SmartWay Truck Tool Advanced Class Webinar Presentation

Matthew Payne US Environmental Protection Agency February 7, 2018





So you've filled out your SmartWay tool and sent it in, ...now what????

Choice 1: "I'm glad that is done, I don't have to think about it until they make me do it next year. Now, back to my Fantasy Football League."





Choice 2: "Since I put the effort into collecting the data, I'd better look at it. Maybe I can benchmark my performance or find areas to target for improvement."

Choices have consequences.

"Well Bob, we kinda had a lean year so here's a set of steak knives."





"Great job Jenni, you saved us over \$8,675,309, I think you deserve a bonus this year!"

Choices have consequences.

"Well Bob, we kinda had a lean year so here's a set of steak knives."

Don't be Bob





"Great job Jenni, you saved us over \$8,675,309, I think you deserve a bonus this year!"

Covered Today

- Background
- SmartWay Ranking: how we do it and why it's important
- How your data entry choices yield more useful results
- How to read and understand SmartWay data reports
- How Shippers use SmartWay data and what it means for you

- SmartWay was initiated as a voluntary market based program with members of the U.S. Freight industry in 2001.
- It was launched in 2004 after three years of cooperative development.
- Goals
 - Improve the efficiency and competitiveness of the freight industry
 - Reduce the release of harmful emissions
 - Improve the reputation of the freight industry
 - The SmartWay Equation:
 Fuel Use = \$\$\$ = CO₂

Background



SmartWay™

- Currently over 3000 Carriers and over 250 Shippers are members of SmartWay.
- SmartWay is the Global Standard in Freight Emissions Reporting



Background

SmartWay is continuous improvement for the Environment and Efficiency



Background

The SmartWay System



• First and foremost SmartWay is a benchmarking system

- Publishing information about company environmental efficiencies allows them to see how they compare with their peers
- Companies can discover deficiencies and correct them
- Helps to improve company performance
- Ultimately this creates improvement in the U.S. freight system allowing American companies to be more competitive

Shippers need carrier environmental data

- SmartWay provides a standard data system for Shippers
- Without SmartWay, Shippers would be asking each carrier individually causing additional work for carriers
- Shippers need environmental data for corporate sustainability reporting and annual reports
- Shippers see advertising value in using the Smartway logo and promoting green business practices in their advertising
- Shippers use SmartWay participation in their carrier hiring decisions and bonus determinations

- Ranking starts with your Fleet Description
- The Fleet description tabs determine what peer group you will be compared to



- Each fleet you create will be a separate entity that will be compared with its peers
- You should create your fleets ONLY in a way that your customers can hire them, not based on arbitrary internal tracking.

SmartWay	Truck: Fleet	t Description(s)							\times
<u>I</u> dent	ify Fleets	Fleet <u>D</u> etails	<u>O</u> perat	tion Body	<u>T</u> ypes	SmartWay Cate	ory		
				our fleets EXACTLY as wer right corner and t				arrier list. If you ha	/e not done
• Part	ner Name:	This is the Partner I	lame you entered	on the HOME page.					
 Fleet 	t Identifier	: Name each of your	fleets according t	o the way your custo	mers would	hire you.			
		is window shows ea 1 entered in the two		t will be displayed on ws.	the SmartWa	ay website and o	rrier data file, usi	ing the Partner Nan	ne and
Adding	and Deletir	ng Fleets:							
• To a	dd a fleet,	select the "Add And	other Fleet" butto	n at the bottom of t	ie screen.				
		et, select the box to " button at the bot		et Name. When you h	ave checked	all boxes for fle	ts you want to d	elete, select the "D	elete
Delete	? Pa	artner Name		? Fleet Identifier		Fleet (exa		on the SmartWay W	ebsite)
	1 ABC Tr	ucking, Inc.		East Operations		ABC	ucking, Inc.: East Ope	erations	
	2 ABC Tr	ucking, Inc.		West Operations		ABC	ucking, Inc.: West Op	perations	
			X Delet	te Checked Rows	A	dd Another Fleet			
		<u>S</u> AVE <u>H</u> I		M <u>P</u> rint Screen	HO <u>M</u> E		ADD <u>C</u> OMMENTS Page T-16	Demo	NEXT

- You will describe your fleets in the Operations tab and the Body Type tab
- This information is used to place your fleet(s) in the proper *SmartWay Categories* for comparison.
- SmartWay categories are determined by a logical combination of operational and body types

SmartWay Truck: Fleet [Description(s)									×
Identify Fleets	Fleet <u>D</u> etails	Operation	Body	Types	SmartWa	y Category				
For each fleet, enter	the percentage of tot	al miles driven hat fa	all into each o	peration cat	tegory. Pero	centages mu	st sum to 1	00 percen	t for each t	fleet.
						ategory (%)				
			?	? Less Than	?	? Package	?			
Partner/Fleet Name			Truckload	Truckload	Drayage	Delivery	Expedited	Total		
1: ABC Trucking, Inc.: E	ast Operations		100					100	1	
2: ABC Trucking, Inc.: W	/est Operations		25	25		25	25	100		
				_						
SmartWay Truck: Fleet De	escription(s)									×
Identify Fleets	Fleet <u>D</u> etails	<u>Operation</u>	Body 1	ypes	SmartWay	Category				
For each fleet, enter	the percentage of tota	l vehicles by body ty	pe. Percentag	es must su	m to 100 p	ercent.				
· · · · · · · · · · · · · · · · · · ·										
			_			y Type (%)		_	_	
		?	? ?	?	?	? ? leavy/ Aut		?	? Special	
Partner/Fleet Name		Dry Van	Reefer Flatb	ed Tanker		Bulk Carri			Hauler	Total
1: ABC Trucking, Inc.: Eas	st Operations	100								100
2: ABC Trucking, Inc.: We		50	10 10	5	25					100

- By indexing the Operation type and Body type, SmartWay creates peer groups for comparison.
- Note: If you are not at least a 75% match for a SmartWay category, then your fleet is placed in a mixed category. Comparisons in the Mixed category are not as useful as the other categories.
- Each SmartWay truck category has five performance levels for each performance metric.

TRUCK	Dry Van	Reefer and Reefer			Heavy	Auto		Specialized	
	& Chassis	Chassis	Flatbed	Tanker	& Bulk	Carrier	Moving	& Utility	Mixed
Dray					Dray				
		_		5 Perf	ormance Levels				
Truckload	Truckload DryVan								
	5 Performance Levels	Reefer	Flatbed	Tanker	Heavy	Auto	Moving	Specialized	Mixed
Expedited	Expedited				& Bulk	Carrier		& Utility	
	5 Performance Levels	5	5	5	5	5	5	5	5
LTL	LTL	Performance	Performance	Performance	Performance	Performance	Performance	Performance	Performance
	5 Performance Levels	Levels	Levels	Levels	Levels	Levels	Levels	Levels	Levels
Package	Package Delivery								
	5 Performance Levels								Less than 75%
Mixed	Mixed								in any catego



SmartWay's Current 6 Emission Metrics

	Pollutants		Metrics
CO2	Carbon Dioxide: a surrogate for fuel efficiency and global warming	Grams per Mil	Amount of pollution produced for every mile travelled
NOx	Oxides of Nitrogen: known for creating smog, a concern for local areas	Grams	Amount of pollution produced for every ton that travels one
PM	Particulate Matter: known for creating black soot, a concern for local areas	per Ton-mil	e mile, usually the best metric to use

Your ranking in each of the 6 performance metrics is determined by the information you input in the Activity Data Screens



Your NOx and PM g/mile scores are determined mostly by:

- The AGE and CLASS (2b-8b) of your trucks
- Fuel TYPE (diesel, gasoline, LPG, LNG, CNG, electric, hybrid)



Emission factors are mostly determined by the EPA MOVES model For details see the Truck Tool Technical Document on the SmartWay website

Your NOx and PM g/mile scores are also impacted by:

- Biodiesel or ethanol usage
- Road Type/Speed categories & Idling
- For PM only: PM Reduction equipment

Engine <u>M</u> odel Yea	r & Class	<u>Activity Inform</u>	ation	PM <u>R</u> eduction	ı			
General <u>I</u> nformation	<u>D</u> iesel	<u>G</u> asoline	L <u>P</u> G	LNG	CNG	Electric	<u>H</u> ybrid	Data Sources
Truck: ABC Trucking, In	c.: East Operation	s						>

Input your activity information in the white boxes by truck class. Green boxes will appear underneath some data entry cells that will activate a pop-up screen to help you with your inputs. The totals for all your trucks will be summed/averaged on the left.

