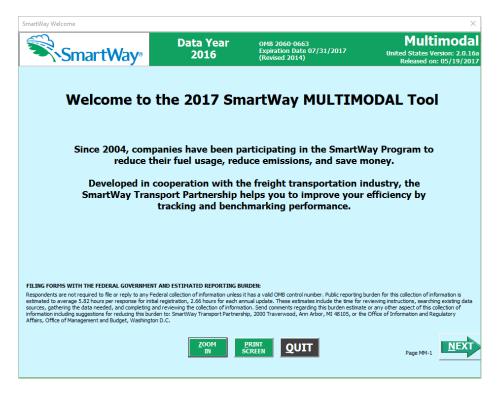
# SmartWay Transport Partnership Multimodal Tool Webinar



Matthew Payne
US Environmental Protection Agency
May 24, 2017

SmartWay™



- Quick background
- What's new/same this year
- Key points to remember when filling out your tool
- Demonstration

# Why Participate?

Fuel Use = 
$$$$$ = CO2$$

#### SmartWay Shippers prefer or require SmartWay carriers

Shippers need carrier data for corporate sustainability reports, stockholder reports, media and customer relations, and multinationals face global regulations and requirements





# **History**

- SmartWay was initiated as a voluntary market based program with members of the U.S. Freight industry in 2001.
  - Improve the efficiency and competitiveness of the freight industry
  - Reduce the release of harmful emissions
  - Reduce American dependence on foreign fuel
  - Improve the reputation of the freight industry



- Meetings and consultations with industry to design the program 2002-2003
- Launched in 2004
- Currently over 3000 Carriers and over 250 Shippers are members of SmartWay.

#### SmartWay is an Integrated System





- Carrier Data Collection Tools
  - Truck, Logistics, Barge, Rail, Air, Multimodal Suite
  - Ocean freight emission factors coming soon
- Shipper Tool
  - Calculates carrier emission footprints for Shippers
- SmartWay "Process"
  - Data collection, processing, QA/QC, benchmarking
  - Produces 6 emission factors for public use
- SmartWay Database
  - Stores and manages all SmartWay data
  - Allows industry benchmarking
- SmartWay Website
  - Contains downloadable versions of all tools, user guides, technical documentation, webinars, program descriptions. https://www.epa.gov/smartway





- Why Freight Matters

Learn about

#### Meet our Partners & Affiliates



#### Participate in SmartWay



- How the SmartWay Partnership Works
- Become a SmartWay:
- Cerrier
- Tools & Resources for Pertners & Affiliate

