# Facility Linkage Application Secondary Data Steward Guide

May 2020

#### **Data Steward Switchboard**



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Merging Registry-level Facilities

**Editing Registry-level Facilities** 

Relinking Program-level Facilities

Understanding Registry-level Best

<u>Pick</u>

Modifying a Facility's Best Pick

**Location** 

**Review Secondary Data Steward** 

**Submissions** 

Viewing Primary Stewards in Your

**Region** 

**Generating Reports** 

FLA Tips

Note: Ctrl+click links above to go to section in training

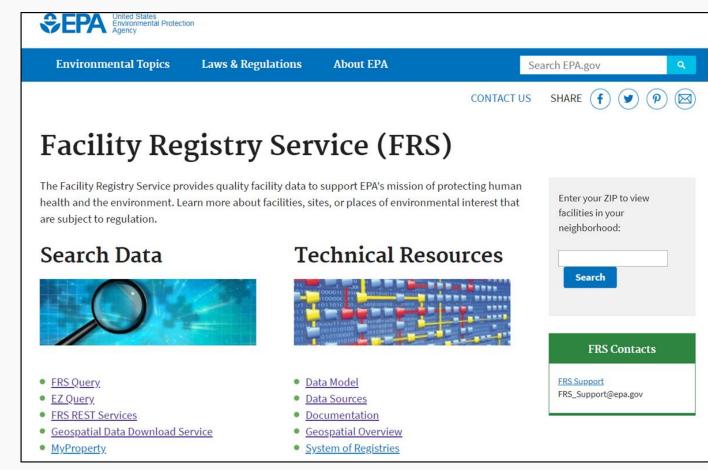


# **FRS OVERVIEW**

#### **FRS Overview**



- Facility Registry Service (<u>www.epa.gov/frs</u>)
- FRS integrates facility data from dozens of data sources including:
  - —EPA program systems
  - —State and Tribal data systems
  - —Other Federal Datasets
  - —Reference Datasets
- Integrated facility information is provided for public viewing via queries and in other EPA platforms such as Envirofacts and ECHO.

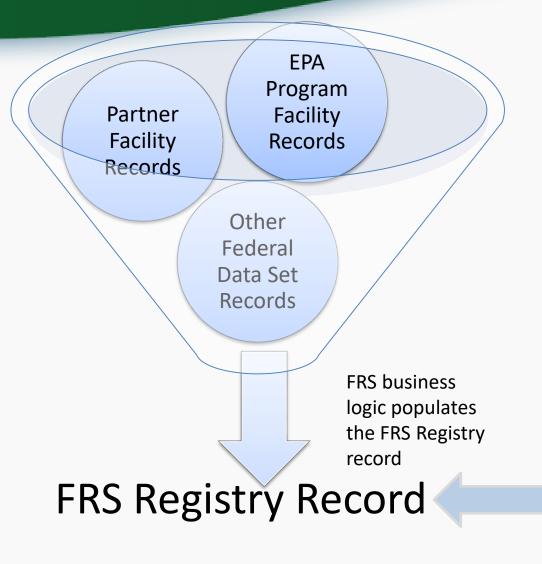


#### **FRS Overview**



EPA program facility records and partner program facility records are stored in the FRS Program Facility tables.

FRS registry records are stored in the FRS Registry tables.

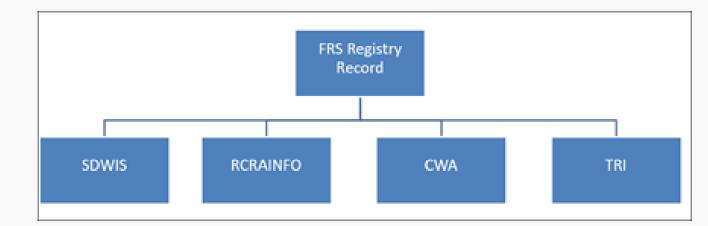


Data
Steward
Edits in
FLA

#### **FRS Overview**



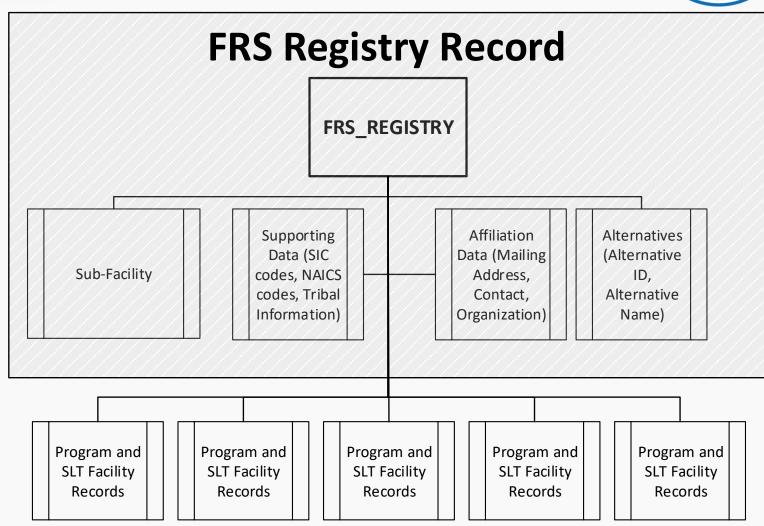
- FRS incorporates data from state and federal environmental data applications on a regular basis. Most data sets are refreshed monthly.
  - These records are the program facility records.
- FRS executes standardization and validation logic on new or refreshed data as part of the integration process.
- The integration process evaluates incoming records and links them to FRS registry records based on matching algorithms. This results in an FRS registry record with one or more program records linked to it.



## What is a FRS Registry Record?

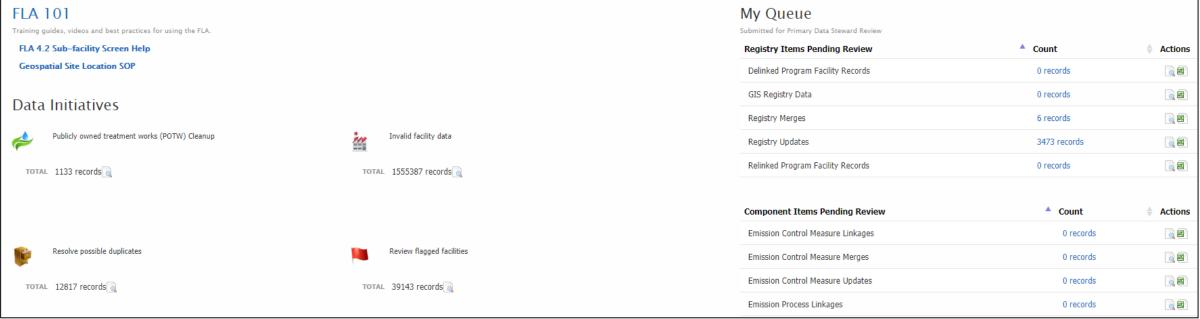


- The FRS registry record refers to the entire toplevel facility record in FRS.
- It includes the Registry table as well as tables that contain additional data such as SIC and NAICS codes, organization, contact, and others.



