ODS REPORTING

Registering with CDX

July 2018

I. INTRODUCTION

This document provides information for reporting entities on how to register with the Central Data Exchange (CDX) for the purposes of submitting data to the Environmental Protection Agency (EPA) on ozone depleting substances (ODS), as required by 40 CFR Part 82. All individuals that report ODS data electronically on behalf of a reporting entity must register with the ODS Program within CDX. For information on how to complete an ODS report, see EPA's document on *Preparing Data for Submission*. For information on how to submit an ODS report using CDX, see EPA's document on *Submitting Data to EPA*. The remainder of this document is organized as follows:

- Section II: Register with CDX (First-Time Users)
- Section III: Add ODS to your Program Services (Existing Users)
- Section IV: Register Under a New Organization (Existing Users)
- Appendix A: Provide EPA with your Organization ID
- Appendix B: Update your Account Information
- Appendix C: Deactivating Accounts

Questions?

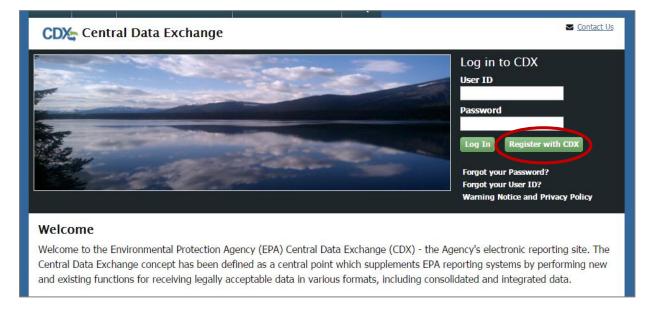
For questions about ODS reporting, contact Mike James at (202) 343-9192 or james.mike@epa.gov.

For questions about CDX, contact the CDX Helpdesk at (888) 890-1995 or helpdesk@epacdx.net.

II. REGISTER WITH CDX (FIRST-TIME USERS)

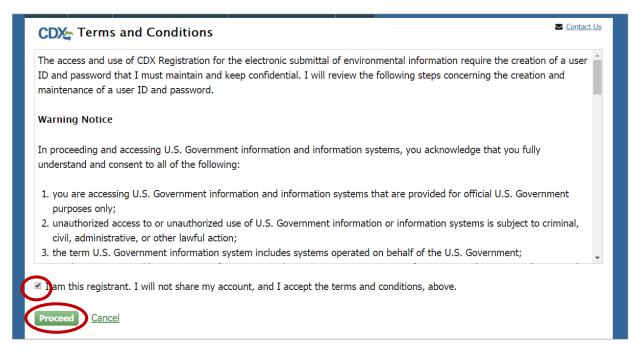
Step 1: Initiate the Registration Process

Visit https://cdx.epa.gov/ and select "Register with CDX."



Step 2: Read and Accept the Terms and Conditions

After reading the Terms and Conditions, check the box and click "Proceed."



Step 3: Select "ODS: Ozone Depleting Substances" from the Program List

Locate and select "ODS: Ozone Depleting Substances" from the list of active program services by either scrolling down the list or entering "ODS" in the search criteria box.

>EPA	nited States En	vironmental Protection Age	ncy		
Home Abo	ıt Rece	nt Announcements	Terms and Conditions	Help	
CDX Co	re CDX	Registration			Sector Conta
1. Program	Service	2. Role Acces	ss 🔰 3. User and Or	ganizatio	n 💙 4. Confirmation
Begin typing a Clean Air Act). Active Progr a			ated keywords to filter th	e list of av	ailable services (e.g., air quality system, AQS, or
ODS					
ODS: Ozor	e Deplet	ing Substances			
Cancel					

Step 4: Enter User Information

- Create a unique User ID, which must be more than 7 characters long.
- Select a title and enter your first and last name. Middle initial and suffix are optional.
- Choose a password, which must contain at least one uppercase letter, one number, and be at least 8 characters long. The password must begin with a letter and may only contain letters and numbers.
- Select three security questions and provide an answer for each one.

<u>Note:</u> It is important that you remember your username, password, and the security question answers entered in Part 1: User Information; you will need this information to access your CDX account and submit reports to EPA.

Part 1: User Information		
User ID *		
Title *	Mr •	
First Name *		
Middle Initial		
Last Name *		
Suffix	-Please Select- 🔻	
Password *		
Re-type Password *		
Security Question 1 *	-Please Select-	•
Security Answer 1 *		
Security Question 2 *	-Please Select-	•
Security Answer 2 *		
Security Question 3 *	-Please Select-	•
Security Answer 3 *		

Step 5: Search for Your Organization

Search for your organization by typing the name of your organization or the Organization ID (if known) in the text box and clicking "Search."