#### Use the SmartWay



- - The SmartWay Brand
  - Sharing Your Participation in SmartWay



Upcoming Webinars

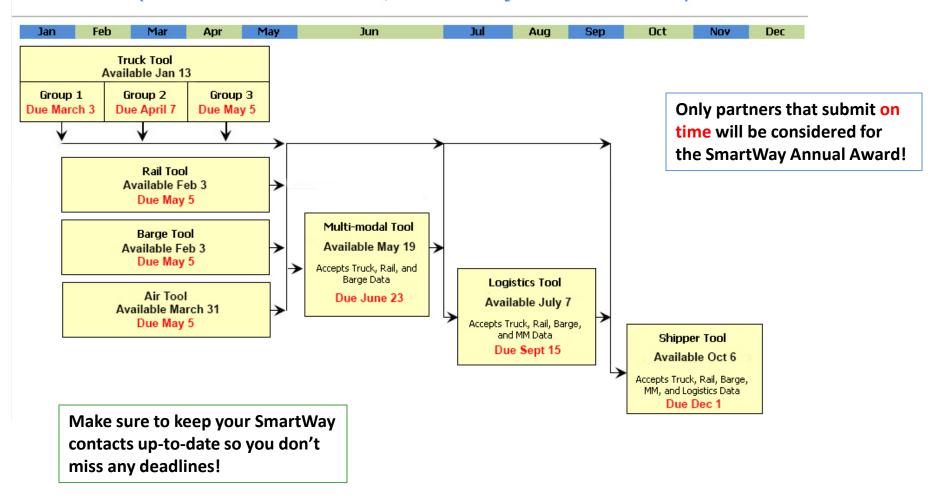


#### SmartWay Carrier Categories and Data Specificity

TRUCK	Dry Van	Reefer and			Heavy	Auto		Specialized					
	& Chassis	Reefer Chassis	Flatbed	Tanker	& Bulk	Carrier	Moving	& Utility	Mixed				
Dray				5 D	Dray								
Truckload	Truckload DryVan 5 Performance Levels Reefer Flatbed Tanker Heavy Auto Moving Specialized								Mixed				
Expedited	Expedited				& Bulk	Carrier		& Utility					
	5 Performance Levels	5	5	5	5	5	5	5	5				
LTL	LTL 5 Performance Levels	Performance	Performance	Performance Levels	Performance Levels	Performance	Performance	Performance	Performance				
Package	Package Delivery 5 Performance Levels	Levels	Levels	Leveis	Leveis	Levels	Levels	Levels	Levels Less than 75%				
Mixed	Mixed								in any category				
Rail	Single Modal Average for All Rail  (No company differentiation allowed per Association of American Railroads)												
Barge	Company Specific Data												
Air	To be Determined  (most will be included in MM company composite fleets)												
Logistics	5 Performance Levels												
Multimodal	Multimodal Emission Factor Data Only (No 5 Performance Level Ranking)												
Marine	To Be Determined												

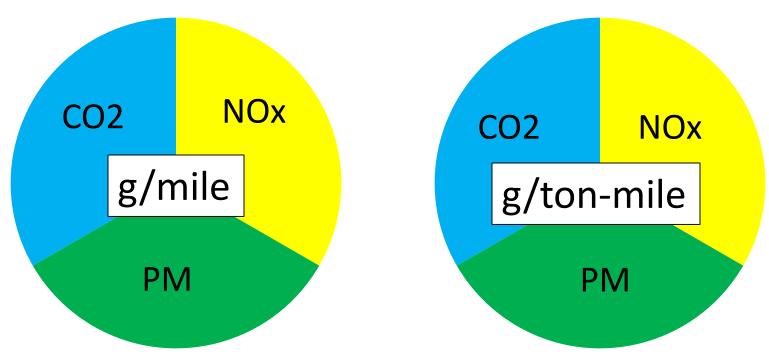
## 2017 SmartWay Schedule

(Tool Information Flow, Availability and Due Dates)



### **SmartWay's 6 Public Emission Metrics**

What do SmartWay metrics actually measure?



		<b>g/mile</b> Amount of pollution for every mile travelled	<b>g/ton-mile</b> Amount of pollution for every ton that travels one mile						
CO2	A surrogate for fuel efficiency and global warming	Based on miles, fuel used	Based on miles, fuel used, average payload						
NOx &PM	Essentially smog and soot, a health concern for drivers and people living near heavy truck traffic (rest stops and truck routes)	trucks, highway versus urban driving, speed of urban driving,	Based on age of trucks, class/size of trucks, highway versus urban driving, speed of urban driving, idling, and aftertreatment devices, average payload						

## **SmartWay Performance Report for Carriers**

(Public Data: What Your Customers Can See)

