages On Single Family Residences. Journal of Construction Education. Vol 3, No 2, 215-221. Available: http://www.dec.state.ak.us/air/anpms/doc-anpms/Poor AQ-attach garage-ASC33.pdf

³ Canada Mortgage and Housing Corporation. (2004, revised 2010). Garage Performance Testing. Research Highlights. Technical Series 04-108. Available: http://www.cmhc-schl.gc.ca/odpub/pdf/63542.pdf

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			Therefore, homes with an exhaust-only ventilation system will not be required to install a garage exhaust fan if a certified Home Energy Rater can:
			 Verify that the garage-to-house air barrier can maintain a pressure difference of greater than 45 Pascals while the home maintains a 50 Pascal pressure difference with respect to the outdoors. All operable garage openings shall be closed during this test.
			As an alternative, or in the event that a home with an exhaust-only ventilation system is unable to be verified as meeting the garage-to-house 45 Pascal pressure difference, install either a 70 cfm through-the-wall or ducted fan wired for continuous operation (recommended option) or, alternatively, wired to a motion sensor or other control that will ensure that the fan runs during, and for at least one hour after, occupancy. While Revision 1 lowered the time a fan must run from 1 hour to 10 minutes, this revision re-institutes a minimum 1 hour period of operation. This longer run-time following occupancy is appropriate in cases where the house is under negative pressure relative to the garage to reduce the potential for infiltration of contaminants into the living space.
			A second concern addressed by the original garage fan requirement is the potential exposure of people to garage contaminants during periods of extended use of the garage for hobbies, recreation, work or other purposes. EPA is not aware of any data regarding such uses and potential associated exposures and recognizes that individual lifestyle choices are the major determinant of the frequency and duration of residential garage usage for these kinds of activities. EPA has concluded that these potential exposures are best addressed through occupant education. EPA will add an advisory that occupants be provided, as part of the Buyer Information Kit (Section 7.3), educational materials on the importance and methods for ventilating the garage during extended periods of continuous use.
			EPA believes this approach, in concert with the other four strategies for controlling garage pollutants described above, provide appropriate protections according to the most current research on garage pollutants. EPA recognizes that arguments can also be made for retaining, or even increasing, garage ventilation requirements. EPA will continue to monitor and evaluate new data as they become available and will consider future modifications to the garage ventilation requirements, as appropriate.
			To reflect this change, Indoor airPLUS Construction Specification for Attached Garages Section 5.4 will be revised as follows:
			5.4 Attached Garages
			NOTE: Completion of the <u>ENERGY STAR checklists</u> now satisfies the following Indoor airPLUS requirement:
			Isolate attached garages from conditioned spaces as follows:
			 Air-seal common walls and ceilings between attached garages and living spaces before installing insulation (Thermal Enclosure System Rater Checklist (TES) 3 and 5).
			 Use weather stripping or equivalent gasket to ensure all doors between living spaces and attached garages are substantially air-tight (TES 5.3.1).
			Additional Indoor airPLUS Requirements:

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			Install an automatic door closer on all connecting doors between living spaces and attached garages.
			In homes with exhaust-only whole house ventilation meet one of the following two requirements:
			 Equip the attached garage with an exhaust fan with a minimum installed capacity of 70 CFM that is vented directly outdoors. The fan shall be wired for continuous operation or with automatic fan controls (e.g., a motion detector) that activate the fan whenever the garage is occupied and operate for at least 1 hour after the garage has been vacated. If a ducted fan (not through-the-wall) is used, test and verify minimum capacity of 70 cfm.
			OR
			 Verify that the garage-to-house air barrier can maintain a pressure difference of greater than 45 Pascals while the home maintains a 50 Pascal pressure difference with respect to the outdoors. All operable garage openings shall be closed during this test.
			Advisories:
			 EPA recommends installing a garage exhaust fan if the homebuyer is expected to occupy the garage for work or recreational activities over extended periods of time.
			ENERGY STAR certified fans are highly recommended.
			 Provide occupants with information in the Buyer Information Kit (see Section 7.3) on the importance of and methods for ensuring adequate ventilation in the garage while occupied for extended periods of time.