		Totals/Average]	input Data: by Tr	uck Class	
	Diesel	All Classes ?	7	8b		
	? Total Miles Driven (exact values)	8,985,864	1,497,896	7,487,968		
	? Revenue Miles Driven (exact values)	8,551,855	1,450,893	7,100,962		
	? Empty Miles Driven (exact values)	434,009	47,003	387,006		
	Gallons of Diesel Used, incl. Biodiesel & Reefer (exact values)	1,755,865	207,969	1,547,896		
	(exact values)	MPG check!>	7.2	4.8		
	Miles p	er truck check!>	59,916	124,799		
	? Gallons of Biodiesel (B100 Equivalents)	10,979	Input Biodiesel	Allocate Die	esel Using class MPG	
	Average Payload (tons) - Cargo Weight Only One ton = 2000 lbs	16.93	9.3	18.46		
			Payload Calculator	Payload Calculator		
	? Truck Cargo Volume (cubic feet)	3,322	2,510	3,485		
			Volume Calculator	Volume Calculator		
	Average Used Cargo Volume % (excluding empty miles)	90.67	89	91		
	? Road Type / Speed Categories		13 / 11 / 4 / 72*	6/5/1/88*		
	* Indicates that default speed distributions were selected for	or urban road types.	Enter Speeds	Enter Speeds		
	? Average Annual Idle Hours per Truck	756	821	729		
~			Idling Hours (Calculator (All Classes)	
	BACK SAVE HELP	<u>z</u> 00M	PRINT HC			Screen NEX
	BACK BAVE ILLEF	IN	SCREEN	SCRI	EEN COMMENTS Page T-27	Demo

Your NOx and PM g/mile scores are also impacted by:

- Highway vs. Rural Driving, and Speed categories for urban driving
- PM can be further reduced (pre-2007 trucks) by use of oxidation catalysts, particulate traps and closed crankcase ventilation



Your NOx and PM g/ton-mile scores are based on the mass of emissions determined by the previous inputs and adjusted by **Average Payload**

neral <u>I</u> nformation	<u>D</u> iesel	<u>G</u> asoline	L <u>P</u> G	LNG	CNG	Electric	<u>H</u> ybrid	Data Source
Engine <u>M</u> odel Year & C	lass	Activity Inform	mation	PM <u>R</u> educti	on			
put your activity infor reen to help you with							ells that will acti	vate a pop-up
		Το	tals/Average]	input Data: by Ti	ruck Class		
Diesel		A	All Classes ?	7	8b			
Total Miles Driven (exa	act values)	Γ	8,985,864	1,497,896	7,487,968			
Revenue Miles Driven	(exact value	s)	8,551,855	1,450,893	7,100,962			
Empty Miles Driven (ex	(act values)	Γ	434,009	47,003	387,006			
Gallons of Diesel Used,	incl. Biodies	el & Reefer	1,755,865	207,969	1,547,896			
(exact values)		м	IPG check!>	7.2	4.8			
		Miles per tru	uck check!>	59,916	124,799			
Gallons of Biodiesel (B	LOO Equivale	nts)	10,979	Input Biodiesel	Allocate Di	esel Using class MPG		
Average Payload (tons	s) - Cargo We	eight Only	16.93	9.3	18.46			
One ton = 2000 lbs				Payload Calculator	Payload Calculator			
Truck Cargo Volume (c	ubic feet)	Γ	3,322	2,510	3,485			
1				Volume Calculator	Volume Calculator			
Average Used Cargo V (excluding empty mile		Γ	90.67	89	91			
Road Type / Speed Cat	tegories			13/11/4/72*	6/5/1/88*			
Indicates that default speed	distributions v	vere selected for urba	an road types.	Enter Speeds	Enter Speeds			
Average Annual Idle H	ours per Tru	ck 🗌	756	821	729			
				Idling Hours C	Calculator (All Classes	5)		

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The Payload calculator can help you determine your Average Payload

 If you know your average payload it will be more accurate than the calculator and best practice is to know your payloads

e Payload Ca	Iculator	×
igned to h	elp you determine your average payload by vehicle class.	
an allocatio	n method and choose your preferred units.	
Allocation Method:	% of operation in this class	Class 8b Vehicles GVWR = 60,001 and above
Units:	tons	
our data us the industr	ing your allocation method by directly entering your average payloads or by selecting y average ranges as appropriate.	Class Avg Payload:
	% of operation Average Payload	<u> </u>
an - Single	100 Industry Average: Average 17.1 to 19.8 tons	
an - Double		_
an - Triple		
a de la constante de la consta	election unavailable based on body type(s) selected in the Fleet Description(s) section of the Tool.	
•		SCROLL FOR MORE
<u>H</u> ELP	ZOOM CANCEL OK VALIDATE ADD COMMENTS	OPTIONS Screen Demo Page T-47
	igned to he an allocation Allocation Method: Units: our data us the industr an - Single an - Single an - Triple an - Triple ation Reefer	Method: % of operation in this class Units: Image: The industry average ranges as appropriate. Out data using your allocation method by directly entering your average payloads or by selecting the industry average ranges as appropriate. Image: The industry average range range as a propriate. Image: The industry average range range as a propriate. Image: The industry average range

Your CO2 g/mile score is **mostly** determined by:

- Fuel burned and total miles travelled
- Fuel type

Truck: ABC Trucking, Inc	c.: East Operatio	ons						×
General Information	<u>D</u> iesel	<u>G</u> asoline	L <u>P</u> G	LNG	CNG	Electric	Hybrid	Data Sources
Engine <u>M</u> odel Yea	r & Class	<u>A</u> ctivity Informa	ation	PM <u>R</u> eduction	1			

Input your activity information in the white boxes by truck class. Green boxes will appear underneath some data entry cells that will activate a pop-up screen to help you with your inputs. The totals for all your trucks will be summed/averaged on the left.

			Totals/Average]	input Data: by Tr	uck Class	
		Diesel	All Classes ?	7	8b		
j	?	Total Miles Driven (exact values)	8,985,864	1,497,896	7,487,968		
	?	Revenue Miles Driven (exact values)	8,551,855	1,450,893	7,100,962		
	?	Empty Miles Driven (exact values)	434,009	47,003	387,006		
		Gallons of Diesel Used, incl. Biodiesel & Reefer (exact values)	1,755,865	207,969	1,547,896		
		(exact values)	MPG check!>	7.2	4.8		
		Miles per	r truck check!>	59,916	124,799		
	?	Gallons of Biodiesel (B100 Equivalents)	10,979	Input Biodiesel	Allocate Di	esel Using class MPG	
l	?	Average Payload (tons) - Cargo Weight Only One ton = 2000 lbs	16.93	9.3	18.46		
1		one ton = 2000 lbs		Payload Calculator	Payload Calculator		
	?	Truck Cargo Volume (cubic feet)	3,322	2,510	3,485		
				Volume Calculator	Volume Calculator		
		Average Used Cargo Volume % (excluding empty miles)	90.67	89	91		
I	?	Road Type / Speed Categories		13 / 11 / 4 / 72*	6/5/1/88*		
1	* Ir	ndicates that default speed distributions were selected for	urban road types.	Enter Speeds	Enter Speeds		
	?	Average Annual Idle Hours per Truck	756	821	729		
		-		Idling Hours (Calculator (All Classes)	
ľ		BACK SAVE HELP	ZOOM IN	PRINT SCREEN HO			Screen

