

Certification Trends and Stakeholder Input on Potential WaterSense® Specification Revisions

April 10, 2020



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I. Introduction

On October 24, 2018, the *America's Water Infrastructure Act of 2018*¹ formally authorized the U.S. Environmental Protection Agency's (EPA's) WaterSense program. The law required that, not later than December 31, 2019, the EPA "consider for review and revise, if necessary, any WaterSense performance criteria adopted before January 1, 2012," necessitating the review of several specifications, including WaterSense's specifications for tank-type toilets, lavatory faucets and faucet accessories, showerheads, flushing urinals, and weather-based irrigation controllers.

Throughout 2019, the EPA conducted its <u>review</u>.² As part of its review, the EPA considered product certification trends (summarized in Section II below). The EPA also hosted a series of public webinars to solicit stakeholder feedback on potential revisions to each of the WaterSense specifications under review. As part each webinar, the EPA conducted polls for different stakeholder groups in attendance to determine support for revising certain criteria for each specification. The poll results are summarized in Section III for each product category.

II. Product Certification Trends

The EPA considered product certification trends as part of its specification review. The tables below summarize the number of models certified for each product category, as well as the categorization of certified models based on flush volume or flow rate.

Tank-Type Toilets

Table 1. Number and percentage of WaterSense labeled tank-type toilets by flush volume

| Effective Flush Volume | ≤ 1.28 gallons per flush (gpf) and > 1.1 gpf | ≤ 1.1 gpf and > 1.0 gpf | ≤ 1.0 gpf and > 0.8 gpf | ≤ 0.8 gpf | Total |
|---------------------------------------|--|-------------------------------|-------------------------------|--------------|-------|
| Single-flush models | 1,887 | 36 | 166 | 58 | 2,147 |
| Percentage of single- flush models | 87.9% | 1.7% | 7.7% | 2.7% | - |
| Dual-flush models | 703 | 391 | 107 | 11 | 1,212 |
| Percentage of dual- flush models | 58.0% | 32.3% | 8.8% | 0.9% | - |
| Total models | 2,590 | 427 | 273 | 69 | 3,359 |
| Percentage of total | 77.1% | 12.7% | 8.1% | 2.1% | - |

^{*}As of May 2019

¹ America's Water Infrastructure Act of 2018. www.congress.gov/bill/115th-congress/senate-bill/3021/text

² The *WaterSense Notice of Specification Review*, along with associated presentation materials, meeting summaries, and recordings, can be accessed at www.epa.gov/watersense/product-specification-review.



Table 2. Number and percentage of WaterSense labeled dual-flush tank-type toilets by full-flush volume

| Full-Flush Volume | ≤ 1.6 gpf and > 1.28 gpf gpf | | Total | |
|---------------------|------------------------------|-------|-------|--|
| Dual-flush models | 1,001 | 211 | 1,212 | |
| Percentage of total | 82.6% | 17.4% | - | |

^{*}As of May 2019

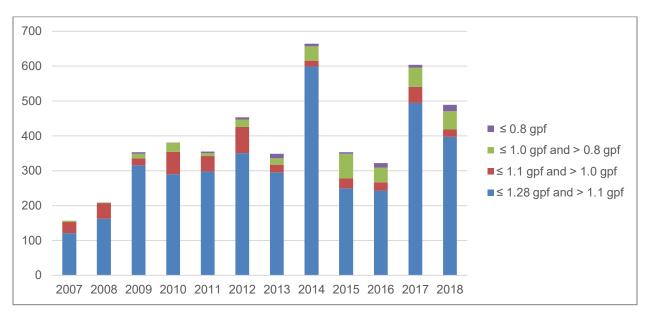


Figure 1. Number of WaterSense labeled tank-type toilets by flush volume based on year certified

Lavatory Faucets and Faucet Accessories

Table 3. Number and percentage of WaterSense labeled lavatory faucets and faucet accessories by flow rate

| Maximum Flow Rate | ≤ 1.5 gallons per minute (gpm) and > 1.2 gpm | ≤ 1.2 gpm and > 1.0 gpm | ≤ 1.0 gpm | Total |
|----------------------|---|-------------------------|-----------|--------|
| Number of models | 9,534 | 5,847 | 1,164 | 16,545 |
| Percentage of total | 57.6% | 35.5% | 7.0% | - |