Part 2: Organization Info			
Enter organization or organization ID	Search		

The Importance of your Organization ID

CDX assigns each organization in its database with a unique 5-7 digit ID. The Organization ID you register with and submit data under in CDX is used by the ODS Tracking System to identify the reporting entity of each submission. Additionally, all users registered under the same Organization ID have access to the same Submission History table in CDX (as described in EPA's document on *Submitting ODS Data*). The use of a consistent Organization ID by all individuals that submit reports on behalf of your company is required by EPA. See *Appendix A* for the form that should be used to notify EPA of your company's Organization ID.

→ If your organization appears in the search results, continue to Step 6a.

→ If your organization is not already in CDX, skip to Step 6b.

Step 6: Select Your Organization

If your organization appears in the search results, click on the link under 'Organization ID.'

Part 2: Organization Info							
Test Company Search							
Enter organization or	organization ID						
Organization	Organization Name	Address	City	State	ZIP Code		
26226	Test Company	100 Main St	Santa Fe	NM	20154		
20220	Test Company	100 Main St	Salita Fe	INIM	20154		

What if My Organization's Address is Different from my Address?

To ensure the accurate tracking of ODS data, EPA requires each reporting entity to use a consistent Organization ID in CDX. If your company has already begun using an Organization ID in CDX, but the address listed for that Organization ID is for a different facility/location than the address of the individual registering, you should still register under the established Organization ID. You will have the option to tailor the primary contact's address when you submit a report to EPA. If your company has not previously submitted ODS data to EPA under an existing Organization ID in CDX, you may add a new organization entry to CDX by following steps 6b-7b. See *Appendix A* for the form that should be used to notify EPA of your company's Organization ID.

Step 7a: Enter Organization Information

Enter your email, phone number, and fax number (if desired), and select "Submit Request for Access."

Part 2: Organization Inf	0
-	
Test Company	
100 Main St	
Santa Fe, NM, US	
20154	
Email *	
Re-enter Email *	
Phone Number *	
Phone Number Ext	
Fax Number	
Wrong organization inforn	nation? <u>Back to Search Results</u> , <u>Use advanced search</u> or <u>request that we add your organization</u>
Submit Request for Acces	55
	_

Step 7b: Request to Add Your Organization

If your organization's information is not already in CDX, you may request for CDX to add your organization by clicking on the link to "request that we add your organization."

Search							
Company X Search							
Enter organization or organization ID							
zation Name	Address	City	State	ZIP Code			
teria.							
		teria.		teria.			

Step 7c: Submit Request to Add an Organization

inter your organization	mornation and then click submit kequest for Access.
Part 2: Organization Info	
Organization Name *	Company X
Country *	UNITED STATES
Mailing Address *	1 Main Street
Mailing Address 2	
City *	Washington
State *	District of Columbia •
ZIP/Postal Code *	20001
Email *	email@test.com
Re-enter Email *	email@test.com
Phone Number *	(202) 555-5555
Phone Number Ext	
Fax Number	
Back to Search Results	Submit Request for Access

Enter your organization information and then click "Submit Request for Access."

Step 8: Activate Your Account

Once you submit a request for access, you will be directed to the Confirmation page, indicating that an email has been sent to the email address provided under Step 7.

\$€P	SEPA United States Environmental Protection Agency							
Home	About	Recent Announcements	Terms and Conditions	Help				
CDX	Confi	rmation						Contact Us
A few me You will account. (970) 49	Follow th	 ive an email confirmation lat link to complete your re or International callers.	message (at email@te	st.com	, ,,	to follow a li		

Locate the email and click on the link provided within the body of the email.

	You have successfully created an account with the EPA Central Data Exchange (CDX). In order to complete your registration and begin using the system, you will need to confirm your account by clicking the hyperlink below and successfully logging in. You will need to enter the UserID (JANE.DOE) and Password that were selected during the registration process.
<	https://dev.epacdx.net/Registration/EmailValidation?code=a10581de-d8ec-495b-b22c-9392bf22d80
	If you click the link and it appears to be broken, please copy and paste it into a new browser window.
	Once you have successfully logged into your account, you may be required to provide additional information. Any additional information will need to be completed before you are able to access your Program Service.
	Please do not respond to this message. If you have questions concerning this request, you may contact us by email at helpdesk@epacdx.net or by calling the CDX Technical Support Staff through our toll free telephone support on 888-890-1995 between Monday through Friday from 8:00 am to 6:00 pm EST/EDT. For International callers, the CDX Help Desk can also be reached at (970) 494-5500.
	Sincerely
	CDX Help Desk
	United States Environmental Protection Agency - Central Data Exchange

Step 9: Log in to CDX

Enter your CDX User ID and Password, as created under Step 4, and click "Log In to CDX."

CDX Central Log In	Data Exchange	S <u>Contact L</u>
User ID	jane.doe	
Password		
Log In to CDX	>	

Identity Proofing in CDX

As part of the CDX registration process, EPA requires proof of your identity. You may use an independent third party electronic identity proofing service (i.e., LexisNexis) or print and submit a signed electronic signature agreement (ESA) through U.S. Postal Mail to EPA. LexisNexis, which is only available to users located within the United States, allows users to immediately access the ODS data flow following authentication; users that submit a paper ESA are required to wait 7-10 days for EPA to receive their ESA and approve them for access.