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Your CO2 g/ton-mile score is based on the mass of emissions determined by the previous inputs and adjusted by Average Payload

ruck: ABC Trucking, Inc.:	case operation	3		0				
General <u>I</u> nformation	<u>D</u> iesel	<u>G</u> asoline	L <u>P</u> G	LNG	CNG	Electric	<u>H</u> ybrid	Data Sources
Engine <u>M</u> odel Year 8	& Class	<u>Activity Info</u>	rmation	PM <u>R</u> educti	on			
nput your activity inf creen to help you wit							lls that will acti	ivate a pop-up
Dise		Т	otals/Average]	input Data: by Tr	uck Class		
Diese	21		All Classes ?	7	8b			
? Total Miles Driven (exact values)		8,985,864	1,497,896	7,487,968			
Revenue Miles Drive	en (exact valu	es)	8,551,855	1,450,893	7,100,962			
? Empty Miles Driven	(exact values))	434,009	47,003	387,006			
Gallons of Diesel Us (exact values)	ed, incl. Biodies	sel & Reefer	1,755,865	207,969	1,547,896			
		1	MPG check!>	7.2	4.8			
		Miles per t	ruck check!>	59,916	124,799			
? Gallons of Biodiesel	(B100 Equivale	ents)	10,979	Input Biodiesel	Allocate Di	esel Using class MPG		
Average Payload (to One ton = 2000 lbs	ons) - Cargo W	eight Only	16.93	9.3	18.46			
One ton = 2000 lbs				Payload Calculator	Payload Calculator			
? Truck Cargo Volume	(cubic feet)		3,322	2,510	3,485			
				Volume Calculator	Volume Calculator			
Average Used Cargo (excluding empty m			90.67	89	91			
? Road Type / Speed	Categories			13/11/4/72*	6/5/1/88*			
* Indicates that default sp	-	were selected for ur	ban road types.	Enter Speeds	Enter Speeds			
? Average Annual Idle		uck	756	821	729			
? Average Annual Idle	indurs per th				Calculator (All Classes)		
BACK	AVE	<u>H</u> ELP	ZOOM IN	PRINT HC			s Screen Demo	NEXT

Some Data Points are **not used** in calculating your scores but are included for your analysis efforts

• Revenue miles, and Volumetric information

	General <u>I</u> nformation	<u>D</u> iesel	<u>G</u> asoline	e L <u>P</u> G	LNG	CNG	Electric	Hybrid	Data S <u>o</u> urces
	Engine <u>M</u> odel Yea	r & Class	<u>A</u> ctivity In	formation	PM <u>R</u> educti	on			
	Input your activity i screen to help you v							cells that will acti	vate a pop-up
	D:-			Totals/Average	I	input Data: by T	ruck Class		
	Die	sei		All Classes ?	7	8b			
	? Total Miles Driver	(exact values	5)	8,985,864	1,497,896	7,487,968			
	? Revenue Miles Dr	iven (exact va	lues)	8,551,855	1,450,893	7,100,962			
	? Empty Miles Drive	n (exact value	25)	434,009	47,003	387,006			
	Gallons of Diesel ((exact values)	Jsed, incl. Biod	iesel & Reefer	1,755,865	207,969	1,547,896			
	(exact values)			MPG check!>	7.2	4.8			
			Miles pe	r truck check!>	59,916	124,799			
	? Gallons of Biodies	el (B100 Equiv	alents)	10,979	Input Biodiesel	Allocate D	iesel Using class MF	G	
	? Average Payload		Weight Only	16.93	9.3	18.46			
	• One ton = 2000 lb	5		,	Payload Calculator	Payload Calculator			
	? Truck Cargo Volu	ne (cubic feet))	3,322	2,510	3,485			
					Volume Calculator	Volume Calculator			
	Average Used Car (excluding empty)	go Volume % miles)		90.67	89	91			
1	? Road Type / Spee	d Catagorias			13/11/4/72*	6/5/1/88*			
	* Indicates that default	-	ns were selected for	urban road types.	Enter Speeds	Enter Speeds			
	? Average Annual I		r	756	821	729	u 		
	? Average Annual 1	die Hours per	Iruck	1 ,30		Calculator (All Classe	s)		
				<u>z</u> 00M	DRINT	WALT	DATE ADD	process	
	BACK	SAVE	<u>H</u> ELP		PRINT HC		DATE ADD COMME		<u>NEXT</u> וו

Some Data Points are **not used** in calculating your scores but are included for SmartWay data evaluation

• % Operation US/Canada, Short-Long haul split, Brokerage, OTC information

	Truck: ABC Trucking, Inc	.: East Operation	s						×				
	General <u>I</u> nformation	<u>D</u> iesel	<u>G</u> asoline	L <u>P</u> G	LNG	<u>C</u> NG	Electric	<u>H</u> ybrid	Data Sources				
	 1. The SmartWay Transport Partnership is now being administered in the United States and Canada. The Partnership operates the same in both countries, allowing partners to submit one tool for all of their US-Canada operations. Partners will be recognized by both national programs and will be listed on both the US and Canadian SmartWay websites. The US and Canadian SmartWay tools produce the same output results, however the Canadian tools use metric rather than English measurements and are available in French as well as English. Partners should submit to the country where their headquarters is geographically located. If unsure about which country to which you should submit, please contact either national SmartWay Program for assistance. 												
	the U.S. and Ca	the approxima anada. operation in the operation in Cana		operations in	United S Canada:		nttp://www.epa. nttp://www.smai		2				
,	 Performance Perform	odiesel	(indicate all that a	G 🗌 Hybrid	_	Check the bo	Commission (OTC) x if your fleet opera ked to join Smart	ates in the Northea	,				
		long-haul split Short Haul .ong Haul	:			hat percentage 15 % hat is the perce	of your operation ntage based on? allons O Other	n is based in the	отс?				
		No	tion of your compa loads shipped last ;		t	32,547		1					
	BACK	AVE	<u>H</u> ELP		RINT REEN HO		EN <u>C</u> ommen	TS E T-23	NEXT				

- Now that we have fleet information and activity data we can rank SmartWay Partner fleets
 - For each SmartWay category we have six performance metrics
 - Each performance metric has 5 rank levels (1-5)
 - This allows each fleet in every category to be fairly ranked with its peers



- For trucking companies, SmartWay displays your results in one of five performance ranges.
- A distribution curve is developed for each SmartWay category for each emission metric.
- SmartWay divides each curve such that each performance range is composed of *approximately* 20% of fleets.
- SmartWay lists the high and low ranges of each performance metric, and displays the midpoint emission number publicly for each bin.
- All companies have the midpoint of the bin displayed as their number for that performance metric, as well as their performance number (1-5)



- There is a specific distribution for each SmartWay category and each performance metric so each SmartWay Category performance metric is <u>unique</u>
- The midpoint of a Range 1 Score for Truckload Dry Van is NOT the same as the Range 1 score for Flatbed, Reefer, or any other SmartWay category.
- While both represent approximately the top 20% of their categories, the categories are not alike –
 - Operational differences such as duty-cycle, special needs such as reefer fuel, tanker one-way operation, and other factors

For Example

- Range 1 Truckload Dry van CO2 is 1400 g/mile.
- Range 1 Refrigerated CO2 is 1475 g/mile.
- Range 1 Flatbed CO2 is 1550 g/mile.



- Therefore, the Range (1-5) Rankings are only relative rankings and are relevant within category, not across categories.
- However, the g/mile numbers represent actual performance and are comparable

- **Non-SmartWay carriers** receive a default value that is equivalent to a calculated "Performance Range 6" number.
- There is no actual Range 6, but since we do not know what non-SmartWay carrier emissions since they don't submit data we need a default number.
- We have to conservatively assume they are bad (worse than those submitting data) so we don't underestimate emissions.
- This system makes sure that any company that submits data to SmartWay (whatever the performance) will have an emission factor better than a non-submitter.
- Otherwise there would be a perverse incentive NOT to submit.
- This methodology allows SmartWay to display default numbers for non-SmartWay that do not disbenefit members, while still providing a reasonable number for Shippers with a lot of non-SmartWay carriers that are attempting to determine their carbon footprint.