Section 6. Low-Emission Materials

ID	Log Date	Classification	Topic
0013	07/01/2015	Change	Item 6.1 - Composite Wood
	Resolved: 10/01/2015		Issue: EPPS CPA 3 08 by the CPA Grademark certification program is no longer in use, and additional clarity has been requested by partners with regard to referenced standards and how to find compliant products.
			Resolution: The Environmentally Preferable Product (EPP) specification was sunset in March 2012. The Eco-Certified Composite (ECC) Sustainability Standards is its successor and was updated and reissued as CPA Eco-Certified ™ Composite (ECC) Sustainability Standard CPA 4-11. This standard will be included for particleboard and MDF products in Item 6.1. Additionally, GREENGUARD or GREENGUARD GOLD certified products will be listed as compliant, U.S HUD Title 24, Part 3280 will be removed as duplicative, and CA Title 17 will be updated to reference the California ATCM to Reduce Formaldehyde Emissions from Composite Wood Products. Item 6.1 will also note that products specifically exempted from the California ATCM as "No added formaldehyde" (NAF) or "Ultra-low emitting formaldehyde" (ULEF) are also compliant with Indoor airPLUS.

	 Hardwood plywood: Use only products certified as compliant with: Formaldehyde emissions requirements of ANSI/HPVA HP-1-2009; OR California Airborne Toxics Control Measure (ATCM) to Reduce Formaldehyde Emissions from Composite Wood Products. Particleboard and MDF products: Certified compliant with: California ATCM to Reduce Formaldehyde Emissions from Composite Wood Products; OR
	 California Airborne Toxics Control Measure (ATCM) to Reduce Formaldehyde Emissions from Composite Wood Products. Particleboard and MDF products: Certified compliant with: California ATCM to Reduce Formaldehyde Emissions from Composite Wood Products; OR
	Composite Wood Products. • Particleboard and MDF products: Certified compliant with: • California ATCM to Reduce Formaldehyde Emissions from Composite Wood Products; OR
	o California ATCM to Reduce Formaldehyde Emissions from Composite Wood Products; OR
	 Formaldehyde emissions requirements of ANSI A208.1 and A208.2, respectively; OR
	 ECC Sustainability Standard by the Composite Panel Association; OR
	 GREENGUARD or GREENGUARD GOLD Certification.
	 Cabinetry: Made with component materials (plywood, particleboard, MDF) that are certified to comply with:
	 The appropriate standards above; OR
	 Registered brands or products produced in plants certified under the Kitchen Cabinet Manufacturers Association's (KCMA) Environmental Stewardship Certification Program (ESP 05-12); OR
	 GREENGUARD or GREENGUARD GOLD Certification for Cabinetry.
	Note: "No added formaldehyde" (NAF) or "Ultra-low emitting formaldehyde" (ULEF) products that are specifically exempted from the California ATCM to Reduce Formaldehyde Emissions from Composite Wood Products are compliant with Indoor airPLUS.
0007 07/25/2	Item 6.3 - Carpeted area requiring CRI Green Label certification
Resolv 11/18/2	Issue: A partner has asked whether a builder can avoid Carpet and Rug Institute (CRI) certification on carpets and adhesives if < 90 percent of the finished floor area is carpeted.
	Resolution: The current requirement states that carpets and carpet adhesives composing 90 percent or more of the finished surface area covered by such product use only products labeled with, or otherwise documented as meeting, the Carpet and Rug Institute's (CRI) Green Label Plus testing program criteria. The intent of this requirement is to ensure that the vast majority of carpet used on a project is certified low emission while allowing for small applications for which CRI certified products are not available. EPA is refining the language to read as follows: • At least 90 percent of the surface area covered by carpet and carpet adhesives must use products labeled with, or otherwise documented as meeting, the Carpet and Rug Institute's (CRI) Green Label