→ If you wish to verify your identity using LexisNexis, continue to Step 10a.

→ If you wish to submit a signed ESA through U.S. Postal Mail, skip to Step 10b.

Step 10: Verify your Identity using LexisNexis

Enter your address, date of birth, and last 4 digits of your Social Security Number (SSN).¹ Verify that the name above is you by checking the box and clicking "Proceed with Verification."

CDX Reg	istration: LexisNexis®	<u>Contact Us</u> Logged in as ODSTESTING (Log out Logged in as ODSTESTING (Log out)
1. Identity Verificati	on 2. ESA	
electronic identity pro	egistering for requires additional proof of identity. Your of fing service or to print and submit a signed form through te: Additional LexisNexis® Identity Proofing Information	
LexisNexis® Instant I)	
Legal Name		
Jane	M Doe	
Home Address		
100 Test Avenue		
Address Line 2		
Washington D.C.	District of C	
Home or Personal P Home or Personal Pho		
Date of Birth		
January 🔽 1	✓ 1963	
Last 4 of SSN	_	
••••		
The name above i	s me. Please proceed with LexisNexis® Validation.	

¹ If you have concerns about providing this information, click on the link for 'Additional LexisNexis Identity Proofing Information.'

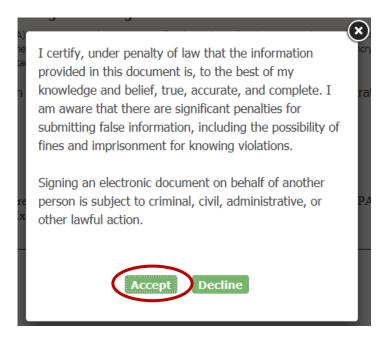
Select five signature questions and provide answers to the questions. Select "Save Answers."

CDX Central Data Exchange	Contact Us (Log out)						
CDX Registration: Additional Verification							
1. Identity Verification 🗸 🔰 2. Signature Question	> 3. ESA						
	You are registered for a program that requires signature question verification. Please select five (5) signature questions and answers. The questions that you select should be questions that you can remember, but difficult for anyone else to guess.						
· •							
×							
<u> </u>							
~							
Save Answers							

Review and sign your CDX electronic signature agreement (ESA) by selecting "Sign Electronically."

DX Registration: Add	litional Verification	Contact Us . (Log out)
. Identity Verification \checkmark $>$ 2. Sig	gnature Question 🗸 🔰 3. ESA	
ectronic CDX Electronic Sig	nature Agreement	
	greement between yourself and CDX that will authorize your w. Once the ESA has been signed, you will be authorized to s DX Help Desk.	
ning an electronic document on behal	f of another person is subject to criminal, civil	, administrative, or other lawful action.
ELI	U.S. Environmental Protection Agence ECTRONIC SIGNATURE AGREEM ntial issued by the U.S. Environmental Protection . e (CDX), and as a representative for:	ENT
ELI In accepting the electronic signature crede submitted to EPA's Central Data Exchange	ECTRONIC SIGNATURE AGREEM ntial issued by the U.S. Environmental Protection	ENT Agency (EPA) to sign electronic documents
ELI In accepting the electronic signature crede submitted to EPA's Central Data Exchange	ECTRONIC SIGNATURE AGREEM Initial issued by the U.S. Environmental Protection a e (CDX), and as a representative for:	ENT Agency (EPA) to sign electronic documents
ELI In accepting the electronic signature crede submitted to EPA's Central Data Exchange E	ECTRONIC SIGNATURE AGREEM Initial issued by the U.S. Environmental Protection . e (CDX), and as a representative for: Electronic Signature Holder Company Informat	ENT Agency (EPA) to sign electronic documents
ELI In accepting the electronic signature crede submitted to EPA's Central Data Exchange <u>E</u> Organization Name:	ECTRONIC SIGNATURE AGREEM Initial issued by the U.S. Environmental Protection A e (CDX), and as a representative for: Electronic Signature Holder Company Informat Test Company	ENT Agency (EPA) to sign electronic documents
ELI In accepting the electronic signature crede submitted to EPA's Central Data Exchange <u>E</u> Organization Name: Address:	ECTRONIC SIGNATURE AGREEM ntial issued by the U.S. Environmental Protection . e (CDX), and as a representative for: Electronic Signature Holder Company Informat Test Company 100 Main St	ENT Agency (EPA) to sign electronic documents
ELI In accepting the electronic signature crede submitted to EPA's Central Data Exchange Organization Name: Address: City, State, Zip:	ECTRONIC SIGNATURE AGREEM ential issued by the U.S. Environmental Protection a e (CDX), and as a representative for: Electronic Signature Holder Company Informat Test Company 100 Main St Santa Fe, NM 20154 US	ENT Agency (EPA) to sign electronic documents
ELJ In accepting the electronic signature crede submitted to EPA's Central Data Exchange <u>E</u> Organization Name: Address: City, State, Zip: Province:	ECTRONIC SIGNATURE AGREEM ential issued by the U.S. Environmental Protection a e (CDX), and as a representative for: Electronic Signature Holder Company Informat Test Company 100 Main St Santa Fe, NM 20154 US (555) 555-5555	ENT Agency (EPA) to sign electronic documents
ELJ In accepting the electronic signature crede submitted to EPA's Central Data Exchange Corganization Name: Address: City, State, Zip: Province: Country:	ECTRONIC SIGNATURE AGREEM ential issued by the U.S. Environmental Protection is e (CDX), and as a representative for: Electronic Signature Holder Company Informat Test Company 100 Main St Santa Fe, NM 20154 US (555) 555-5555 jane.doe@test.com	ENT Agency (EPA) to sign electronic documents
ELJ in accepting the electronic signature crede submitted to EPA's Central Data Exchange <u>E</u> Organization Name: Address: City, State, Zip: Province: Country: Phone Number:	ECTRONIC SIGNATURE AGREEM ential issued by the U.S. Environmental Protection a e (CDX), and as a representative for: Electronic Signature Holder Company Informat Test Company 100 Main St Santa Fe, NM 20154 US (555) 555-5555	ENT Agency (EPA) to sign electronic documents