Public Carrier Performance Data

Performance Rankings		TL/Dry	Van																
Click down arrows 🔽 to filter data by column categories. Select one or more items in the dropdown checklists.																			
Note: g/m=grams/mile and g/tm=g/ton-mile					Performance Rankings and Emission Factors														
								Grams per Mile					Grams per Ton-mile						
		SmartWay						g/m		g/m		g/m		g/tm		g/tm		g/tm	
		Ranking	Fleet				Canadian	CO2		NOx	g/m			CO2					g/tm
Carrier Fleet Name	Mode	- Category -	Type 🖵	SCAC 👻	MCN 🖵	US DO				Rank 🖵		Rank -	PM 🖵	Rank -		Rank 👻			PM 🖵
101 Transport, Inc.	Truck	TL/Dry Van	For-Hire	OZOT	625894	1705392	N/A	3	1600	4	-	7 5	0.086	2	81.5	5	0.445	3	0.007
1527530 Ontario Inc./M&M Carriers	Truck	TL/Dry Van				1159500	142970520	3	1600	4		72	0.026	3	90.5	4	0.355	2	0.003
1541335 Ontario Inc./Road Link Xpress	Truck	TL/Dry Van	For-Hire	ROAD	N/A	1063823	143440740	5	1800	3	5	5 2	0.026	4	99.5		0.265		0.0005
1628939 Ontario Ltd. o/a P&D Freightlines	Truck	TL/Dry Van	For-Hire	PDGH	521737	1360591	N/A	3	1600	2		3 2	0.026	2	81.5	2	0.175		0.0005
1st Express Inc.	Truck	TL/Dry Van		FSEP	181440	284589	N/A	1	1400	2		3 4	0.066	,	90.5		0.265		0.003
2210310 Ontario Inc./Dynamic Freight Haulers	Truck	TL/Dry Van		DFHR	691346	1937937	N/A	4	1700	,		75	0.086	5	108.5	5	0.445		0.015
2241552 Ontario Inc / Skyway Carrier	Truck	TL/Dry Van	For-Hire	SWYC	N/A	230633	N/A	5	1800	1		11	0.006	5	108.5		0.085		0.0005
2322819 Ontario Inc./Right Service Right Choice	Truck	TL/Dry Van	For-Hire	ττωτ	N/A	N/A	173-333-054	3	1600	2		3 5	0.086	4	99.5		0.265	3	0.007
3NT, LLC.	Truck	TL/Dry Van	For-Hire	THLL	716290	2042543	N/A	3	1600	1		11	0.006	2	81.5	1	0.085		0.0005
5/D Express, Inc	Truck	TL/Dry Van	For-Hire	FDRP	488737	1243083	N/A	3	1600	2		3 2	0.026	3	90.5		0.175	2	0.003
6233317 Canada Inc. DBA Rockwell Truck Line	Truck	TL/Dry Van	For-Hire	RKWT	797845	2333669	148783160	2	1500	3		5 5	0.086	1	72.5	3	0.265	Ļ	0.011
6350658 Canada Inc.	Truck	TL/Dry Van	Private	STFW	852013	2465329	179734309	3	1600	1	1	11	0.006	3	90.5		0.085		0.0005
9108-1950 Quebec inc dba Via Trans International	Truck	TL/Dry Van	Private	VTIL	471471	1175764	60331659	3	1600	1	1	11	0.006	1	72.5	1	0.085	L	0.0005
A&M Transport, Inc.: Dry Van Fleet	Truck	TL/Dry Van	For-Hire	ALKM	217072	344894	N/A	3	1600	3	3	5 4	0.066		90.5	3	0.265		0.003
A&S Services Group, LLC	Truck	TL/Dry Van	For-Hire	ANSW,AS	164166	1880751	N/A	5	1800	3		5 2	0.026	5	108.5	3	0.265	<u>)</u>	0.003
A.C. Trucking, Inc.: 12073707	Truck	TL/Dry Van	For-Hire	AKGM	196190	281881		3	1600	3	3	5 2	0.026	1	72.5		0.265	2	0.003
A.D. Transport Express, Inc.	Truck	TL/Dry Van	For-Hire	ADXR	195625	0269605	N/A	3	1600	2		3 2	0.026	5	108.5	3	0.265	<u>)</u>	0.003
A.N. Webber, Inc.	Truck	TL/Dry Van	For-Hire	WANQ	147008	76507		3	1600	2	:	3 2	0.026	2	81.5		0.175	2	0.003
A/T Transportation, LLC.	Truck	TL/Dry Van	For-Hire	AUCR	N/A	1486485	N/A	3	1600	2		3 5	0.086	4	99.5	2	0.175	}	0.007
A1 Trucking LLC	Truck	TL/Dry Van	For-Hire	AONA	874455	2519373	2519373	4	1700	2	:	3 2	0.026	2	81.5	2	0.175	2	0.003
AC Leasing Company Inc.	Truck	TL/Dry Van	For-Hire	ACWH	156691	264128	N/A	2	1500	5	9	5	0.086	1	72.5		0.445	j	0.015
ACS Logistics Transportation Inc.	Truck	TL/Dry Van	For-Hire	OFNS	548067	1450334	129295853	3	1600	5	9	9 5	0.086	2	81.5		0.445		0.015
AGI Transport Inc.	Truck	TL/Dry Van	For-Hire	AGTE	569163	1525204	153 767 479	2	1500	2		3 3	0.046	2	81.5	2	0.175	2	0.003
ALB Express Inc.	Truck	TL/Dry Van	For-Hire	ALBK	803750	2348464	N/A	5	1800	4		7 2	0.026	3	90.5		0.355	2	0.003
ALTL Inc	Truck	TL/Dry Van	For-Hire	ALLM	154127	169025	N/A	3	1600	2		3 3	0.046	3	90.5	2	0.175	2	0.003
AM International (TFI 11, S.E.C.): AM International	Truck	TL/Dry Van	Dedicate	OLMAD	s/o	1257162	61668976	4	1700	2		3 2	0.026	2	81.5		0.175	2	0.003
AMC Express, Inc.	Truck	TL/Dry Van	For-Hire	AMCM	789656	2313051	N/A	1	1400	5	9	5	0.086		72.5		0.445		0.015
ARD Express Inc.	Truck	TL/Dry Van	For-Hire	ARXK	588686	1590621	N/A	1	1400	5	9	5	0.086	1	72.5	5	0.445	3	0.007
✓ → Start Here All Auto Dray	Expd F	iat HB	LTL M	ix Mov	Pkg	Reef S	pec. Tank	TL	Logisti	cs N	1M-S	MM-SA	MM-S	M	1M-SAM	Rail	Barge		+

Swift Transportation: Van

SmartWay category: Truckload Dry Van

		CC	02	Oxides of Nit	rogen (NOx)	Particulate Matter (PM)				
		g/mile	g/ton-mile	g/mile	g/ton-mile	g/mile	g/ton-mile			
		CO2 is caused by burnin fuel you burn, the more the less CO2 you emit.	ng fuel. So the less	NOx causes Smog, contrib Days, and Acid Rain. NO harmful to both humans a To improve your score, bu	x emissions are nd the environement.	PM causes breathing problems, can lead to lung cancer, and contributes to prolonged sickness. PM tends to concentrate in the areas in which it is emitted. To improve your score, buy newer trucks.				
SmartWay Rank		This score indicates your performance on a mpg basis.	This score indicates your fuel efficiency performance on a per weight basis. Higher payloads will improve your g/ton-mile performance.	This score indicates your efficiency by how much NOx you emit on a per mile basis.	This score indicates your NOx performance on a per weight basis. Higher	This score indicates your efficiency by how much PM you emit on a per mile basis.	This score indicates your PM performance on a pe weight basis. Higher payloads will improve your g/ton-mile performance.			
Congratulations! Top Performance	1	\star	\star	*	\star	\star	\star			
Better than Average (But not the best)	2									
Average Performance (Middle of the Pack)										
Less efficient than Average Improvement is Needed	ů –									
Least Efficient Non-competitive Business Model	5									

Wile E. Coyote Transportation

SmartWay category: Truckload Dry Van

		C	02	Oxides of Nit	rogen (NOx)	Particulate Matter (PM)			
		g/mile	g/ton-mile	g/mile	g/ton-mile	g/mile	g/ton-mile		
		CO2 is caused by burnin fuel you burn, the more the less CO2 you emit.	ng fuel. So the less	NOx causes Smog, contrib Days, and Acid Rain. NO harmful to both humans a To improve your score, bu	x emissions are nd the environement.	PM causes breathing problems, can lead to lung cancer, and contributes to prolonged sickness. PM tends to concentrate in the areas in which it is emitted. To improve your score, buy newer trucks.			
SmartWay Rank		This score indicates your fuel efficiency performance on a per weight basis. Higher payloads will improve your g/ton-mile performance.		This score indicates your efficiency by how much NOx you emit on a per mile basis.	This score indicates your NOx performance on a per weight basis. Higher payloads will improve your g/ton-mile performance.	This score indicates your efficiency by how much PM you emit on a per mile basis.	This score indicates your PM performance on a per weight basis. Higher payloads will improve your g/ton-mile performance.		
Congratulations! Top Performance	1								
Better than Average (But not the best)	2	\star	\star						
Average Performance (Middle of the Pack)	3								
Less efficient than Average Improvement is Needed	4								
Least Efficient Non-competitive Business Model	5			*	*	*	*		

Your SmartWay scores (1-5) can be viewed at: https://www.epa.gov/smartway/smartway-carrier-performance-ranking

Remember: Scores tell a story and each fleet is unique!