^{*}As of April 2019



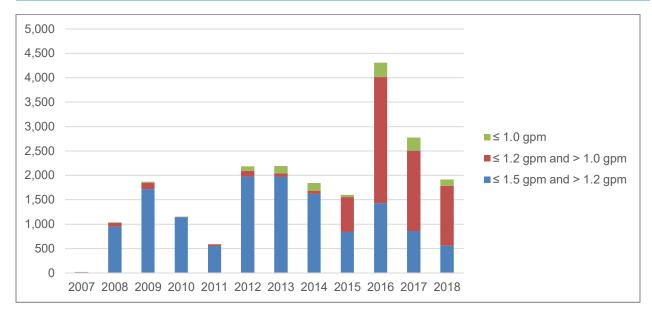


Figure 2. Number of WaterSense labeled lavatory faucets and faucet accessories by flow rate based on year certified

Showerheads

Table 4. Number and percentage of WaterSense labeled showerheads by flow rate

| Maximum Flow Rate | ≤ 2.0 gpm and > 1.8 gpm | ≤ 1.8 gpm and > 1.75 gpm | ≤ 1.75 gpm and > 1.5 gpm | ≤ 1.5 gpm and > 1.3 gpm | ≤ 1.3 gpm | Total |
|----------------------|-------------------------------|--------------------------------|-----------------------------------|-------------------------------|--------------|-------|
| Number of models | 3,471 | 1,383 | 2,216 | 977 | 269 | 8,316 |
| Percentage of total | 41.7% | 16.6% | 26.6% | 11.8% | 3.2% | - |

^{*}As of April 2019



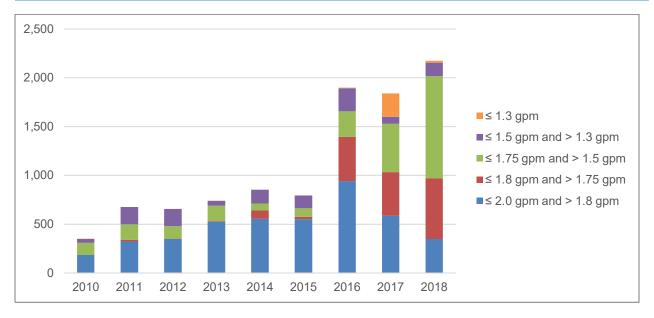


Figure 3. Number of WaterSense labeled showerheads by flow rate based on year certified

Flushing Urinals

Table 5. Number and percentage of WaterSense labeled flushing urinals by flush volume

| Flush Volume | ≤ 0.5 gpf and > 0.25 gpf | ≤ 0.25 gpf and > 0.125 gpf | ≤ 0.125 gpf | Total |
|------------------------------|--------------------------|----------------------------|-------------|-------|
| Number of fixture models | 81 | 13 | 55 | 149 |
| Percentage | 54.3% | 8.7% | 36.9% | - |
| Number of flush valve models | 177 | 35 | 128 | 340 |
| Percentage | 52.1% | 10.3% | 37.6% | - |
| Number of systems | 54 | 46 | 102 | 202 |
| Percentage | 26.7% | 22.8% | 50.5% | - |

^{*}As of May 2019



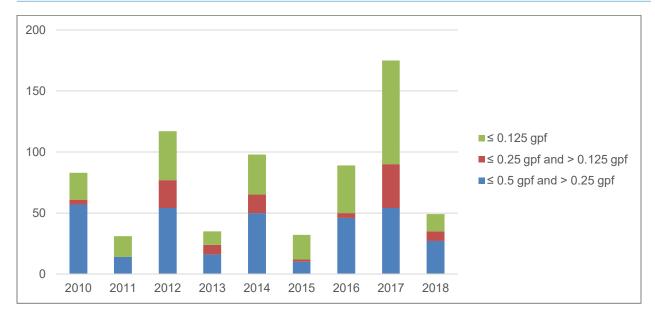


Figure 4. Number of WaterSense labeled flushing urinals by flush volume based on year certified