Certify that the information provided is correct by clicking "Accept."



Enter your account password, the answer to the security question, and select "Sign."

1. Authentication	2. Verification	3. Sign File	
Log into CDX	Question:		
User:	What is the name of the hospital	Sign	
JANE.DOE	where you were born?		
Password:	Answer:		
•••••			
Welcome	Correct Answer		

Congratulations!

You are now registered with CDX under the ODS Program.

Step 11a: Submit Signed ESA through U.S. Postal Mail

If you do not wish to use LexisNexis for identity proofing, select "Paper Verification."

Home About Recent Announcements	Terms and Conditions	FAQ	Help	
CDX Registration: Lexis	Nexis®			Contact Us Logged in as JANE,DOE (Log out)
1. Identity Verification 2. ESA				
The program you are registering for requires				
identity proofing service or to print and subm Note: Additional LexisNexis® Identity Proofi		J.S. Post	al Mail to	the U.S. Environmental Protection Agency.
LexisNexis® Instant ID				
Legal Name				
Jane M Doe				
Home Address				
Address Line 1*				
Address Line 2				
City*	Code*			
Home or Personal Phone				
Home or Personal Phone				
Date of Birth				
Month* ▼ Day* ▼ Year* ▼				
Last 4 of SSN				
Last 4 of SSN*				
The name above is me. Please proceed	with LexisNexis® Validatio	n.		
Proceed with Verification Paper Verification	tion <u>Ext</u>			

Select "Sign Paper Form" and then "Print to Mail." Save an electronic copy of the ESA to your computer as a PDF, and then print a hard copy of the file.

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aper CDX Elec	tronic Signature	Agreement				
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	U.S	5. Environmental Pr	otection	Agency		
		TRONIC SIGNATU				
In accepting the elec	ctronic signature credential	l issued by the U.S. Enviro	nmental Pr	otection Agency	(EPA) to sign electronic docur	ments
		DX), and as a representativ		e .		
	Elect	ronic Signature Holder C	Company I	nformation		
Organization Name			Company			
Address:			Main St	0154		
City, State, Zip:		Santa	a Fe, NM 2	0154		
Province:		LIC				
Country: Phone Number:		US		-		
E-mail Address:) 555-5555 Matort con			
			l@test.con	1		
Registrant's Name:		IVIS J	ane Doe			
CDX User Name:		JANI	E.DOE			
CDX User Name:		JANI	E.DOE			
CDX User Name:		JANI	E.DOE			
CDX User Name:	lancel	JANI	E.DOE			
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In accepting the sign electronic of Organization N Address: City, State, Zip Province: Country: Phone Number	DSE U.S. E ELECTR electronic signature cr locuments submitted to Electroni Tame: :	Cnvironmental Pro ONIC SIGNATU edential issued by the U p EPA's Central Data Ex ic Signature Holder C Test (100 M Santa US (555)	Diffection RE AG J.S. Envir tchange (1 ompany Company Jain St Fe, NM S555-5555	REEMEN commental Prote CDX), and as a Information	ection Agency (EPA) to	
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Step 11b: Read, Sign, and Mail the Electronic Signature Agreement to EPA

Review and sign the Electronic Signature Agreement, and mail the document to EPA using one of the following addresses, which are also provided in the Electronic Signature Agreement:

For Private Courier:

U.S. Environmental Protection Agency Tracking System Program Manager Stratospheric Protection Division William Clinton East Building, Room 1340 1201 Constitution Avenue, N.W. Washington, DC 20004

For U.S. Postal Service:

U.S. Environmental Protection Agency Stratospheric Protection Division Office of Atmospheric Programs Mail Code: 6205T 1200 Pennsylvania Avenue, N.W. Washington, DC 20460

Step 12: Final Registration Notification

Once EPA has received the signed ESA by mail, your account will be activated. Account activation is expected to take 7-10 days. You will be notified by email when your account has been activated.