- Example 1: BEST Possible SmartWay Score
 - CO2 g/ton-mile:1
 - CO2 g/mile: 1
 - NOx g/ton-mile: 1
 - NOx g/mile: 1
 - PM g/ton-mile: 1
 - PM g/mile: 1
- Example 3: A fleet with all new trucks, with very light loads
 - CO2 g/ton-mile:5
 - CO2 g/mile: 1
 - NOx g/ton-mile: 3
 - NOx g/mile: 1
 - PM g/ton-mile: 3
 - PM g/mile: 1

- Example 2: Highly fuel efficient fleet using older trucks SmartWay Score
 - CO2 g/ton-mile:1
 - CO2 g/mile: 1
 - NOx g/ton-mile: 5
 - NOx g/mile: 5
 - PM g/ton-mile: 5
 - PM g/mile: 5
- Example 4: A fleet that uses a lot of double and triple trailers with a mix of old and new trucks
 - CO2 g/ton-mile:1
 - CO2 g/mile: 5
 - NOx g/ton-mile: 2
 - NOx g/mile: 4
 - PM g/ton-mile: 2
 - PM g/mile: 4

So...how good am I?

- Example: You are a Refrigerated Carrier and are in Bin 2 for Grams per Ton-mile.
- This means that at a minimum you are better than 60% of refrigerated carriers in this metric, and could be better than 80% at most. If your actual g/ton-mile is better than the midpoint for bin 2 (what is displayed publicly), then you are likely better than 70% of refrigerated carriers.
- If you are in Bin 5, then at least 80% of your peers are doing better than you.



Truck Tool Data Reports

"What you put in is what you get out..."

"If you put in the effort, you might as well reap the rewards"

Accessing Your Reports



Data Reports




- Tool data reports are strictly internal to what you have entered into the tool.
- Good for double-checking your inputs.

SmartWay Reports

Select the level of detail you wish to display

- O Display only totals
- C Display details for each Fleet
- O Display details for each Truck Class
- C Display details for each Fleet and Truck Class combination
- C Display details for each Fuel Type
- C Display details for each Fleet and Fuel Type combination
- Display details for each Fleet, Fuel Type, and Truck Class combination

OK





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Internal Metrics

Partner: ABC Trucking, Inc. Tool: Truck

Display Option #7: By Fleet, Fuel Type, and Truck Class

			T otal	Miles			Loade	d Miles			Reven	e Miles	
C02	Total Emissions (Short Tons)	Grams per Mile (Total)	Grams per Average Payload Ton-Mile (Total)		Grams per Thousand Utilized Cubic Foot-Miles (Total)	Grams per Mile (Loaded)	Grams per Average Payload Ton-Mile (Loaded)	Grams per Thousand Cublo Foot-Miles (Loaded)	Grams per Thousand Utilized Cubio Foot-Miles (Loaded)	Gram sper Mile (Revenue)	Grams per Average Payload Ton-Mile (Revenue)	Grams per Thousand Cublo Foot-Milles (Revenue)	Gram sper Thousand Utilized Cubio Foot-Miles (Revenue)
ABC Trucking, Inc.: East Operations - Diesel - 7	2,333	1,413	152	563	632	1,459	157	581	653	1,459	157	581	653
ABC Trucking, Inc.: East Operations - Diesel - Sb	17,362	2,103	114	604	663	2,218	120	636	699	2,218	120	636	699
ABC Trucking, Inc.: East Operations - Gasoline - 3	652	1,321	943		2,477	1,386	990		2,598			2,435	
ABC Trucking, Inc.: East Operations - Gasoline - 4	1,020	1,546	663			1,750	751					2,500	
ABC Trucking, Inc.: West Operations - Diesel - 6	550	1.721	341				412						
ABC Trucking, Inc.: West Operations - Diesel - Sb	14,572						113		738			671	738
ABC Trucking. Inc.: West Operations - Gasoline - 3	93	1.114			1.715		582					1.666	
ABC Trucking, Inc.: West Operations - LPG - 5	69	885		1,351	1,778		346					1,433	
ABC Trucking, Inc.: West Operations - LNG - 3	131	765		1.084	1.306		769					1.373	
ABC Trucking, Inc.: West Operations - CNG - 5	124	1,190					464			1,258		1,920	
ABC Trucking, Inc.: West Operations - Electric - 2b	6	233	466		1.004	253	507					710	
ABC Trucking, Inc.: West Operations - Hybrid - 3	28	1,044	1,099	1,941	2,696	1,137	1,197	2,113	2,935	1,137	1,197	2,113	2,935

			T ota/	I Miles			Loady	L caded Miles				de Miles	Revenue Miles			
NOx	Total Emissions (Short Tons)	Grams per Mile (Total)	Gramsper Average Payload Ton-Mile (Total)						Grams per Thousand Utilized Cubio Foot-Miles (Loaded)	Gram sper Mile (Revenue)	Grams per Average Payload Ton-Mile (Revenue)		Gram sper Thousand Utilized Cubio Foot-Miles (Revenue)			
ABC Trucking, Inc.: East Operations - Diesel - 7	4.0															
ABC Trucking, Inc.: East Operations - Diesel - 8b	15.0										9 0.10					
ABC Trucking, Inc.: East Operations - Gasoline - 3	0.2															
ABC Trucking, Inc.: East Operations - Gasoline - 4	0.3															
ABC Trucking, Inc.: West Operations - Diesel - 6	0.2															
ABC Trucking, Inc.: West Operations - Diesel - 8b	14.6		9 0.10				1 0.11									
ABC Trucking, Inc.: West Operations - Gasoline - 3	0.0															
ABC Trucking, Inc.: West Operations - LPG - 5	0.1	1 0.7) 0.8										
ABC Trucking, Inc.: West Operations - LNG - 3	0.2															
ABC Trucking, Inc.: West Operations - CNG - 5	0.1															
ABC Trucking, Inc.: West Operations - Electric - 2b	0.0															
ABC Trucking, Inc.: West Operations - Hybrid - 3	0.0	0.5	5 0.53	3 0.928	8 1.289	0.5	5 0.57	7 1.011	1 1.404	4 0.5	5 0.57	7 1.011	1 1.404			

			Tota	I Milles			Loade	d Miles			Revenue Miles				
FM 2.5	Total Emissions (Short Tons)	Grams per Mile (Total)	Gramsper Average Payload Ton-Mile (Total)	Grams per	Grams per Thousand Utilized Cub io Foot-Miles (Total)	Grams per Mile (Loaded)	Grams per	Grams per Thousand Cubio	Grams per Thousand Utilized Cubio Foot-Miles (Loaded)	Gram sper Mile (Revenue)	Grams per Average Payload Ton-Mile (Revenue)	Grams per	Gram sper Thousend Utilized Cubio Foot-Miles (Revenue)		
ABC Trucking, Inc.: East Operations - Diesel - 7	0.15							0.0384		0.096					
ABC Trucking, Inc.: East Operations - Diesel - 8b	0.14							0.0050		0.017					
ABC Trucking, Inc.: East Operations - Gasoline - 3	0.00	0.008	0.0058	0.0133	0.0151	0.008	0.0060	0.0140	0.0159	0.009		0.0149	0.0169		
ABC Trucking, Inc.: East Operations - Gasoline - 4	0.01		0.0058	0.0193	3 0.0217	0.015		0.0218		0.015					
ABC Trucking, Inc.: West Operations - Diesel - 6	0.00							0.0078		0.011					
ABC Trucking, Inc.: West Operations - Diesel - Sb	0.11							0.0052		0.017					
ABC Trucking, Inc.: West Operations - Gasoline - 3	0.00							0.0142							
ABC Trucking, Inc.: West Operations - LPG - 5	0.00							0.0131							
ABC Trucking, Inc.: West Operations - LNG - 3	0.00							0.0168		0.012					
ABC Trucking, Inc.: West Operations - CNG - 5	0.00							0.0075		0.005					
ABC Trucking, Inc.: West Operations - Electric - 2b	0.00							0.0433		0.015					
ABC Trucking, Inc.: West Operations - Hybrid - 3	0.00	800.0	0.0089	0.0157	0.0218	0.009	0.0097	0.0171	0.0238	0.009	0.0097	0.0173	0.0238		