ID	Log Date	Classification	Topic
0024	09/10/2015	Refinement	Item 6.2 – Interior Paints and Finishes
	Resolved: 10/01/2015		Issue: Partners have requested clarification if factory or manufacturer applied paints and finishes are required to comply with the requirements of Section 6.2.
			Resolution : The intent of Item 6.2 is to require that specifically field-applied or site-applied paints and coatings are low-VOC and certified by a third-party, as not all manufactured products include details on finish specifications
			Item 6.2 will be revised as follows:
			At least 90 percent of the interior surface area covered by site applied paints and coating shall use low-VOC or no-VOC products certified by one of the following third-party standards or certifications:
0027	09/18/2015	Clarification	Item 6.2 – Interior Paints and Finishes
	Resolved: 10/01/2015		Issue: Partners have inquired about the use of other third-party standards for paints and finishes.
			Resolution: Indoor airPLUS will now include Green Wise, Green Wise Gold, and GREENGUARD GOLD as compliant 3 rd -party certifications.
0028	09/18/2015	Change	Item 6.4 – Adhesives and Sealants
	Resolved: 10/01/2015		Issue: When the Indoor airPLUS Construction Specifications were conceived, requirements for low-emission adhesives and sealants were omitted due to limited availability in the market. In recent years, more low-VOC options have become available for these products, and EPA strongly recommends their use in both new construction and renovation.
			Resolution: EPA will recommend, but not require, the use of low-emission adhesives and sealants in Indoor airPLUS homes. A new item will be added to Section 6 which consists of an advisory encouraging transition to these products.
			Item 6.4 will be added as follows:
			Advisory: While not currently required by Indoor airPLUS, EPA recommends that at least 90 percent of site-applied interior adhesives and sealants be low-VOC or no-VOC products certified by one of the following third-party standards or certifications:
			 A third-party low-emitting product list based on CA Section 01350 (CDPH Standard Method V1.1-2010), OR
			Green Seal GS-36, OR
			GREENGUARD or GREENGUARD Gold certification for adhesives and sealants.

Section 7. Home Commissioning

ID	Log Date	Classification	Topic
0014	07/01/2015 Resolved: 10/01/2015	Clarification	Item 7.1 - HVAC and Ductwork Verification
			Issue: Completion of the ENERGY STAR checklists previously included requirements for air balancing of supply registers and return grilles. This has been modified as a recommendation rather than a requirement in ENERGY STAR Revision 8.
			Resolution: Indoor airPLUS strongly recommends measurement of supply and return airflow to ensure HVAC systems are operating as designed and that they provide sufficient airflow throughout the home. As such, Item 7.1 will include an advisory recommending air balancing as a best practice.
			Item 7.1 will be revised as follows:
			 Advisory: Air balancing of supply registers and return grilles is highly recommended to improve the performance of the HVAC system and comfort of the occupants, but is not required at this time for Indoor airPLUS qualification.
0021	07/01/2015 Resolved: 10/01/2015	solved:	Item 7.1 - HVAC and Ductwork Verification
			Issue: Partners have commented that Home Energy Raters are often not equipped to inspect an air handler or coil to confirm that it is free of dust, as previously required by Item 7.1. This can create an issue of liability for the Rater and can lead to inconsistent verification across homes.
			Resolution: Indoor airPLUS will remove the requirement for final inspection and verification of the coil in Item 7.1, but replace it with the requirement in Item 4.7 to install a temporary filter upon installation of the air handling unit which shall remain in place throughout construction. Verification of a clean filter will still be required upon completion of construction activities, and an advisory to limit the use of the HVAC system during high-dust activities will be recommended in Item 4.7 to further protect the equipment from contaminants.
			Item 7.1 will be revised as follows:
			 After all dust-producing construction activities are complete (e.g., drywall, trim carpentry, floor sanding), verify the filter is new, clean and meets specified MERV rating (see Specification 4.7).
0030	09/18/2015	Change	Item 7.3 – Buyer Information Kit
	Resolved: 10/01/2015		Issue: Partners have questioned the value of including both an Indoor airPLUS Verification Checklist, as well as HVAC design documentation in the Buyer Information Kit.