# Facility Linkage Application (FLA)





- FLA is the data quality tool used by data stewards to identify, review, improve, and link program data together to establish a unique registry-level facility record.
- FRS data stewards update registry-level facility data, but do not update program-level facility data (data provided by program systems).

## **Primary Data Stewards**



Who: EPA regional program staff

#### General Responsibilities:

- —Act as a point of contact for regional data needs and data quality issues.
- —Assist with the dissemination of information about FRS to regional staff.
- Assist with FRS data improvement projects.
- —Coordinate with state data stewards as needed.
- Make data corrections (these corrections will be incorporated directly into the FRS).
- —Approve data corrections proposed by secondary or state/tribal stewards.

#### Note:

• There can be more than one primary regional data steward per region.

# **Secondary Data Stewards**



- Who: Staff from EPA regions and program offices.
- General Responsibilities:
  - —Recommend data corrections through the Facility Linkage Application (FLA). These corrections will need to be approved by regional data stewards before they are incorporated into FRS' production layer.



## **FLA NAVIGATION**

### **Accessing FLA**



- FLA Login Portal https://www.epa.gov/frs/fla-facility-linkage-application
- FLA accounts are only available to government employees and contractors who have registered FLA access.
- Log into FLA by clicking the 'Continue to FLA Log in' button, which will route users to EPA Web Application Access Login screen to enter their EPA LAN ID and password.

#### FLA Facility Linkage Application

FLA is the Data Steward tool to correct and update FRS data where you can:

- Edit Registry
- · Edit Geolocator
- Find Duplicates
- · Find Linkages

Continue to FLA Log in



New To FLA? Do you have questions about getting started?

Register for FLA

Register for EPA LAN ID (prerequisite for FLA registration)

FLA Access & Help

**Contact Information** 

FRS Support Team: FRS Support@epa.gov

## **Accessing FLA**



EPA Web Application Access Login								
Welcome to the EPA Web Application Access  A gateway for authorized users to find, request access and manage EPA tools, applications and communities. If you have an EPA LAN account log in using LAN account user id and password. If you do not have an EPA LAN account, you will need to Self Register for an account.								
								User ID
Password	•••••							
	Login							
	Forgot your user-id or password (external users only)?							
Warning Notice								
	d States Environmental Protection Agency (EPA) computer system, which may be accessed and used only for official							
Government b	usiness. access or use of this system may subject violators to criminal, civil, and/or administrative action.							

Enter your EPA LAN ID and password to gain access to FLA.

### **Accessing FLA**



#### Users without FLA access will need to follow the following steps:

- 1. Register for an EPA LAN ID. (prerequisite for FLA Registration)
- 2. Register for FLA access.
- 3. After users have completed these steps, they may log into FLA using their EPA LAN ID and password.

#### Note:

- LAN IDs are also referred to as Website Access Management (WAM) IDs.
- EPA LAN ID and FLA access are approved by the FRS EPA project manager. Users will receive an email confirming approval access for each.



#### **FLA Homepage**





#### Facility Linkage Application

Enter registry ID or program ID

#### FLA 101

Training guides, videos and best practices for using the FLA.

FLA 4.2 Sub-facility Screen Help

**FLA Best Practices Cheat Sheet** 

**Geospatial Site Location SOP** 

#### Data Initiatives



Publicly owned treatment works (POTW) Cleanup



Invalid facility data

TOTAL 1151311 records

Review flagged facilities

TOTAL 100695 records

TOTAL 156562 records

Secondary User Submission Status Summary Report Secondary User Sub-facility Submission Status Summary Report

#### Announcements

Important information from FRS

#### Data Refreshes

Dates when program data has been integrated

Data set Updated

- Upon successfully logging in, the FLA homepage is the first page data stewards see.
- The homepage consists of four (4) sections which consolidate key metrics in addition to providing high-level information.
- These sections will be described in detail in the upcoming slides.

Resolve possible duplicates

### **FLA Homepage - Data Initiatives**





- The 'Data Initiatives' section contains counts of registrylevel records to be reviewed as part of ongoing EPA data clean up initiatives.
- These records can be further examined by clicking the magnifying glass icon next to each count.

#### **FLA Homepage - Announcements**



#### Announcements

Important information from FRS

What's New in FLA 4.2.3?

August 20, 2019

What's New in FLA 4.2.1?

March 7, 2019

What's New in FLA 4.2?

September 18, 2018

All Announcements

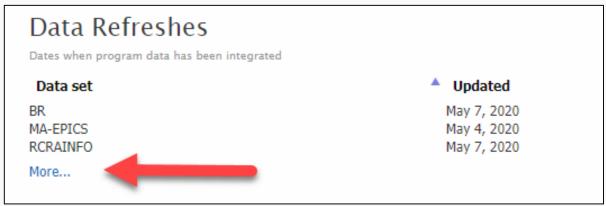
January 27, 2013

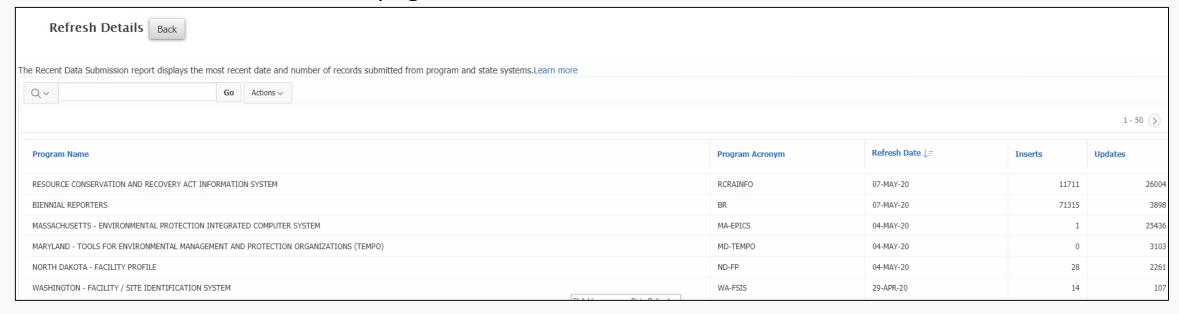
- The 'Announcements' section is used to broadcast announcements from EPA to data stewards regarding data changes and other important announcements.
- By default, FLA displays the three (3) most recent announcements, which can be viewed in detail by clicking the announcement's link.
- Clicking the 'All Announcements' link routes users to the 'Announcements' page which displays a history of all announcements posted to the 'FLA Homepage'.