Report generated on: 02/06/2018 Data Year: 2017

SmartWay [®]		n review	ed by <u>The W</u>	orld Resource	i <mark>nstitute</mark> for co	nformance wi	h the <u>GHG Protoco</u>	ol Corporate Sta	ndard										
Activity Information	PROTOCOL															Repo	rt generat		
Partner: ABC Trucking, Inc. Tool: Truck																		Data Y	ear: 2017
			Number of	(Barrels	Barrels of Diesel/	Biofuel (B100/E100	Vehicle	Total Annual	Total Annual		Average Payload	Volume	Average Used Cargo Volume	or Rural		% Urban Driving (25 mph to	Driving (Over 50	Average Idle Hours (per truck
Fleet Name	Fuel Type	Class		kWhr)*	of Oil**	Gasoline		Efficiency***		Revenue Miles		(tons/truck)^	(cu ft/truck)^	% ^	Driving [^]	mph)^	50 mph)*	mph)^	per year)
ABC Trucking, Inc.: East Operations	Diesel	7	25		20,667	4,921	1,300	7.2		1,450,893	47,003	9.30	2,510	89.00%	72%	13%	11%	4%	821
ABC Trucking, Inc.: East Operations	Diesel	8b	60		153,822	36,624	9,679	4.8	7,487,968	7,100,962	387,006	18.46	3,485	91.00%	88%	6%	5%	1%	729
ABC Trucking, Inc.: East Operations	Gasoline	3	10		3,631	1,643	0	6.5		400,894	21,002	1.40	606	88.00%	62%	18%	15%	5%	560
ABC Trucking, Inc.: East Operations	Gasoline	4	15		5,679	2,569	0	5.5		528,586	70,003	2.33	700	89.00%	72%	13%	11%	4%	300
Total ABC Trucking, Inc.: East Operations	All	All	110		183,799	45,757	10,979	5.2				15.37	3,045	90.45%	83%	8%	7%	2%	676
ABC Trucking, Inc.: West Operations	Diesel	6	10		4,897	1,166	0	5.9			50,007	5.05	1,384	87.00%	62%	18%	15%	5%	402
ABC Trucking, Inc.: West Operations	Diesel	8b	60		129,858	30,919	0	5.3	6,879,689	6,179,682	700,007	18.86	3,186	91.00%	78%	11%	8%	3%	551
ABC Trucking, Inc.: West Operations	Gasoline	3	15		520	235	0	7.7	75,987	71,986		2.02	706	92.00%	74%	13%	10%	3%	245
ABC Trucking, Inc.: West Operations	LPG	5	10		N/A	N/A	N/A	6.7	70,658	66,652	4,006	2.71	655	76.00%	35%	31%	26%	8%	559
ABC Trucking, Inc.: West Operations	LNG	3	10		N/A	N/A	N/A	5.8		122,276	32,612	1.26	706	83.00%	49%	23%	21%	7%	590
ABC Trucking, Inc.: West Operations	CNG	5	15		N/A	N/A	N/A	5.9		89,552	5,114	2.71	655	82.00%	32%	32%	27%	9%	428
ABC Trucking, Inc.: West Operations	Electric	2b	2	3,341	N/A	N/A	N/A	2.6		22,877	2,002	0.50	357	65.00%	N/A	N/A	N/A	N/A	N/A
ABC Trucking, Inc.: West Operations	Gasoline	3	4	2,889	152	<mark>6</mark> 9	0	8.5	24,589	22,581	2,008	0.95	538	72.00%	35%	30%	26%	9%	233
	Hybrid																		
Total ABC Trucking, Inc.: West Operations	All	All	126	1,422,989	135,427	32,389	0	5.4	7,615,055	6,815,288	799,757	17.34	2,970	90.30%	75%	12%	9%	3%	473
ENTIRE PARTNER TOTALS			236	3,355,737	319,226	78,146	10,979	5.3	17,647,404	16,296,623	1,324,771	16.22	3,012	90.38%	80%	10%	8%	2%	568

Year-to-Year Performance

- You will need a previous year's file for comparison, so keep all of your information in a directory that you can access
- Great for looking at performance trends



Year-to-Year Reports

SmartWay Truck Year-to-Year Comparison

In order to run a comparison report, you must have a completed Truck Tool from the previous year.

You can compare the data in this tool to data in a tool from last year.

Select the "Load Data" button to import the data from the prior year's tool that you would like to compare into this Tool.

Next, choose the units in which you would like the fuel-related components of the report to be expressed.

Next, Choose whether you would like to see the comparison at the Partner (Company) level or the fleet level. If you choose the fleet level, select the fleet(s) from each list that you would like to compare. (Note that the report will combine all of the selected fleets from each list.)

Finally, select RUN REPORT to generate the report.

	Fuel in: Diesel Gallon Equivalents	is 💌	
• Choose Comparison Leve	<u>k</u>		
C Fleet-Level			
Fleets for this tool:	Fle	eets for previous γear's tool:	

- If you were in SmartWay in previous years, you can compare your data to see how you've changed over time.
- Also good for double-checking your inputs... a 200% change from one year to the next is a trouble sign.

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Year-to-Year Reports

Fleet Name(s)			Webinar Example Truck Tool	Webinar Example Truck Tool
Working Contact:			Ex Ample	Ex Ample
Phone		Х	888-881-2364 / 1336	888-555-7897
SCAC(s)			ABCD	ABCD
MCN			#1234567	#1234567
DOT			#123456	#123456
NSC		Х	#123456	N/A
Fleet Type			For-Hire	For-Hire
Ranking Category			Flatbed	Flatbed
Body Types			Flatbed(100%)	Flatbed(100%)
MPG	-3.3%	-0.24		7.15
Miles Per Truck	3.9%	1,834		47,323
Average Payload	-10.8%	-1.8		16.5
(tons/truck)*				
Truck Cargo Volume	-0.2%	-4	2,232	2,236
(cu ft/truck)*				
Average Used Cargo Volume	1.8%	1%	82%	81%
%*				
% Highway or Rural Driving*	0.0%	0%	85%	85%
% Urban Driving	0.0%	0%	7%	
(Under 25 mph)*				
% Urban Driving	0.0%	0%	6%	6%
(25 mph to 50 mph)*				
% Urban Driving	0.0%	0%	2%	2%
(Over 50 mph)*				
Average Idle Hours	0.1%	1	778	777
(per truck per year)				
Number of Trucks	-38.0%	-882	1,439	2,321
Class 2b		-	-	-
Class 3	-39.8%	-123	186	309
Class 4		-	-	-
Class 5	-43.4%	-33	43	76
Class 6		-	-	-
Class 7	-36.0%	-215	383	598
Class 8a	-51.7%	-30	28	58
Class 8b	-37.6%	-481	799	1,280
Total Annual Miles Driven	-35.6%	-39,099,825	70,735,722	109,835,547
Total Annual Revenue Miles	-35.8%	-23,558,368	42,204,861	65,763,229
Total Annual Empty Miles	-35.4%	-15,606,400		
Fuel (Gallons or kWhr)	-33.4%	-5,130,490		
Gallons of Diesel Used, incl.	-33.4%	-5,130,490	10,231,090	15,361,580
Reefer				

Hints for Best Data Analysis

- Keep all of your files in a secure directory, with a subdirectory for each submission year.
- Save each year's SmartWay tools, user guides, and technical documents for quick reference.
- Save the public SmartWay carrier performance ranking spreadsheet each year.
- Make sure your company has a succession plan so you don't lose older data
- In the SmartWay tool-
 - Use the comment section of the tool to record notes
 - Accurately and completely fill out the data sources tab so you can quickly access the same (or better) data sources next year
 - Keep contact information up-to-date
- Track your progress in data collection year-toyear and seek to collect better data each year.
- Develop an "information funnel."
 - Develop standardized reports or file formats for people to send you data.
 - SmartWay has data sheets you can use as templates.



Remember, Data is powerful

- Make sure people in your organization know you have the data and publicize your reports to gain visibility.
- Use data reporting to improve your bottom line and take credit for it.
- Implement a Kaizen process for data quality; use SmartWay as a driver for improvement and to achieve your personal organizational goals.



- Invest in Big Data. Companies are gaining competitive advantage through the use of big data. SmartWay reporting should be a small component of your overall data handling capabilities.
- Consultants are available to assist you.
- Your Partner Account Manager can help you think of strategies to improve your data.

How Shippers use SmartWay data and what it means for you

How Do Shippers Use SmartWay Scores?