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			Resolution: EPA recognizes that the most valuable pieces of information for a new Indoor airPLUS homebuyer are generally the Indoor airPLUS label on the home, the Indoor airPLUS certificate confirming that the home was verified by a Home Energy Rater, and an instruction manual recommending operations and maintenance procedures or schedules for the home's mechanical equipment. As such, these items will continue to be required, while a Verification Checklist and HVAC design documentation will be optional.
			Item 7.3 will be revised as follows:
			Provide buyers with information and documentation of the home's IAQ protections, including:
			An Indoor airPLUS label and certificate
			 Operations and maintenance instruction manuals for all installed equipment and systems addressed by Indoor airPLUS and ENERGY STAR requirements, including HVAC systems and accessories, combustion appliances and any radon system.

APPENDIX – Policy Record Log by ID Number

ID	Log Date	Classification	Title
0001	07/25/2013	Change	Item 5.4 – Garage Fan Exhaust
0002	07/25/2015	Change	Item 1.2 – Aggregate or sand drainage layer
0003	07/25/2013	Clarification	Separate verification checklist for each unit in multifamily buildings
0004	07/25/2013	Clarification	ENERGY STAR Multi-family High Rise Program buildings not eligible for Indoor airPLUS
0005	07/25/2013	Clarification	Item 1.2 – Allowance for XPS Insulation under slab in conjunction with polyethylene sheeting
0006	07/25/2013	Refinement	Verification checklist signature block
0007	07/25/2013	Clarification	Item 6.3 – Carpeted are requiring CRI Green Label certification
8000	07/25/2013	Change	Item 5.1 – Combustion Equipment Located in Conditioned Spaces – Decorative Gas Logs
0009	07/01/2015	Clarification	Item 1.7 – Use cladding material that can tolerate regular wetting and install a well-sealed, continuous drainage plane
			that extends at least 16 in. above final grade
0010	07/01/2015	Change	Item 1.2 – Capillary Break
0011	07/01/2015	Clarification	Item 1.4 – Basement and Crawlspace Insulation and Conditioned Air
0012	07/01/2015	Change	Item 4.6 – Local Exhaust for Known Pollutant Source
0013	07/01/2015	Clarification	Item 6.1 – Composite Wood
0014	07/01/2015	Clarification	Item 7.1 – HVAC and Ductwork Verification
0015	07/01/2015	Clarification	Item 4.7 – Filtration for Central Forced-Air HVAC Systems
0016	07/01/2015	Clarification	Item 1.4 – Basement and Crawlspace Insulation and Conditioned Air
0017	07/01/2015	Refinement	Item 5.1 – Combustion Equipment Located in Conditioned Spaces – ENERGY STAR Requirements
0018	07/01/2015	Clarification	Item 5.1 – Combustion Equipment Located in Conditioned Spaces – Factory-built wood-burning fireplaces
0019	07/01/2015	Clarification	Item 2.1 – Radon-Resistant Construction
0020	07/01/2015	Change	Item 4.7 – Filtration for Central Forced-Air HVAC Systems
0021	07/01/2015	Change	Item 7.1 – HVAC and Ductwork Verification
0022	07/01/2015	Refinement	Item 5.1 – Combustion Equipment Located in Conditioned Spaces – Natural gas and propane fireplaces
0023	07/01/2015	Refinement	Checklist – Moisture Control Verification Option
0024	09/10/2015	Refinement	Item 6.2 – Interior Paints and Finishes
0025	09/18/2015	Refinement	Item 4.1 – HVAC Sizing and Design
0026	09/18/2015	Clarification	Item 5.3 – Multi-family Environmental Tobacco Smoke Protections
0027	09/18/2015	Clarification	Item 6.2 – Interior Paints and Finishes
0028	09/18/2015	Change	Item 6.4 – Adhesives and Sealants
0029	09/18/2015	Clarification	Item 1.2 – Capillary Break
0030	09/18/2015	Change	Item 7.3 – Buyer Information Kit