### FLA Homepage - Data Refreshes



- The 'Data Refreshes' section provides a list of recently processed data refreshes.
- An extensive list of data refreshes can be seen by clicking the 'Submission' tab in the header or the 'More...' link which routes users to the 'Refresh Details' page.





### **FLA Homepage - FLA 101**



#### FLA 101

Training guides, videos and best practices for using the FLA.

FLA 4.2 Sub-facility Screen Help

Geospatial Site Location SOP

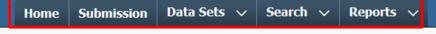
 The 'FLA 101' section contains links to additional training guides, videos, and best practices for using the FLA.

#### Header





#### Facility Linkage Application

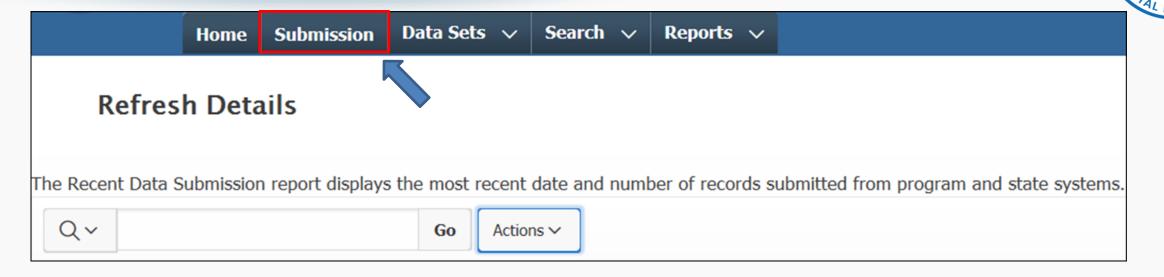


Enter registry ID or program ID

Search

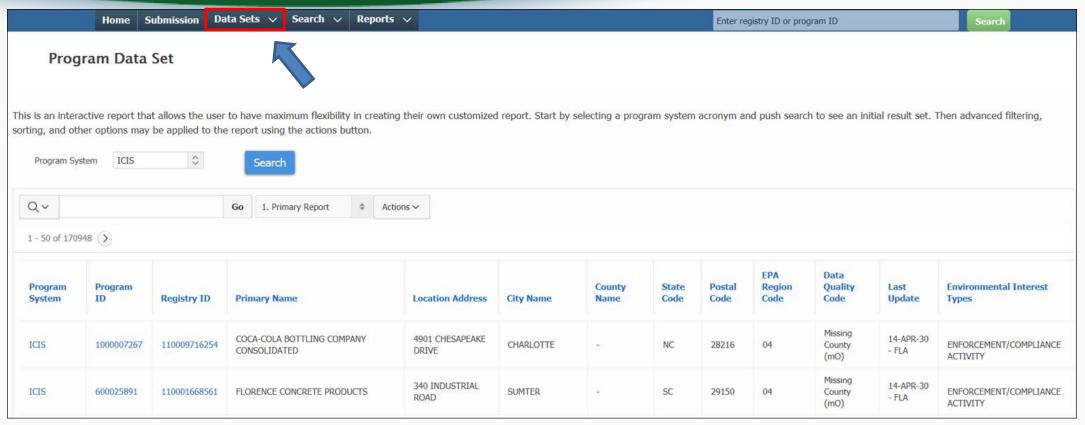
- The header banner is available from all pages within the FLA.
- Primary data stewards will view the tabs highlighted in red; data stewards with administrative privileges
  will have access to the administrative dashboard.
- The tabs highlighted are discussed in further detail throughout this training guide.
- In the upper right corner, there are links to the following:
  - **My Profile page**—allows data stewards to edit information related to their profile such as phone number, name and email address.
  - **Help page**—links to the FLA help documentation.
  - About page—provides basic information about FRS and FLA.
  - **Contact Us page**—used to notify EPA staff about any FLA related questions or comments.
- The search feature in the lower right corner of the banner is used to search for facilities by Registry ID or Program ID.

# Refresh Details Page



- Upon clicking the 'Submission' tab in the header, FLA displays the 'Refresh Details' page.
- The 'Refresh Details' page displays an interactive report of the most recent data refreshes and number of records submitted from program and state systems.

### **Program Data Set Page**

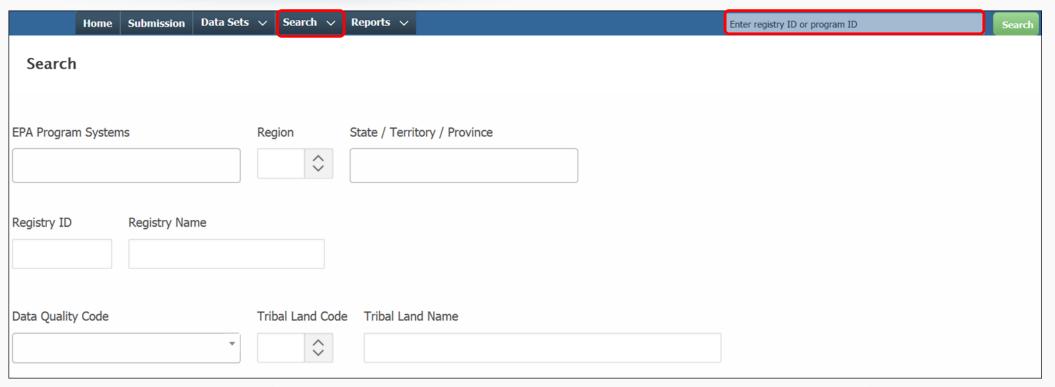


- Upon clicking the 'Data Sets' tab in the header, FLA displays the 'Program Data Set' page.
- The 'Program Data Set' page allows users to create interactive reports based on program facility data.