- Shippers have something called Corporate Social Responsibility Reporting...
 - They need to determine their emissions from many sources, and freight is one of these.
 - SmartWay provides a standardized way of calculating these emissions.
 - Without SmartWay, many shippers would be asking carriers for their information.
 - Shipper emissions show up on Shareholder reports, Social Responsibility Reports, Carbon Disclosure Reporting, Greenhouse Gas Protocol reporting, etc.
- Relating to SmartWay Carriers, some Shippers:
 - Require their carriers to be SmartWay.
 - Require their carriers to be certain bin levels within SmartWay (1 or 2).
 - Give preferential fuel surcharge rates to SmartWay carriers or high performing SmartWay carriers.
 - Give bonus points in bid proposals and carrier selection criteria.
 - Request carriers submit their SmartWay registration document with a bid.

What does a Shipper Tool Look Like?



Awards/	Data Entry Selection	Input Carriers		Activity Data	a	% SmartWay	Data Display	Shipper Strateg
structions	Match My Carriers	Outside Data Import	Ex	port Carriers		ut SmartWay Ma riers	nual Input Non-SmartWay Ca	arriers Optional Carrie Differentiation
- Filter —								
Carrier Na	ame 🤶				Address1			
1					City			Apply Filter ?
Carrier Mo			CN <u>?</u>	DOT ?	State	_		
All	All	•			ZIP			Remove Filter ?
				Ranking				
	nartWay Carriers: 3,337 Operations: Captive	Car Ban	rier Mode	Category	SCAC	MCN	DOT	Address >>> 16150 Main Circle Driv
	Operations: Commercial	Ban						16150 Main Circle Driv
	me: Foss Atlantic	Bar						1151 Fairview Ave. N
	rge Company	Ban						4400 Harding Pike
	rnational Transport	Ban			7.07		DOTODOT	P.O. Box 571
	ogistics, Inc		istics		TVQI AZTD	MC376181 MC510449	DOT2225931	60 Doughboy Road
A & Z Truc	King, Inc.	LOG	istics		AZTD	MC510449		115 Corporate Drive
	Add Selected Carriers to I	List Below						
ress the C	TRL button to select multip	le items						
elected Sn	nartWay Carriers: 4	Car	rier Mode	Ranking Category	SCAC	MCN	DOT	
	gistics, LLC		istics		AKFO	MC684924		
	Courier Inc	Tru		Package	CCRN	MC359012		
	Trucking, Inc	Tru		Refrigerated	NTTK	MC361864		
Oak Harbo	or Freight Lines	Tru	СК	LTL/Dry Van	OAKH		DOT0008314	
	× Delete Selected Ca	rriers						

- Shippers are able to manually add SmartWay carriers to their list, or upload a data file containing their SmartWay carriers to their tool.
- Either way, it requires the ability to match their information about the carrier with what the carrier has given to SmartWay.

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What
does a
Shipper
Tool Look
Like?

And Marine
O
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SmartWay Shipper Tool: BStar Shipping - Retail										
Awards/Data Entry Selection	Input Carriers	Activity Data	% SmartWay	Data Display	Shipper Strategies					

The carrier fleets identified in the previous steps are shown below. Select the "Tag Info" button to show any optional carrier differentiators at the top of this screen, and select the "Close" button to re-display these instructions.

Next, for each carrier, choose a Data Availability option that reflects the information you have for that carrier. Based on the data you provide, the per-carrier emission inventory and emission efficiencies will be displayed in the subsequent tabs. Next, enter the data fields that are appropriate for the Data Availability option you selected. The required fields will be activated (white); other fields will be grayed out.

Once you have completed entering your data, select the "Describe Data Source" button just below these instructions to describe the source of all the information you entered.

Finally, select the % SmartWay tab or the NEXT button to proceed. If the system detects problems with the information you've entered, it will automatically highlight the row number and provide detailed information about the error/warning. Select a highlighted row number for information about errors/warnings for that particular row. You can also run this validation process by selecting the Validate Screen button at the bottom of the screen. A red highlight indicates that data is missing or is significantly highler/lower than the industry average, while a yellow highlight indicates the value is somewhat higher/lower than the industry average. Red highlighted cells must be addressed before proceeding to the next screen, by entering missing values (if applicable) or by double-clicking on the cell to enter a detailed explanation regarding the high/low value. You may also enter text explanations for yellow-highlighted cells, although such entries are ootional.

entries	are obtiona	ai. cribe Data Source	?	?	?		?	?	?	
Row		Selected Carriers	Carrier Mode	Ranking Category	Data Availability *		Ton-Miles	Total Miles**	^Average Payload	
1	Tag Info	Agmark Logistics, LLC	Logistics		a - Ton-miles and Total miles	•	15,555,555	758,957	20.5	
2	Tag Info	Corporate Courier Inc	Truck	Package	a - Ton-miles and Total miles	•	36,365,899	3,985,896	9.1	
3	Tag Info	Night Train Trucking, Inc	Truck	Refrigerated	d - Total miles only	•	72,126,012	3,658,958	19.7	
4	Tag Info	Night Train Trucking, Inc	Truck	Refrigerated	c - Total miles & Avg. Payload	-	40,294,480	2,154,785	18.7	
5	Tag Info	non-SmartWay Logistics Carrier	Logistics		b - Ton-miles & Avg. Payload	•	23,589,696	1,363,566	17.3	
6	Tag Info	non-SmartWay Multi-modal Car	Multi-modal		a - Ton-miles and Total miles	-	36,857,489	2,063,652	17.9	
7	Tag Info	non-SmartWay Truck Carrier	Truck		c - Total miles & Avg. Payload	•	79,768,744	3,625,852	22	
8	Tag Info	Oak Harbor Freight Lines	Truck	LTL/Dry Van	b - Ton-miles & Avg. Payload	•	325,896,398	38,797,190	8.4	
** Total Miles = truck, raicar, air, and/or barge-miles										
		about new Data Availability C	ptions		? Totals	63	(NOT t	rain or tug-miles).		
a = (Pr b = I k	now Ton-m	: now both Ton-miles and Total M niles and Average Payload. 1iles and Average Payload.	les.	Ton-Miles Total:			6,408,856 the Aver	he 'Validate Screen' button rage Payload values.		
d = I k	now Total I	Miles only.		? Weighte	d Average Payload:		13.3 SELECT "\ PAYLOAD	/ALIDATE SCREEN" TO CAL)	CULATE WEIGHTED AVG	
BA	CK	<u>N</u> EXT ZOO		RINT REEN	<u>SAVE</u> <u>H</u> OME	ľ	ALIDATE SCREEN COM	ADD IMENTS HELP	Screen Demo Page S-21	

- Shippers input the amount of freight in miles and ton-miles they haul with each carrier.
- This is indexed by each carrier's emission metrics to produce mass emissions.
- Ton-miles x grams/ton-mile = grams
- These numbers are then summed to produce a total mass emissions from freight for the Shipper.

What does a Shipper Tool Look Like?



SmartWay Shipper Tool: BStar Shipping - Retail										
Awards/Data Entry Selection Input Carr			ers	Activity Data	% Sm	artWay	Data Display	Shipper Strategies		
Emissions Summary	Carı	rier Performance	Carrier Pe	erformance (Ranking Category	Detail)				Ĩ.	

This display allows you to look at your company's emissions-related performance by mode and optional tags. Use the drop-down boxes provided to filter your results. You can display carrier-specific emission factors by choosing the appropriate option from the Display Type drop-down. In addition, if you selected Emissions Footprint and completed the Activity Data screen, you can also display mass emissions in tons per year, as well as the associated category ranking (for non-rail/barge/air carriers). (If you selected % SmartWay Only, this mass emissions and category ranking options are not available.) In viewing your results, use the icon to the left of each mode name to hide/reveal details for that particular mode.

Display Results For:		Display Type Emission Factors			mestic / rnational	Business Unit	ID Code	Shipper Segment 1	Shipper Segment 2]
		СО	2	NO	x	РМ	10	PM2	.5	
elected Carriers	Ranking Category	g/mile	g/ton-mile	g/mile	g/ton-mile	g/mile	g/ton-mile	g/mile	g/ton-mile	
• Logistics Carriers (2)	I	2,569	558	27.85	4.316	1.435	0.3886	1.416	0.3886	
Hulti-modal Carriers	(1)	2,154	195	21.50	1.700	0.825	0.5170	0.875	0.5170	
Truck Carriers (5)		1,743	210	6.91	0.934	0.281	0.0456	0.278	0.0449	
Corporate Courier Inc	Package	900	383	3.05	1.500	0.137	0.0810	0.137	0.0810	
Night Train Trucking, Inc	Refrigerated	1,840	88	8.40	0.425	0.185	0.0093	0.185	0.0093	
Night Train Trucking, Inc	Refrigerated	1,840	88	8.40	0.425	0.185	0.0093	0.185	0.0093	
non-SmartWay Truck Car		2,437	484	29.24	3.330	1.242	0.1680	1.205	0.1630	
Oak Harbor Freight Lines	LTL/Dry Van	1,750	166	5.00	0.460	0.220	0.0242	0.220	0.0242	
Composite Weig	hted Average	1,789	231	8.23	1.189	0.344	0.0944	0.343	0.0938	

- Shippers can see and track carrier performance.
- Note: A non-SmartWay carrier will always have a worse emission factor than a SmartWay partner.
- The more freight a shipper moves with a cleaner carrier, the lower its overall emissions will be...making the shipper happier.