The Environmental Protection Agency's Central Data Exchange (CDX) registration system has processed a change in registration status.

If you have questions concerning this change in registration status, you may contact us by email at <u>helpdesk@epacdx.net</u> or by calling the CDX Technical Support Staff through our toll free telephone support on 888-890-1995 between Monday through Friday from 8:00 am to 6:00 pm EST/EDT. For callers from Puerto Rico and Guam, the CDX Help Desk can also be reached at (970) 494-5500.

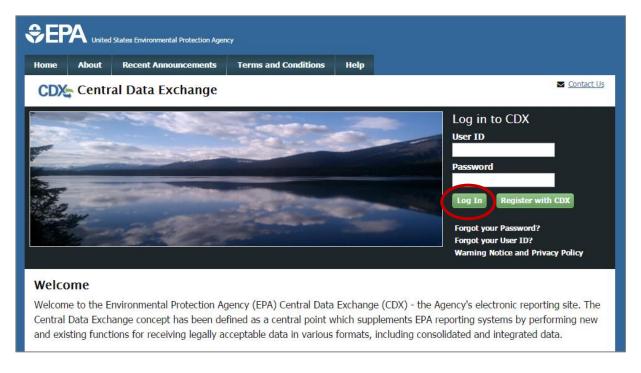
Congratulations!

You are now registered with CDX under the ODS Program.

III. ADD ODS TO YOUR PROGRAM SERVICES (EXISTING USERS)

Step 1: Log into CDX

Visit https://cdx.epa.gov/, enter your account information, and select "Log In."



Step 2: Add Program Service

From the 'MyCDX' tab, select "Add Program Service."

Home	About	Recent Announcements	Terms and Conditions	FAQ	Help	
CDX MyCDX		al Data Exchange	History			Contact Us Logged in as JANE.DOE2 (Log out)
		Services	¢	Manage		CDX Service Availability
<u>Sta</u>	C	Program Service Name DTAQREG: Office of Transportal Quality Fuels Registration	tion and Air <u>Fuels Progra</u> <u>Registration</u>	◆ <u>ms</u>	<u>See</u>	the status for all program services
						News and Updates
					No	news/updates.
Add	Program S	Manage Your Po	rogram Services			

Step 3: Select "ODS: Ozone Depleting Substances" from the Program List

Locate and select "ODS: Ozone Depleting Substances" from the list of active program services by either scrolling down the list or entering "ODS" in the search criteria box.

	ection Agency	
Home About Recent Announce	ments Terms and Conditions	Help
CDX Core CDX Registra	tion	Contact Us
1. Program Service 2. Rol	e Access 🔰 3. User and Org	rganization 🔰 4. Confirmation
Begin typing a program service nam Clean Air Act). Active Program Services List	e or related keywords to filter the	e list of available services (e.g., air quality system, AQS, or
ODS		
ODS: Ozone Depleting Subst	ances	

Step 4: Select a Current Organization

Select a current organization from the dropdown list and select "Submit Request for Access." If you want to register under a new organization, see Section IV.

Home	About	Recent Announcements	Terms and Conditions	FAQ	Help	
CDX	Edit A	ccount Profile				<u>Contact Us</u> <u>(Log ou</u>
1. Pro	gram Serv	rice 🗸 🔰 2. Role Acc	cess 🗸 > 3. Organ	ization I	nformati	ion
			,			
Regis	stration In	nformation				
Progra	am Service	Ozone Depleting	g Substances			
Role		Submitter				
		Id an Organization tion from the dropdown list	t.			
Test Co	ompany (10	00 Main St, Santa Fe, NM,	US 20154))		
Submit						

Why don't I Need to Sign Another ESA?

The electronic signature agreement (ESA) is specific to the organization under which you register. Therefore, since you already submitted an ESA when registering for another CDX program, you are not required to sign and submit a new electronic signature agreement.

Home	About	Recent Announcements	Terms and Conditions	FAQ	Help	
CDX	Centra	al Data Exchange				Contact Us (Log out)
You ar	e here: M	<u>yCDX</u> » Manage Program Se	ervices			
Mana	ge Prog	ram Services				
Prog	ram Servi	ice successfully added t	o Test Company.			×
Add Pr	ogram Ser	vice Back to MyCDX				[Expand All] [Collapse All]
Test C	ompany,	100 Main St, Santa Fe, I	NM, US 20154, (555) 5	555-555	5	
🖸 OD	S II: Ozor	ne Depleting Substances	5			
ОТ	AQREG: O	ffice of Transportation	and Air Quality Fuels I	Registra	tion	

Congratulations!

You have successfully added ODS to your Program Services.

