

LETTERS OF INTEREST RECEIVED

NUMBER OF LETTERS OF INTEREST RECEIVED: 62

TOTAL LOAN AMOUNT REQUESTED: \$9.1 billion

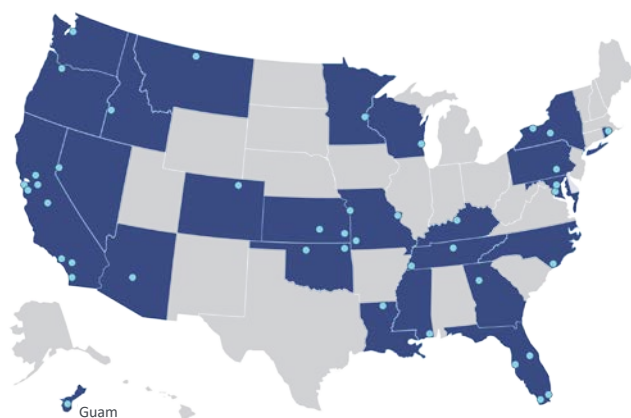
NUMBER OF STATES AND TERRITORIES: 26

TYPES OF PROSPECTIVE BORROWERS:

- Municipal government agencies: 44
- Small communities: 5
- Public-private partnerships: 3
- Corporations: 3
- Tribes: 1

TYPES OF PROJECTS:

- Drinking water: 23
- Desalination: 4
- Water recycling: 2
- Stormwater: 2
- Wastewater, including CSO/SSO project: 27
- Combination of project types: 4



Locations of letters of interest received.

2018 PROJECT SELECTION INFORMATION

AMOUNT OF TOTAL 2018 CREDIT ASSISTANCE: Approximately \$5.5 billion

PROJECT SELECTION CATEGORIES:

- Project impact
- Project readiness to proceed
- Borrower creditworthiness

PROJECT SELECTION ANNOUNCEMENT COMING IN FALL 2018!