But What Do I Tell My Shipper?

"Your SmartWay score... Give it to me now."



• Example answer: SmartWay doesn't have a single score for carriers. SmartWay has 6 scores. Two metrics: g/mile and g/ton-mile, for three pollutants: carbon dioxide (CO2), oxides of nitrogen (NOx), and particulate matter (PM). I can email you my 6 scores, or you can find them on the SmartWay website. Are you a member of SmartWay? If so, you can call or email them and they will explain the SmartWay "Scoring" system in detail.

Shipper Answers Cheat Sheet

- SmartWay website: <u>https://www.epa.gov/smartway</u>
- Location of SmartWay performance ranking spreadsheet: (Your scores are here) <u>https://www.epa.gov/smartway/smartway-carrier-performance-ranking</u>
- Location of SmartWay Partner List: If the Shipper is on the list they can call their SmartWay Partner Account Manager (PAM):
- <u>https://www.epa.gov/smartway/smartway-partner-list</u>
- SmartWay hotline (If they don't know their PAM) 734-214-4767
- SmartWay Email (If they don't know their PAM and don't like to call) <u>smartway_transport@epa.gov</u>
- This presentation will be uploaded to:
 <u>https://www.epa.gov/smartway/smartway-webinars-events</u>

Survey Question

Question: Do you think SmartWay should **also** have a simple composite score for Shippers who do not understand the 6 component scoring system?

Wile E. Coyote Transportation

SmartWay category: Truckload Dry Van

	C	02	Oxides of Nit	rogen (NOx)	Particulate Matter (PM)			
	g/mile	g/mile g/ton-mile		g/ton-mile	g/mile	g/ton-mile		
	CO2 is caused by burnin fuel you burn, the more the less CO2 you emit.	ng fuel. So the less e money you save and	NOx causes Smog, contrib Days, and Acid Rain. NO harmful to both humans a To improve your score, bu	x emissions are and the environement.	PM causes breathing problems, can lead to lung cancer, and contributes to prolonged sickness. PM tends to concentrate in the areas in which it is emitted. To improve your score, buy newer trucks.			
SmartWay Rank	This score indicates your performance on a mpg basis.	This score indicates your fuel efficiency performance on a per weight basis. Higher payloads will improve your g/ton-mile performance.	This score indicates your efficiency by how much NOx you emit on a per mile basis.	This score indicates your NOx performance on a per weight basis. Higher payloads will improve your g/ton-rice perfort noce	This score indicates your efficie V by how much PM you emity raper mile basis.	This score indicates you PM performance on a per weight basis. Higher payloads will improve your g/ton-mile performance.		
Congratulations! Top Performance	1							
Better than Average (But not the best)	2 🗡	\star	CXP					
Average Performance (Middle of the Pack)	3							
Less efficient than Average Improvement is Needed	4							
Least Efficient Non-competitive Business Model	5		*	*	*	*		

Composite Score

Your composite score is an equally weighted combination of all your 6 SmartWay metric scores shown here. Your composite score is an overall indication of how well you are performing in the SmartWay Transport Partnership.



(2+2+5+5+5+5+5) / 6 = 4 You are close to the top rank for CO2, keep up your improvement efforts. However, your NOx and PM scores are dragging you down; try phasing in newer trucks sooner if possible.

Your SmartWay scores (1-5) can be viewed at: https://www.epa.gov/smartway/smartway-carrier-performance-ranking

Survey Question

Question: Should SmartWay drop the information collection in the SmartWay Truck Tool that isn't used for specifically for Scoring calculations?

	Truck: ABC Trucking, Inc.: East Operations					×								
	General Information Diesel Gasolin	LPG	LNG	CIIG	Electric	Hybrid Data Sources								
	Engine Model Year & Class Activity I	information	PM Reducti	00										
	Input your activity information in the white box	kes by truck class.	Green boxes will an	pear underneath so	me data entry cells th	hat will activate a pop-up								
	screen to help you with your inputs. The totals													
	Diesel	Totals/Average	1	input Data: by True	:k Class									
	Diesei	All Classes ?	7	8b										
	? Total Miles Driven (exact values)	8,985,864	1,497,896	7,487,968										
	? Revenue Miles Driven (exact values)	8,551,855	1,450,893	7,100,962										
	? Empty Miles Driven (exact values)	434,009	47,003	387,006										
	? Gallons of Diesel Used, incl. Biodiesel & Reefer (exact values)	1,755,865	207,969	1,547,896										
	Miles	MPG check!>	7.2	4.8										
			59,916	124,799										
	? Gallons of Biodiesel (B100 Equivalents)	10,979	Input Biodiesel	Allocate Dies	el Using class MPG									
	Average Payload (tons) - Cargo Weight Only One ton = 2000 lbs	16.93	9.3	18.46										
	-		Payload Calculator	Payload Calculator										
	? Truck Cargo Volume (cubic feet)	3,322	Z,510 Volume Calculator	3,485 Volume Calculator										
	Average Used Cargo Volume % (excluding empty miles)	90.67	89	91										
7	(excluding empty miles)	90.67	89	91										
	? Road Type / Speed Categories		13/11/4/72*	6/5/1/88*										
	* Indicates that default speed distributions were selected for		Enter Speeds	Enter Speeds										
	? Average Annual Idle Hours per Truck	756	821	729 Calculator (All Classes)	_		Truc	:k: ABC Trucking, Inc.: East Operations					×	
			Taling Hours C	aiculator (All Classes)			Gen	eral Information Diesel	Gasoline LPG	LNG	<u>C</u> NG	Electric Hybrid	Data Sources	
BACK SAVE HELP ZOOM PRUNT HOME VALUATE AOD COMMENTS Demo							?	 The SmartWay Transport Partr countries, allowing partners to be listed on both the US and C Canadian tools use metric rath Partners should submit to the 	o submit one tool for all of t Canadian SmartWay website Per than English measuremen	heir US-Canada operat s. The US and Canadia nts and are available in	ions. Partners will n SmartWay tools French as well as E	be recognized by both nation produce the same output resu inglish.	al programs and will ults, however the	
						please contact either national	SmartWay Program for assis	stance.	ly located. If unsur	e about which country to whi	ich you should sublinic,			
						Please indicate the approximat the U.S. and Canada.	te percentage of operations							
						1		90 % Operation in the U	akad Chakas	United s Canada		tp://www.epa.gov/smartway, tp://www.smartway.nrcan.gc.		
								10 % Operation in Canad					-	
								1 10 10 10 10 10 10 10 10 10 10 10 10 10						
							2	2. Fuel types found in this fleet (indicate all that apply):	? 5.0		mmission (OTC) Information		
									LPG ГСNG ГНу			f your fleet operates in the North		
								Gasoline / E85	LNG Electric	н	Ave you been aske	d to join SmartWay by the OT	°C?	
							?	3. Short-haul vs. long-haul split:		v		your operation is based in th	e OTC?	
								6 % Short Haul			15 %			
								94 % Long Haul		v	/hat is the percent			
							and its				Miles C Gall	and a second second		
							2	4. Do you broker-out some portivolume?	on of your company's total i	freight	32,547 Mi	les		
								C Yes 📀 No						
								What percent of your total lo brokered?	ads shipped last year were					
								%						
								BACK SAVE	HELP ZOOM IN	PRINT SCREEN HO	ME VALIDA SCREE	ADD COMMENTS Page T-23	en <u>NEXT</u>	5

Please Remember

- Pay attention to SmartWay emails.
- Make sure SmartWay emails aren't going into your spam folder.
- Have a current SmartWay contact and insure continuity of operations if you leave your position.
- Have a backup person in your organization.
- Save your SmartWay work in a single folder.
- Use SmartWay for benchmarking and Improvement.
- If you have a question- don't hesitate: ask your Partner Manager.
- Know who your Partner Account Manager is!



Questions?