UNITED STATES

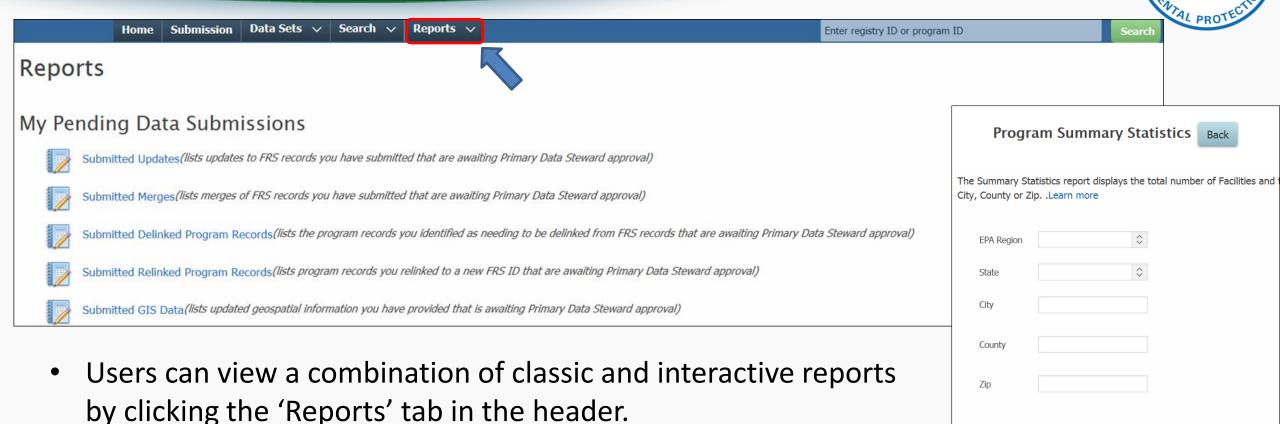
### **Search Page**





- Upon clicking the 'Search' tab in the header, FLA displays the 'Search' criteria page.
- The 'Search' page allows users to search for registry-level facilities using one or more search parameters.
- Users can also search by registry ID or program ID in the quick search box in the header.

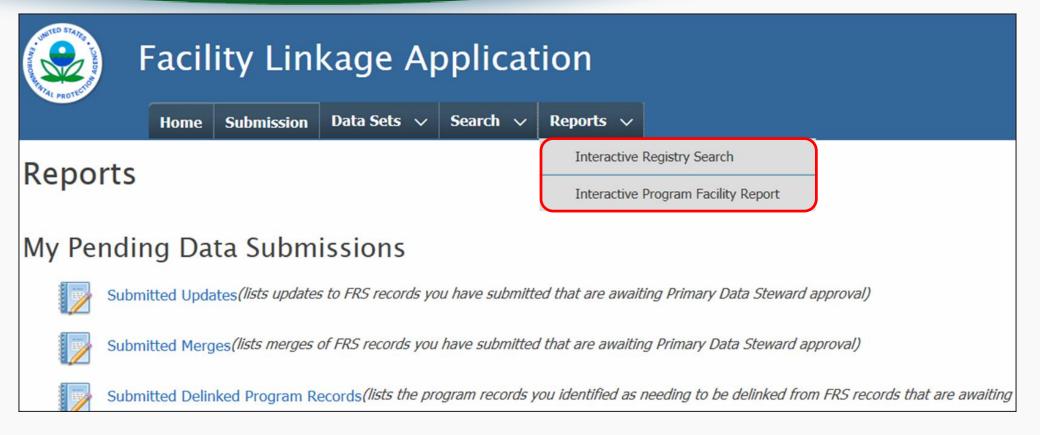
## **Reports Page**



 Classic reports are reports with pre-defined search parameters and limited search, and filter functionality. (example to the right).

#### **Interactive Report**

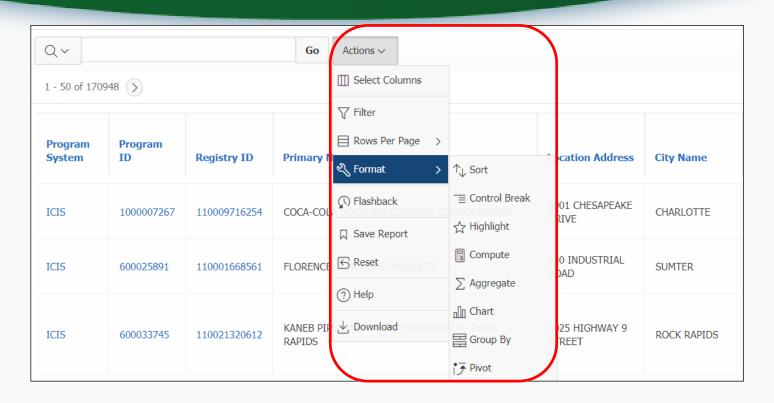




- Interactive reports are accessible by clicking one of the sub-categories under the 'Reports' tab from the navigation bar or selecting from the Reports page.
- Interactive reports differ from classic reports by giving users full flexibility to customize the search parameters; whereas, classic reports limit the usable search parameters.

## Interactive Report (Continued)

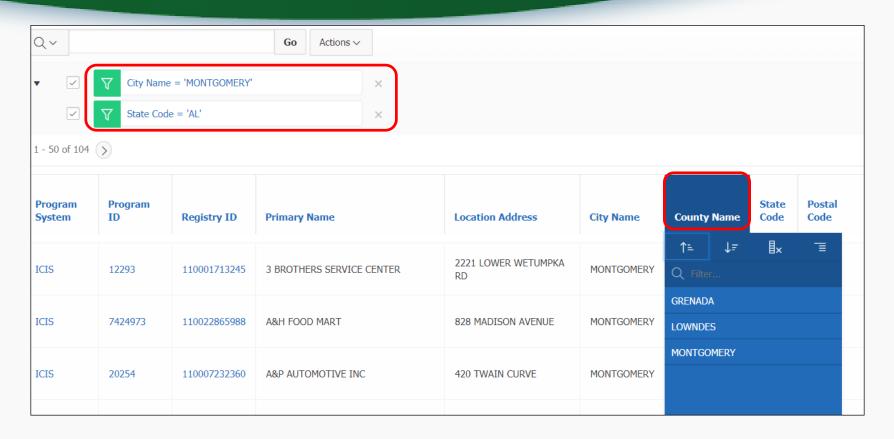




- Advanced filtering, sorting, and other options may be applied to the report using the 'Actions' dropdown.
- This functionality is available on all pages that use interactive reports.
- Users are able to download the report created in various formats. Reporting criteria can be saved for later use.

## Interactive Report (Continued)





- Users can filter on columns by clicking the column header to generate the filter functionality.
- Filters can be applied to multiple columns simultaneously.
- Each filter applied is displayed above the generated results. Clicking the 'X' Icon will remove the filter.