Weather-Based Irrigation Controllers

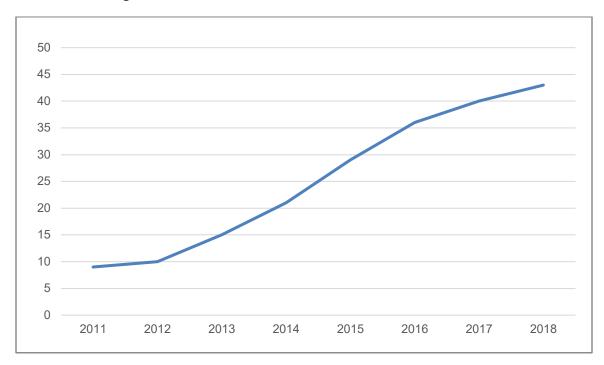


Figure 5. Number of weather-based irrigation controller manufacturer partners



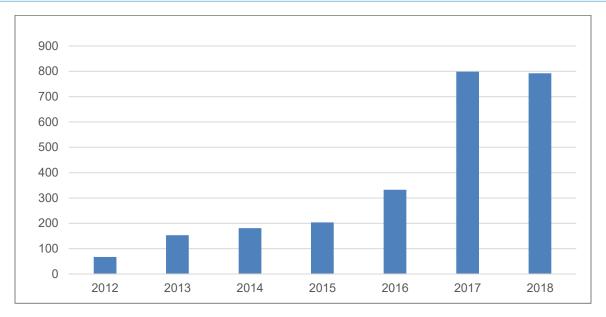


Figure 6. Total number of WaterSense labeled weather-based irrigation controller models

III. Stakeholder Input

As part of a series of public webinars held to solicit stakeholder feedback on each product category, the EPA conducted polls for different stakeholder groups to determine support for revising certain criteria for each specification. The poll results are summarized below for each product category.

Tank-Type Toilets

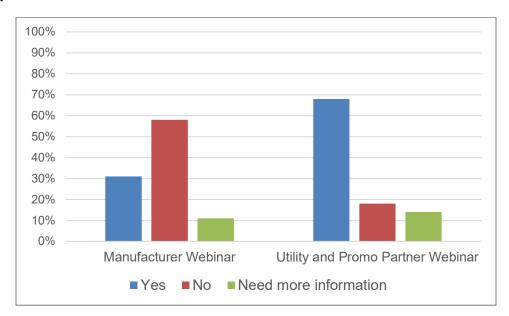


Figure 7. Stakeholder feedback on whether WaterSense should revise the flush volume criteria for tank-type toilets



Lavatory Faucets and Faucet Accessories

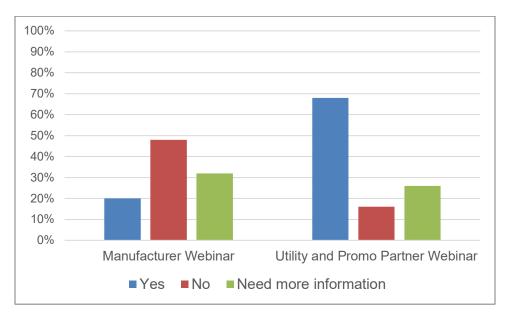


Figure 8. Stakeholder feedback on whether WaterSense should revise the flow rate criteria for lavatory faucets and faucet accessories

Showerheads

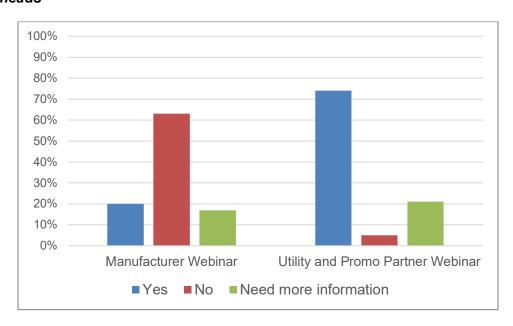


Figure 9. Stakeholder feedback on whether WaterSense should revise the flow rate criteria for showerheads



Flushing Urinals

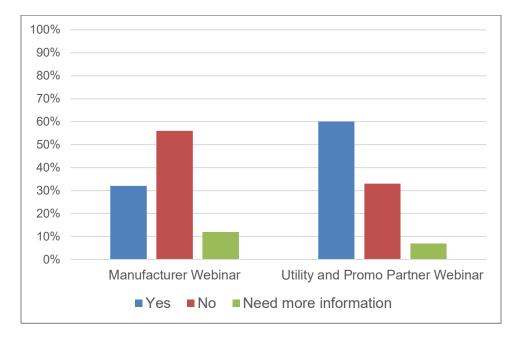


Figure 10. Stakeholder feedback on whether WaterSense should revise the flush volume criteria for flushing urinals

Weather-Based Irrigation Controllers

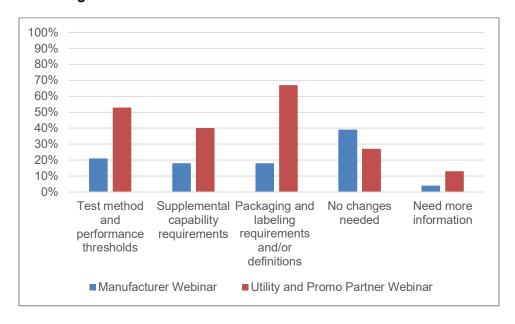


Figure 11. Stakeholder feedback on whether WaterSense should revise certain requirements of the *WaterSense Specification for Weather-Based Irrigation Controllers*

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