Performance Rankings TF		TRU	CKLC	OAD DRYVAN FLEETS								LD	DATA								
Click down arrows to filter data by column	categories. Sele	ct one or more it	ems in the dropo	lown check	lists.																
To seach by name, SCAC or MCN, click CTRL +	F to bring up the	search dialogue	box, then type ir	the 4 letter	SCAC, the 8	digit MCN	, or all o	part of	the comp	any name											
Performance Ranking=midpoint of the perform	mance range for	the metric																			
Note: gm=grams/mile and gtm=g/ton-mile						Performance Rankings and Emission Factors															
							Grams per Mile						G	rams p	per Ton-Mile						
CompanyDivisionName	Mode	▼ SubMode	→ Fleet Type	- SCAC	→ MCN →	g/mile CO2 Rank	g/mile	g/mile NOx Rank	- C	g/mile PM Ra	g/mile	g/tm CO2 Rank	g/tm	g/tm NOx Rank	g/t	m P		g/tm PM			
101 Transport, Inc.	Truck	TL/Dry Van	For-Hire	OZOT	MC625894	2	1560		3 5.9	)	0.086		1 7	4	3 0	.375	5	0.008			
1541335 Ontario Inc./Road Link Xpress	Truck	TL/Dry Van	For-Hire	ROAD	MCN/A	5	1800		3 5.9	)	0.086		2 8	4	2 0	.225	4	0.006			
1st Express Inc.	Truck	TL/Dry Van	For-Hire	FSEP	MC181440	2	1560		3 5.9	)	0.086		2 8	4	2 0	.225	4	0.006			
3NT, LLC.	Truck	TL/Dry Van	For-Hire	THLL	MC716290	2	1560		1 0.9	)	0.006		1 7	4	1 0	.075	1	0			
5/D Express, Inc.: 5/D Express,Inc	Truck	TL/Dry Van	For-Hire	FDRP	MC488737	3	1640		3 5.9	) !	0.086		1 7	4	2 0	.225	3	0.004			
A&M Transport, Inc.: Dry Van Fleet	Truck	TL/Dry Van	For-Hire	ALKM	MC217072	4	1720		4 8.4	1	0.086		2 8	4	3 0	.375	4	0.006			
A&S Services Group, LLC	Truck	TL/Dry Van	For-Hire	ANSW	MC164166	2	1560		2 3.4	1	0.026		4 10	4	2 0	.225	2	0.002			
A.C. Trucking, Inc.: 12073707	Truck	TL/Dry Van	For-Hire	AKGM	MC196190	3	1640		3 5.9	)	0.026		1 7	4	3 0	.375	2	0.002			
A.D. Transport Express, Inc.	Truck	TL/Dry Van	For-Hire	ADXR	MC195625	1	1480		2 3.4	1	0.026		5 11	4	3 0	.375	2	0.002			
A.N. Webber, Inc.	Truck	TL/Dry Van	For-Hire	WANQ	MC147008	3	1640		2 3.4	1	0.026		3 9	4	2 (	.225	2	0.002			
A/T Transportation, LLC.	Truck	TL/Dry Van	For-Hire	AUCR	MCN/A	4	1720		2 3.4	1	0.046		2 8	4	2 (	.225	2	0.002			
Abilene Motor Express	Truck	TL/Dry Van	For-Hire	AEQC	MC194957	3	1640		3 5.9	,	0.066		3 9	4	2 0	.225	3	0.004			
AC Leasing Company Inc.	Truck	TL/Dry Van	For-Hire	ACWH	MC156691	3	1640		4 8.4	1	0.086		1 7	4	3 0	.375	5	0.008			
Adams Motor Express, Inc.	Truck	TL/Dry Van	For-Hire	ADXI	MC210014	3	1640		2 3.4	1 !	0.086		5 11	4	2 0	.225	4	0.006			
Aerodyne Transportation, LLC	Truck	TL/Dry Van	For-Hire	LDWY	MC161864	1	1480		1 0.9	)	0.026		1 7	4	1 0	.075	1	0			
Air Capitol Delivery & Warehouse LLC	Truck	TL/Dry Van	For-Hire	AQIR	MC389874	2	1560		2 3.4	1 !	0.086		3 9	4	2 0	.225	5	0.008			
Air-Land Transport Services, Inc.	Truck	TL/Dry Van	For-Hire	APVC	MC172878	1	1480		1 0.9	)	0.006		2 8	4	1 0	.075	1	C			
Alabama Motor Express, Inc.	Truck	TL/Dry Van	For-Hire	ABXN	MC325932	3	1640		1 0.9	)	0.006		3 9	4	1 0	.075	1	0			
Alan Ritchey Inc.: US Mail	Truck	TL/Dry Van	For-Hire	RIAL	MC172924	1	1480		2 3.4	1	0.026		1 7	4	2 0	.225	2	0.002			

https://www.epa.gov/smartway/smartway-carrier-performance-ranking

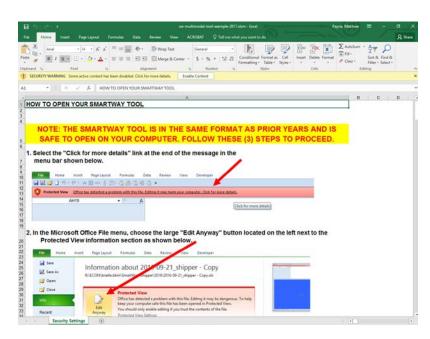
# SmartWay is continuous improvement for the Environment



- Background
- What's new/same this year
- Key points to remember when filling out your tool
- Demonstrations

## What's New This Year?

- Data Source Descriptions Simplified
  - Data sources description is now reduced to a few descriptive text boxes instead of for each and every data input.
- Security Steps when opening the tool due to Microsoft Excel Changes:



- Minor enhancements and improvments are listed in the Multimodal What's New Document:
- <a href="https://www.epa.gov/sites/production/files/2017-05/documents/2017-sw-mm-whats-new-v2-0-16-datayear2016.pdf">https://www.epa.gov/sites/production/files/2017-05/documents/2017-sw-mm-whats-new-v2-0-16-datayear2016.pdf</a>