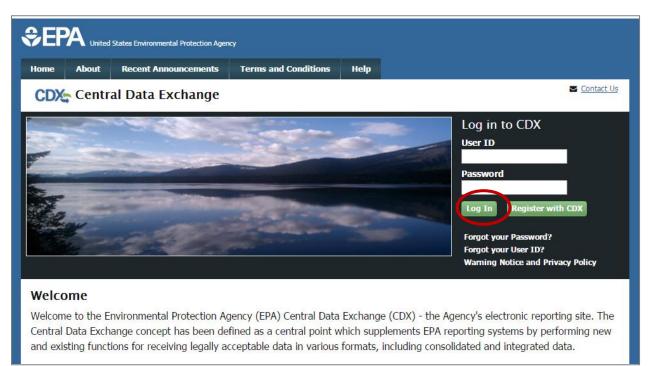
IV. REGISTER UNDER A NEW ORGANIZATION (EXISTING USERS)

When Should I Register under a New Organization?

The organization you register with and submit data under in CDX is used by the ODS Tracking System to identify the reporting entity of each submission. CDX assigns each organization in its database with a unique 5-7 digit ID. The use of a consistent Organization ID by all individuals that submit reports on behalf of your company is required by EPA. If your company has previously submitted ODS data to EPA through CDX under an Organization ID, you should only register and submit data under a new Organization ID in CDX if the name of your organization changes (e.g., due to a merger or acquisition). See *Appendix A* for more information on notifying EPA of your organization's name change.

Step 1: Log into CDX

Visit https://cdx.epa.gov/, enter your account information, and select "Log In."



Step 2: Modify Program Services

From the 'MyCDX' tab, select "Add Program Service."

Home	About	Recent Announcements	Terms and Conditions	FAQ	Нер
CDX	Centr	al Data Exchange			Contact Us (Log out)
MyCDX	Irbox	My Profile Submission H	listory		
		Services		🕫 Manage	CDX Service Availability
<u>Sta</u>	<u>è</u> C	Program Service Name DDS: Ozone Depleting Gubstances	Role Ozone Depleting Substances	\$	See the status for all program services
		Jubstances	Jubstances		News and Updates
					No news/updates.
Add	Program S	Service Alanage Your Pr	ogram Services		

Step 3: Select "ODS: Ozone Depleting Substances" from the Program List

Locate and select "ODS: Ozone Depleting Substances" from the list of active program services by either scrolling down the list or entering "ODS" in the search criteria box.

€EF	A United	States Environmental Protection Agence	Ŷ				
Home	About	Recent Announcements	Terms and Conditions	FAQ	Help		
CDX	Edit A	ccount Profile				Contact Us	(Log out)
1. Pro	gram Serv	vice 💙 2. Role Access	s 💙 3. Organizatior	1 Inform	ation		
Begin ty Clean A		ogram service name or rela	ted keywords to filter the	list of a	vailable s	ervices (e.g., air quality system,	AQS, or
Active	Program	Services List					
ODS							
ODS	: Ozone I	Depleting Substances	>				
Cancel							

Step 4: Select New Organization

Request to add a new organization by typing the name of your organization or the CDX Organization ID (if known) in the text box, clicking "Search," and clicking on the link under 'Organization ID.' If your organization does not appear in the search results, skip to 4b.

CDX Edit Acco	ount Profile		2	Contact Us	<u>(Log out)</u>
1. Program Service	\checkmark $>$ 2. Role Access \checkmark $>$	3. Organization Information			
Registration Infor	mation				
Program Service	Ozone Depleting Substances				
Role	Submitter				
Select a Current equest to Add a Test Company Enter organization or o	on Organization				
Organization ID	Organization Name	Address	City	State	ZIP Code
<u>26226</u>	Test Company	100 Main St	Santa Fe	NM	20154
Can't find your organiz	zation? <u>Use advanced search</u> or <u>requ</u>	uest that we add your organizati	<u>on</u> .		

Step 5: Enter Organization Information

Enter your email, phone number, and fax number (if desired) and select "Submit Request for Access."

? Back to Search Results	, <u>Use advanced sear</u>	<u>ch</u> or <u>request that w</u>	<u>e add your organization</u>
- - -	n? <u>Back to Search Results</u>	n? Back to Search Results, Use advanced search	n? <u>Back to Search Results</u> , <u>Use advanced search</u> or <u>request that w</u>

Step 6: Request to Add Your Organization

If your organization's information is not already in CDX, you may request for CDX to add your organization by clicking on the link to "request that we add your organization."

