

# WIFIA

## Information Sessions

October 14, 2016: Chicago, IL • October 20, 2016: Orlando, FL • November 7, 2016: New York, NY  
November 14, 2016: San Francisco, CA • November 15, 2016: Los Angeles, CA • November 18, 2016: Dallas, TX

### AGENDA

- 8:30 AM **Arrival**
- Please allow time to pass through the security screening. A government-issued identification is required.
- 9:00 **Introduction**
- Meeting purpose and goals
  - Current status of the program
- 9:30 **The Basics: Overview of WIFIA**
- Statutory authority
  - Eligibility requirements
  - Statutory terms and conditions
  - Credit policies
- 10:30 **Q & A**
- 11:00 **Break**
- 11:15 **Application Process: Project Selection**
- Overview of application process
  - Letter of Interest components and submission
  - Letter of Interest evaluation
  - Project selection
- 12:15 **Lunch Break**
- 1:30 PM **Application Process: Project Approval & Closing**
- Application components and submission
  - Application evaluation
  - Creditworthiness assessment
  - Signing of term sheet
  - Execution of credit agreement
- 2:30 **Q & A**
- 3:00 **Closing Remarks**