## What's the Same This Year?

- Multi-modal partners do not have Bin ranking numbers displayed
  - No Bin 1,2,3,4 or 5
  - Simply the Bin emission factor
- Step-by-step Joining Process Option for New Partners
  - Online form to complete Steps 1 and 2
  - Applicant Status.
- Existing Partners can Auto-populate Steps 1, 2, and 3
  - Name, Contact Information, Fleet Description(s)
  - Truck, Logistics, Multimodal, Shipper
- Non-SmartWay default emission factors

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## **KEY points to Remember**

#### When completing the MM Tool

- The reason the Multimodal Suite exists is because you have different fleet types that are combined to provide service to your customers.
- Example 1: Not Multimodal for SmartWay
  - Company X has a truck fleet and a logistics fleet. Customers hire either the truck fleet or the logistics fleet. Company X can submit a Truck Tool and a Logistics Tool.
- Example 2: Multimodal for SmartWay
  - Company Y has a truck fleet and a logistics fleet. Customers hire Company Y and don't know whether they are getting Company Y's truck or logistics fleet. Company Y must submit a multimodal tool.
- Example 3: Multimodal for SmartWay
  - Company Z has a several truck fleets, a logistics operation, and hires rail and air service. They
    offer two service offerings to their customers: expedited which is composed of air and some truck
    and some logistics fleets, and standard which includes rail, and some truck and logistics.
     Company Z should submit a multi-modal tool.

# **KEY points to Remember**

#### **Component vs. Composite**

#### **Component Fleets**

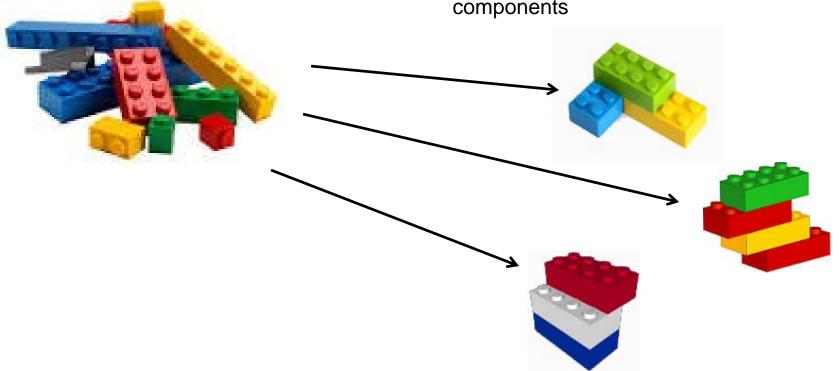
- Internal to your company
- Invisible to outsiders

#### **Composite Fleets**

- What people who hire you see
- Often composed of parts of component fleets

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You build your composite out of your components



## **KEY points to Remember**

#### When completing the MM Tool

- Only complete the Rail, Barge or Air Tool in MM if you own/control the vehicles and move the freight yourself
  - The majority of companies will simply put their hired rail, barge and air freight in a logistics tool like last year.
- Include your U.S. and Canadian freight
  - Canada is participating in SmartWay and has a Canadian version of the program/tools identical to the US. (except in metric and French)
  - Partners submit only one tool to the US or Canada
    - (Unless you want two distinct companies listed. E.g. ABC, ABC Canada)
- Note that Barge is providing actual emission data, truck is providing data in 1 of 5 ranges, and rail is only providing a rail industry modal average.
- Just because you complete a Multimodal tool does not mean your composite fleets will be labeled Multimodal in the carrier data file!
  - For example: If one of your composite fleets is over 91% truck (less than 10% other modes) it will be classified as a Truck fleet and not a Multi Modal fleet.

## Please...

- Pay attention to SmartWay emails.
- Make sure your email filters don't treat our emails like spam.
- Have a current SmartWay contact in your organization and ensure continuity of operations if you leave your position.
- Have a backup person in your organization in the event you leave or are promoted.
- Save your SmartWay work in a designated folder, preferably on a share drive and/or have a backup.
- Save your work often, --for extra safety under version names
- Use SmartWay for benchmarking and Improvement.
- Please send BOTH .xlsm and .xml files to your Partner Account Manager if you can
- If you have a question- don't hesitate: ask your Partner Account Manager.
- Know who your Partner Account Manager is!

- Background
- What's new this year
- Key points to remember when filling out your tool
- Demonstration