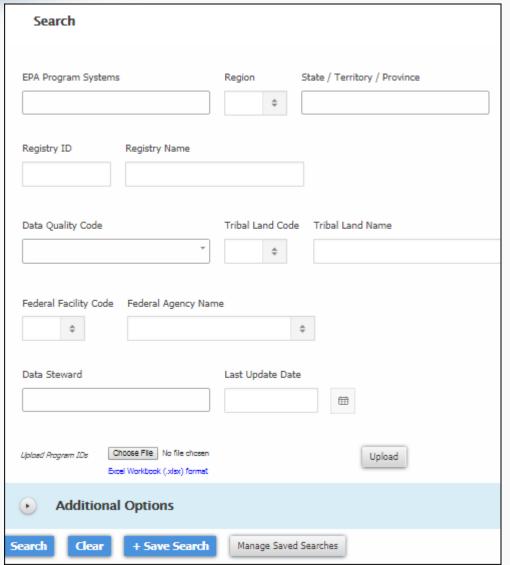
# **Using FLA**



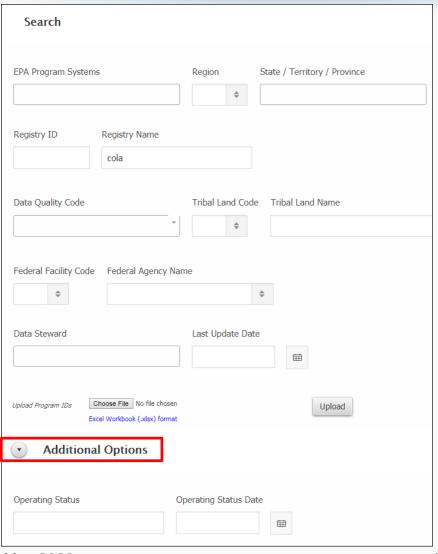
# **Searching for Registry-level Facilities**

### How to Search for Registry-level Facilities

- 1. Navigate to the 'Search' page.
- 2. Enter search parameters into the search criteria.
- 3. Click the 'Search' button to generate matches.
  - —If a match is made, results will display under the search buttons.







#### Note(s):

- By default the 'Search' page displays popular search criteria:
  - —EPA Program System
  - —State
  - —Registry ID
  - —Registry Name
- A more comprehensive list of search options is accessible by expanding the 'Additional Options' section.

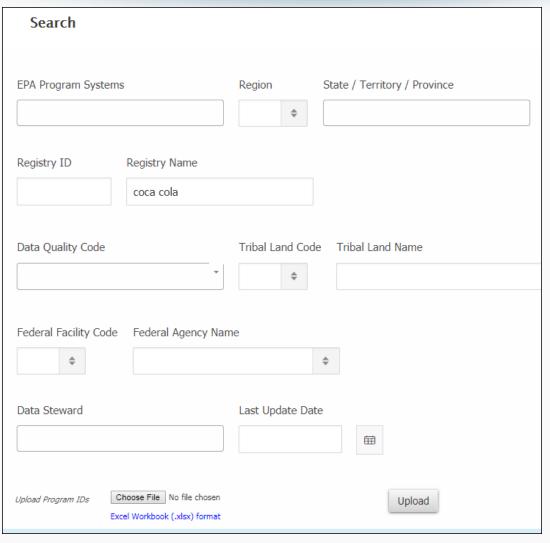


	<b></b>	110000478750	COCA-COLA BOTTLING CO OF SAN DIEGO	1348 47TH ST	SAN DIEGO	CA	921022591	SAN DIEGO	Valid		14-AUG-13 - FLA
	<b></b>	110000486215	PEPSI-COLA OF NORTHERN CALIFORNIA	1480 BELTLINE RD.	REDDING	CA	96003	SHASTA	Valid		11-NOV-04 - FLA
	<b></b>	110000486260	PEPSI COLA BOTTLING CO OF HONOLULU	99-1325 HALAWA VALLEY STREET	AIEA	HI	96701-3290	HONOLULU	Valid		13-DEC-09 - FLA
	<b></b>	110000486297	COCA-COLA USA HONOLULU SYRUP PLANT	91-233 KALAELOA BOULEVARD	KAPOLEI	HI	96707-1817	HONOLULU	Valid		12-JAN-26 - FLA
download csv											

#### Note(s):

 Search results can be exported in Comma Separated Value (CSV) format by clicking the 'download csv' option.





#### **Tips for Searching:**

- Users can perform a multi-click from the 'Program,' 'Interest Type,' and 'Program Category' drop-down boxes.
- Use at least one geographic criterion (i.e., location address, city name, county name, state code, Zip code, region) to refine your search.
- Search results are limited by the maximum row count clicked at the bottom of the query page.
- The default maximum row count is 1,000, but it can be modified to return up to 100,000 records.
- Customized queries can be saved for future searches.



	<b></b>	110000478750	COCA-COLA BOTTLING CO OF SAN DIEGO	1348 47TH ST	SAN DIEGO	CA	921022591	SAN DIEGO	Valid		14-AUG-13 - FLA
	<b></b>	110000486215	PEPSI-COLA OF NORTHERN CALIFORNIA	1480 BELTLINE RD.	REDDING	CA	96003	SHASTA	Valid		11-NOV-04 - FLA
	<b></b>	110000486260	PEPSI COLA BOTTLING CO OF HONOLULU	99-1325 HALAWA VALLEY STREET	AIEA	HI	96701-3290	HONOLULU	Valid		13-DEC-09 - FLA
	<b>3</b>	110000486297	COCA-COLA USA HONOLULU SYRUP PLANT	91-233 KALAELOA BOULEVARD	KAPOLEI	HI	96707-1817	HONOLULU	Valid		12-JAN-26 - FLA
downlo	ad csv										

#### Note:

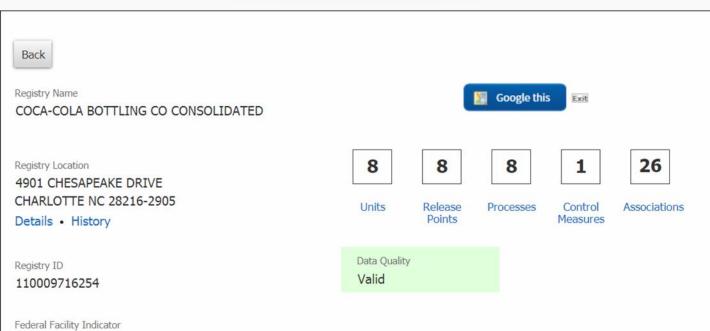
• Clicking a facility's registry ID routes users to the 'Facility Details' page.



# **Understanding the Registry Details Page**

# Understanding the Registry Details Page







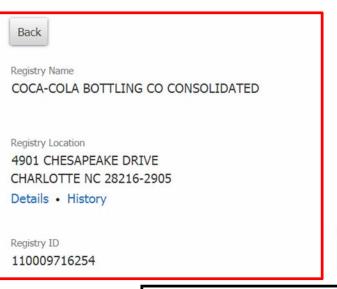
- No
- Federal Agency
- Tribal Land Indicator

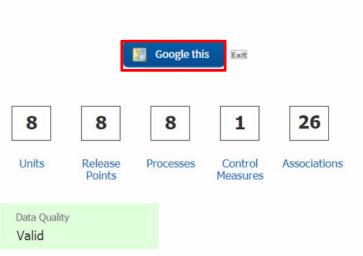
No

Tribal Land Name

- The 'Registry Details' page maintains all data related to the registry-level facility.
- Key sub-sections of this page are discussed in detail in the upcoming slides.