CDX Edit Accourt	nt Profile			► <u>Conta</u>	<u>(Log out)</u>
1. Program Service 🗸	2. Role Access 🗸 🔰 3.	Organization Inform	mation		
Registration Informa	ition				
Program Service Role	Ozone Depleting Substances Submitter				
 Select a Current Org Request to Add an O Company X Enter organization or organ 	Organization				
Organization ID	Organization Name	Address	City	State	ZIP Code
No data was found mat	tching your criteria.				
Can't find your organization	on? Use advanced search or request	: that we add your or	ganization.	>	

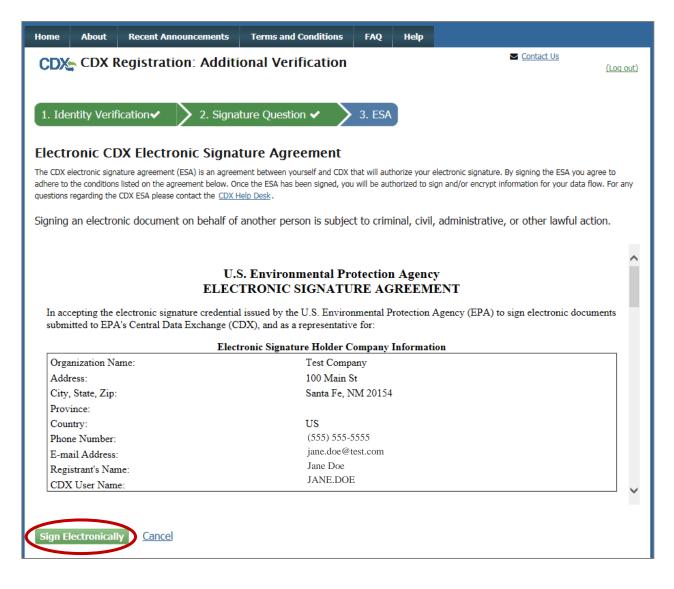
Step 7: Submit Request to Add an Organization

Enter your organization information and then click "Submit Request for Access."

 Select a Current Org Request to Add an Org 	
Organization Name *	Company X
Country *	UNITED STATES V
Mailing Address *	1 Main Street
Mailing Address 2	
City *	Washington
State *	District of Columbia 🔹
ZIP/Postal Code *	20001
Email *	email@test.com
Re-enter Email *	email@test.com
Phone Number *	(202) 555-5555
Phone Number Ext	
Fax Number	
Back to Search Results	Submit Request for Access

Step 8: Sign the Electronic Signature Agreement

Review and sign your CDX electronic signature agreement (ESA) by selecting "Sign Electronically."

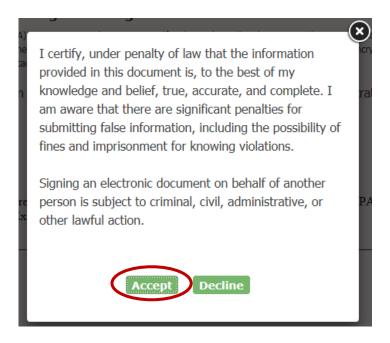


Why do I Need to Sign Another ESA?

The electronic signature agreement (ESA) is specific to the organization under which you register. Therefore, when you register under a new organization in CDX, you are required to sign and submit a new electronic signature agreement. If you did not previously sign your ESA electronically, you may be required to provide additional verification information or, alternatively, will be required to submit a paper-copy ESA through U.S. Postal Mail.

Step 9: Certify the Information Provided is Accurate

Certify that the information provided is correct by clicking "Accept."



Step 8: Authenticate and Verify your Account Information

Enter your account password, the answer to the security question, and select "Sign."

adhere to the conditions listed on the agreemer questions renarding the CDX ESA please contac eSignature Widget Si	t below. Once the ESA has been signed, you will be authorized to s the CDX Help Desk	sign and/or encrypt information for your d	lata flow. For any
1. Authentication Log into CDX	2. Verification	3. Sign File	
User: JANE.DOE	Question: What is the name of the hospital where you were born?	Sign	
Password:	Answer:		- 1
Welcome	Correct Answer		_
City State Zin:	Santa Fe, NM 20154		

Congratulations!

You are now registered under a New Organization.

APPENDIX A. PROVIDE EPA WITH YOUR ORGANIZATION ID

The organization you register with and submit data under in CDX is used by the ODS Tracking System to identify the reporting entity of each submission. CDX assigns each organization in its database with a unique 5-7 digit ID. The use of a consistent Organization ID by all individuals that submit reports on behalf of your company is required by EPA. To ensure consistency, EPA requests that all organizations provide EPA with the Organization ID under which they plan to submit data. If your Organization ID changes (due to a change in your organization's name), EPA similarly requests that the organization notify EPA of this change before submission of data under the new Organization ID.

New CDX Users

For companies that have never before submitted ODS data to EPA through CDX, provide the following information to Mike James (<u>james.mike@epa.gov</u>) and Emily Golla (<u>golla.emily@epa.gov</u>) following registration with the ODS Program in CDX:

Subject: New ODS CDX User

I recently registered under the ODS Program in CDX in anticipation of submitting data on behalf of [Company Name]. My CDX registration information is provided below.

- Organization Name: ______
- Organization ID: ______

Organization Name Changes

If your company's name changes, provide the following information to Mike James (<u>james.mike@epa.gov</u>) and Emily Golla (<u>golla.emily@epa.gov</u>) following registration with the new Organization Name/ID in CDX:

Subject: ODS Submitter Name Change

[Company Name] recently underwent a name change that required us to update the organization name/ID used for data submission in CDX. The old and new CDX organization information is provided below.

