

We will now discuss and demonstrate how programs can use the reporting module to download and analyze data.

This slides corresponds to comprehensive training video time 54:54 (fifty-four minutes and fifty-four seconds).



To begin, a user should click the drop down menu in the Reports module. Two options appear, "Data Downloads" and "Qlik Reports". Each option will be discussed separately. If the user selects "Data Downloads", they are given a menu of four different reports, as shown on the right side of the screen.



Each of the four data download reports can be selected to view and download all data from that particular module. In the example on this slide, "Well Inventory Summary" is selected from the list of data downloads. The right side of this slide shows a screenshot of the corresponding data download.



At the top are filters for Fiscal Year and Primacy Agency (click). The search bar (click) can be used to quickly filter the records. For instance, typing "GANR in the search bar will return all records for GANR. Similarly, typing "2016" in the search bar will return all records for 2016.

To the right of the search bar is the Actions Menu (click). The Actions Menu will be discussed in detail on a coming next slide.

Below that is the Data Listing (click), which is a table of all applicable data based on the Data Download report selected and the sorting and filtering options used. The example in this screenshot is for summary well inventory, and so each row shows the well inventory for each year-primacy agency-state/tribe combination.

Clicking the "Download" button (click) downloads everything currently displayed in the Data Listing into a .csv file.

NOTE: Historic data is currently being checked for accuracy.



In the data listing, each column heading can be clicked. Once clicked, a menu appears with options to sort ascending, sort descending, hide column, create a control break, and filter.



The Actions Menu is a very useful tool for data filtering, sorting, and analysis. When the Actions Menu is clicked (click), a list of options appears. Options include advanced filtering, creating bar, line, and pie charts, creating pivot tables, data download, add or remove columns, sort/aggregate/compute using expressions, advanced sorting, and Save Report. Save Report is useful because it allows users to save different types of filtering/sorting/charting/etc so that the user does not need to recreate certain views every time they go into the reports module.

For more detail on how to use the various functions in the Actions Menu, users can reference the User Guide, linked from the application home page.



The second option in the Reports module is Qlik Reports. Qlik is the name of the software platform that is being used to produce the reports. The Qlik reports are not ready at this time, but they should be in time for open user testing in November. Users will be able to access Qlik using their web browsers, and view ready-made charts and graphs of all UIC inventory and 7520 Form 1-4 data. Qlik makes filtering, analyzing, and exporting data exceedingly easy.