Federal Facility Indicator

Federal Agency

Tribal Land Indicator

Tribal Land Name

- Registry Name—The name of the facility.
- Registry ID—FRS Record identifier.
- Registry Location—The facility's physical address and geopolitical descriptors.
  - To aid in the validation of facility registry information, a 'Google this' button has been added allowing for the search of a facility with a single click.
  - FLA provides a map showing the location of the facility and other nearby facilities.

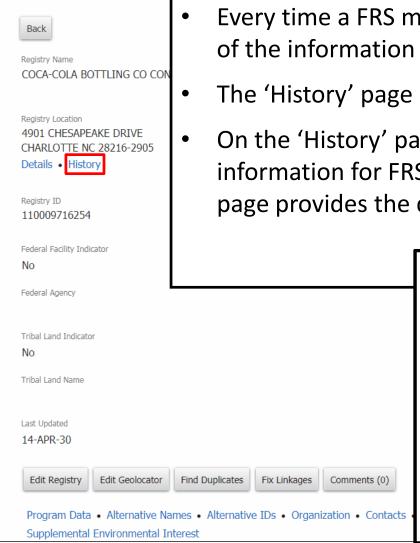




- Sub-facility data is available by clicking on the hyperlinks found underneath the sub-facility indicator boxes.
- If sub-facility data is present, a count of records will be displayed in the appropriate box.

This guide does not go into details about sub-facility component screens, but supplementary information can be found within the <u>FRS Facility Linkage Application Sub-Facility Components</u> guide.

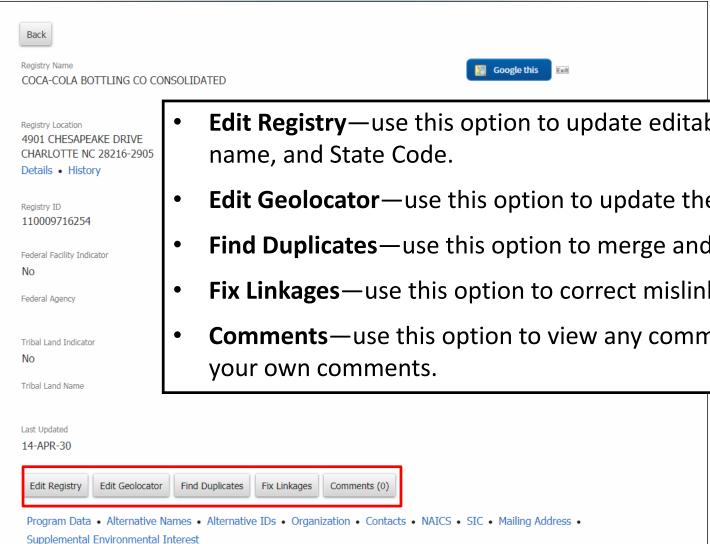




- Every time a FRS master record is updated or merged with another FRS record by a user, a copy
  of the information is saved to a FRS history table when the change is made.
- The 'History' page is accessed by clicking the 'History' link.
- On the 'History' page, users are able to view an audit trail to see past names and location information for FRS master records, and where a registry ID has been merged into another. This page provides the date on which the change took place.

	Hi	story												
	Revisions • Time Machine • Back to Current Data													
	View	Date	Туре	Affected Fields	Before	After	User	Region						
	8	03-JAN- 19	UPDATE	LAST_REPORTED_DATE DATA_QUALITY_CODE UPDATE_SOURCE_OF_DATA	17	14-DEC- 18 IZ EIS	REFRESH	09						
•	8	28-MAR- 18	- UPDATE	COUNTRY_FIPS_CODE UPDATE_SOURCE_OF_DATA	-	US EIS	REFRESH	09						





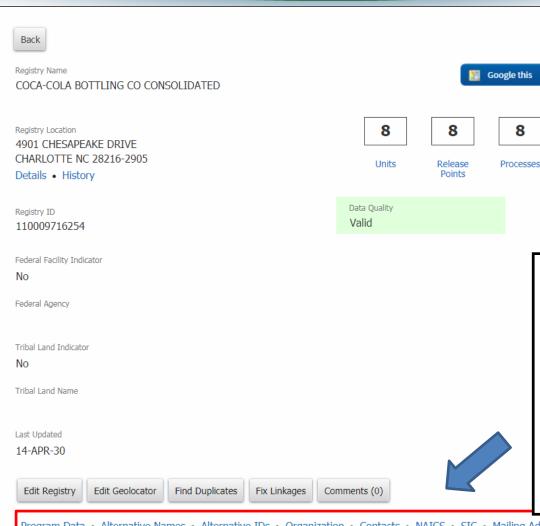
**Edit Registry**—use this option to update editable registry-level details such as Registry Location,

- **Edit Geolocator**—use this option to update the representative location of the registry record.
- **Find Duplicates**—use this option to merge and identify duplicate registry records.
- **Fix Linkages**—use this option to correct mislinkages for a facility.
- **Comments**—use this option to view any comments that have been added for a facility or to add

Measures

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- Each of the links below bring users to their respective sub-section on the 'Facility Details' page.
- Note: The data at these links can only be updated in the source (program) systems. Data stewards cannot update this data.

Program Data • Alternative Names • Alternative IDs • Organization • Contacts • NAICS • SIC • Mailing Address • Supplemental Environmental Interest

**Program Data**—This section details the program systems and environmental interests that are currently associated with the selected facility. Data stewards cannot update this data; it must be updated in the source (program) systems.

Additional EPA reports:	
	\$

Program Data

riogiani Data												
Program	Program ID	Facility name	Location	City	State	Zip	County	DQ Code	Interest Type	Data Source	Last Update	Status
ICIS	1000007267	COCA-COLA BOTTLING COMPANY CONSOLIDATED	4901 CHESAPEAKE DRIVE	CHARLOTTE	NC	28216	-	Missing County (mO)	ENFORCEMENT/COMPLIANCE ACTIVITY	EICIS	10-MAY-27	-
TRIS	28216CCCLB4901C	COCA-COLA BOTTLING CO CONSOLIDATED	4901 CHESAPEAKE DR	CHARLOTTE	NC	28216	MECKLENBURG	Valid	TRI REPORTER	TRIS	11-NOV-04	ACTIVE
RCRAINFO	NCD067421396	COCA-COLA BOTTLING CO CONSOL	4901 CHEASPEAKE DR	CHARLOTTE	NC	28216	MECKLENBURG	Valid	CESQG	RCRAINFO	12-JAN-26	Υ



#### Organization

No Organization found.