- Old Organization Name: ______
- Old Organization ID: _____
- New Organization Name: ______
- New Organization ID: ______

APPENDIX B. UPDATE YOUR ACCOUNT INFORMATION

Edit your account password or your account's security questions

Select "Modify User Information" from the 'My Profile' tab.

EPA United States Environmer	ital Protection Agen						
	ouncements	Terms and Conditions	FAQ	Help		Contact Us	
Central Data E	kchange						<u>(Log ou</u>
IyCDX Inbox My Profile	Submission	History					
User Information							
User ID	JANE.DC	θE					
Name	Ms. Jane	Doe					
Last Updated	1/24/2017	4:30:53 PM					
Registration Date	1/24/2017	11:13:23 AM					
Primary Contact Info	Organizat	tion: Company X					
		1 Main Street, Washingt 02) 555-5555	on, D.C.,	US 2000	0		
		ail@test.com					
Modify User Information							

Edit the information and select "Save User Information."

	ital Protection Agenc					
Home About Recent Ann	ouncements	Terms and Conditions	FAQ	Help		
CDX: Central Data Ex	kchange				Contact Us	(Log out)
MyCDX Inbox My Profile	Submission I	History				
Essential information is mark	ed with an as	terisk(*)				
User Information						
Description of Fields						
User ID	JANE.DOE	Change Password				
Name	Ms. Jane D	oe				
Security Question 1 *	What was y	our childhood nickname?			•	
Security Answer 1 *	Doe					
Security Question 2 *	What was y	our dream job as a child?			¥	
Security Answer 2 *	Fireman					
Security Question 3 *	Who is your	favorite cartoon character?			•	
Security Answer 3 *	Tweety					
Save User Information	eactivate l	Jser Account Back				

Edit your email address, phone number, or fax number

From the 'My Profile' tab, select "Modify Organization Information."

Org. ID Name Address 26226 Test Company 100 Main St, Santa Fe, NM, US 20154	Organization I	nformation		
	Primary Organi	zation = 🎤		
26226 Test Company 100 Main St, Santa Fe, NM, US 20154 $>$	Org. ID	Name	Address	
	26226	Test Company	100 Main St, Santa Fe, NM, US 20154	<i></i>
Modify Organization Information			100 Main St, Santa Fe, NM, US 20154	P

Select the appropriate Organization and edit your phone number or fax number. Select "Save Organization Details." To change your email address, contact the CDX Help Desk.

Organization Information	
Current Organization	15
Click the organization name to	o view or modify organization information.
Primary Organization = 🎤	
~ Test Company (26226)	A
Organization Name (ID)	Test Company (26226)
Mailing Address	100 Main St Santa Fe, NM, US 20154
Provide Additional Cont	act Information
Email**	email@test.com
Phone Number*	(202) 555-5555
Phone Number Ext	
Fax Number	
Save Organization Details	
**To change your e-mail a	ddress, please contact your account manager or the CDX Help Desk.

Email addresses, phone numbers, and fax numbers in CDX are tied to the organization under which you are registered. If you are registered under more than one organization in CDX, you may tailor your email address, phone number, and fax number for each organization.

APPENDIX C. DEACTIVATING ACCOUNTS

Since all users registered under the same Organization ID have access to the same Submission History table in CDX, it is important to deactivate accounts when individuals leave your organization to ensure they can no longer access your company's ODS submissions. The process for deactivating your own account or an account of a previous employee is described below.

Deactivate your own account

Select "Modify Program Services" from the 'My Profile' tab.

€EF	A United	States Environmental Protection Agen	cy				
Home	About	Recent Announcements	Terms and Conditions	FAQ	Help		
CDX	Centr	al Data Exchange				Contact Us	(Log out)
MyCD	Inbox	My Profile Submission	History				
Prog	Jram Serv	vices					
Ma	nage the a	ccess to your program ser	vices including role and f	facility inf	formation	ı.	
M	odify Prog	ram Services					

Located and expand the account you wish to deactivate, and select 'Deactivate'.

Manage Program Ser	rvices		
Add Program Service Ba	ack to MyCDX		[Expand All] [Collapse All]
JUNE TEST ONE, 1310 L	ST NW, WASHINGTON, DC, U	JS 20005, (555) 555-5555	
DS: Ozone Depleting	j Substances		
Role	Program ID	Status	Details
Submitter		Active (Deactivate)	
Role	y Substances Program ID		Details

Deactivate the account of a previous employee

Provide the following information to Mike James (<u>james.mike@epa.gov</u>) and Emily Golla (<u>golla.emily@epa.gov</u>) to request deactivation of an account:

Subject: ODS Account Deactivation Request

[Employee Name] is no longer responsible for submitting ODS reports on behalf of [Company Name]. Please deactivate their CDX account.