Contacts				
Name	Role	Phone	Email	Source Of Data
DENNIS PADGETT	COMPLIANCE CONTACT	9803213236	-	AIRS/AFS
DENNIS PADGETT	UNKNOWN CONTACT	9803213236	-	AIRS/AFS
DOUG LEONARD	REGULATORY CONTACT	7043934200	-	RCRAINFO
row(s) 1 - 3 of 6				

+ Show all rows...

Organizations—This section lists the organizations affiliated with the selected facility and provides the source of this data. Data stewards cannot update this data; it must be updated in the source (program) systems.

Contacts—This section lists contact information affiliated with the facility and provides the source of this data. Data stewards cannot update this data; it must be updated in the source (program) systems.

#### Mailing Address

 Mailing Address
 City Name
 State Code
 Postal Code
 Create Source Of Data

 1900 REXFORD RD
 CHARLOTTE
 NC
 285311487
 RCRAINFO

#### Supplemental Environmental Interest

No Supplemental Environmental Interest data found



North American Industry Classification System (NAICS) Codes—This section provides the NAICS code for the facility and describes the source of the NAICS code. Data stewards cannot update this data; it must be updated in the source (program) systems.

<b>\1</b>	<del>9 , ,</del>	
NAICS		
NAICS Code	Indicator	Description
339999	PRIMARY	ALL OTHER MISCELLANEOUS MANUFACTURING.
312111	PRIMARY	SOFT DRINK MANUFACTURING.
ATELY	UNKNOWN	-

Standard Industrial Classification Codes (SIC)—This section provides the SIC code for the facility and describes the source of the SIC code. Data stewards cannot update this data; it must be updated in the source (program) systems.

SIC

No SIC found.

row(s) 1 - 3 of 3

#### **Mailing Address**

Mailing Address	City Name	State Code	Postal Code	Create Source Of Data
1900 REXFORD RD	CHARLOTTE	NC	285311487	RCRAINFO

#### Supplemental Environmental Interest

No Supplemental Environmental Interest data found



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# **Merging Registry-level Facilities**

### Merging Registry-level Facilities

- During the data integration process, FRS evaluates records to see if incoming records should be linked to existing registry records.
- FLA uses a scoring system to validate if incoming records are a match to an existing registry record.
- In some cases, the incoming records match some data attributes, but not enough to be automatically integrated.
- If that happens, a new registry record is created, but those records are flagged as a potential match to existing records.
- Data stewards view the flagged facilities and determine whether or not to merge them.

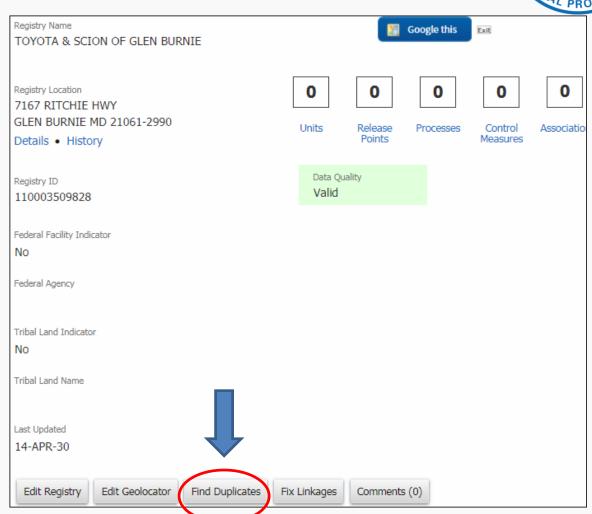
### How to Merge Registry-level Facilities

TOURNAMINATAL PROTECTION

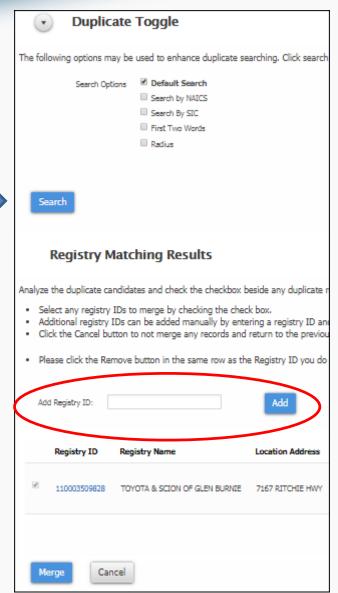
- 1. Navigate to the 'Facility Details' page.
- 2. Click the 'Find Duplicates' button.

### **Notes:**

- Primary data stewards merge registrylevel facility records in order to reduce duplicate registries within FRS and ensure data is accurate.
- Upon Clicking the 'Find Duplicates'
  button, FLA will search for duplicates
  registry records. If no matches are
  made, users have the option to
  manually enter the registry record to be
  merged.



- 3. If no duplicates are found, data stewards can enhance the search by using the search options under the 'Duplicate Toggle' section.
- 4. If the registry ID to be merged is known, enter the value to the 'Add Registry ID' text field and click the 'Add' button.







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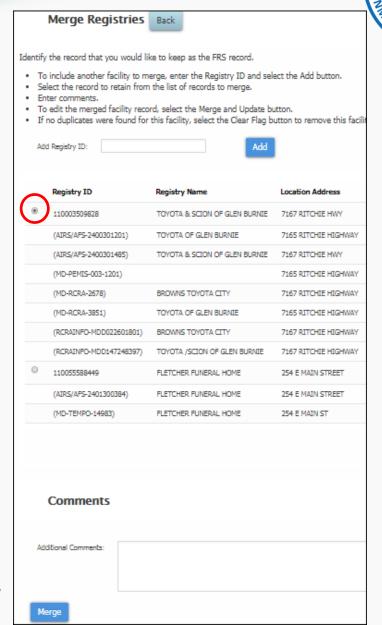
- 5. Click the checkbox next to the recently added registry ID(s).
- 6. Click the 'Merge' button.

### Note(s):

 Clicking the 'Cancel' button will not merge any records and return users to the 'Facility Details' page.

	Registry M	Matching Results	
<ul><li>Se</li><li>Ad</li><li>Cli</li></ul>	elect any registry Iditional registry ick the Cancel bu	indidates and check the checkbox b IDs to merge by checking the check IDs can be added manually by ente itton to not merge any records and move button in the same row as the	k box. Fring a registry ID and selecting the return to the previous page.
Ado	d Registry ID:		Add
	Registry ID	Registry Name	Location Address
•	110003509828	TOYOTA & SCION OF GLEN BURNIE	7167 RITCHIE HWY
<b>(2)</b>	110001767491	TRIGEN - NORTH CENTRAL AVENUE	201-3 CENTRAL AVENUE, NORTH

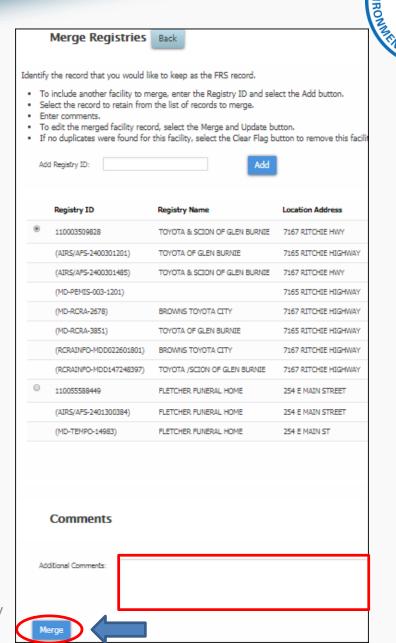
7. Click the FRS Record to retain.



- 8. Add any comments needed to the 'Additional Comments' text box.
- 9. Click the 'Merge' button.

### Note(s):

- When merging facilities, all program records associated with both facilities are consolidated under one registry ID.
- FRS retains the clicked registry
   Record ID and the remaining FRS IDs
   are archived.



# NAGENCY PROTECTION AGENCY PROTECTION

### Registry ID: 110055585013 (Retained)

Program Data													
Program	Program ID	Facility name	Location	City	State	Zip	County						
RCRAINFO	MDD022601801	BROWNS TOYOTA CITY	7167 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUNDEL						
RCRAINFO	MDD147248397	TOYOTA /SCION OF GLEN BURNIE	7167 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUNDEL						
AIRS/AFS	2400301485	TOYOTA & SCION OF GLEN BURNIE	7167 RITCHIE HWY	GLEN BURNIE	MD	21061	ANNE ARUNDEL						
MD-PEMIS	003-1201	-	7165 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUNDEL						
MD-RCRA	3851	TOYOTA OF GLEN BURNIE	7165 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUNDEL						
MD-RCRA	2678	BROWNS TOYOTA CITY	7167 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUNDEL						
AIRS/AFS	2400301201	TOYOTA OF GLEN BURNIE	7165 RITCHIE HIGHWAY	GLEN BURNIE	MD	21062	ANNE ARUNDEL						



Program Data												
Program	Program ID	Facility name	Location	City	State	Zip	County					
MD-TEMPO	14983	FLETCHER FUNERAL HOME	254 E MAIN ST	WESTMINSTER	MD	21157	CARROLL					
AIRS/AFS	2401300384	FLETCHER FUNERAL HOME	254 E MAIN STREET	WESTMINSTER	MD	21157	CARROLL					

• The program records of the archived facility are merged with the retained facility.

Program	Data						
Program	Program ID	Facility name	Location	City	State	Zip	County
MD-TEMPO	14983	FLETCHER FUNERAL HOME	254 E MAIN ST	WESTMINSTER	MD	21157	CARROLL
RCRAINFO	MDD022601801	BROWNS TOYOTA CITY	7167 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUND
RCRAINFO	MDD147248397	TOYOTA /SCION OF GLEN BURNIE	7167 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUND
AIRS/AFS	2400301485	TOYOTA & SCION OF GLEN BURNIE	7167 RITCHIE HWY	GLEN BURNIE	MD	21061	ANNE ARUND
AIRS/AFS	2401300384	FLETCHER FUNERAL HOME	254 E MAIN STREET	WESTMINSTER	MD	21157	CARROLL
MD-PEMIS	003-1201	-	7165 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUND
MD-RCRA	3851	TOYOTA OF GLEN BURNIE	7165 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUND
MD-RCRA	2678	BROWNS TOYOTA CITY	7167 RITCHIE HIGHWAY	GLEN BURNIE	MD	21061	ANNE ARUND
AIRS/AFS	2400301201	TOYOTA OF GLEN BURNIE	7165 RITCHIE HIGHWAY	GLEN BURNIE	MD	21062	ANNE ARUND

Registry ID: 110055585013 (Retained)

Registry ID: 110003509828 (To be Archived)





Registry record has been successfully submitted and will be reviewed by a primary data steward.

- FLA routes data stewards to the 'Facility Details'
  page and prompts users with a confirmation
  message showing the registry record has been
  successfully submitted for review from a primary
  data steward.
- This message is shown after any registry-level updates (i.e., updating program linkages, modifying registry-level facility names, and etc.) are made within FLA as a secondary data steward.

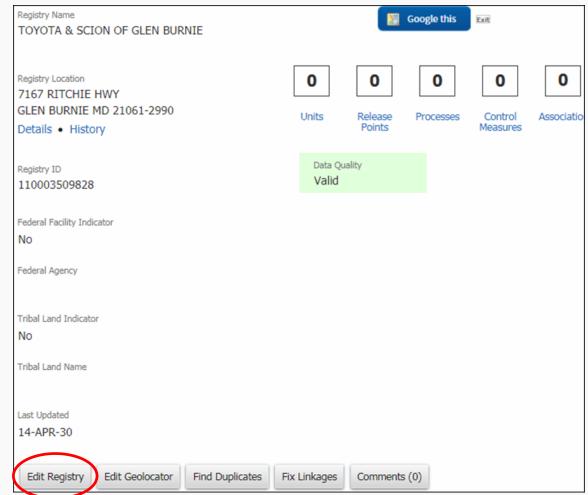


# **Editing Registry-level Facilities**

### How to Edit Registry-level Data



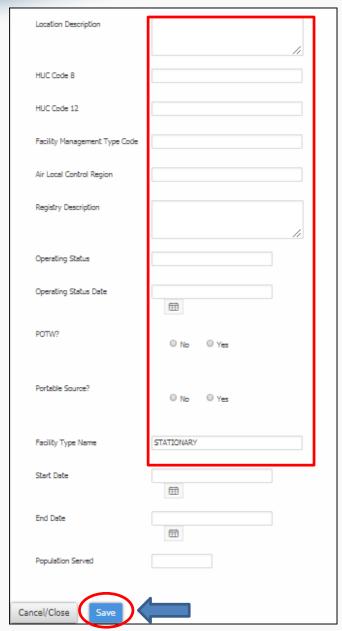
- 1. Navigate to the 'Facility Details' page.
- 2. Click the 'Edit Registry' button.



### How to Edit Registry-level Data (Continued)

JUNITED STATES AND NORWAY AGENCY PROTECTION

- 3. Update editable fields.
- 4. Click the 'Save' button when finished.





# **Relinking Program-level Facilities**

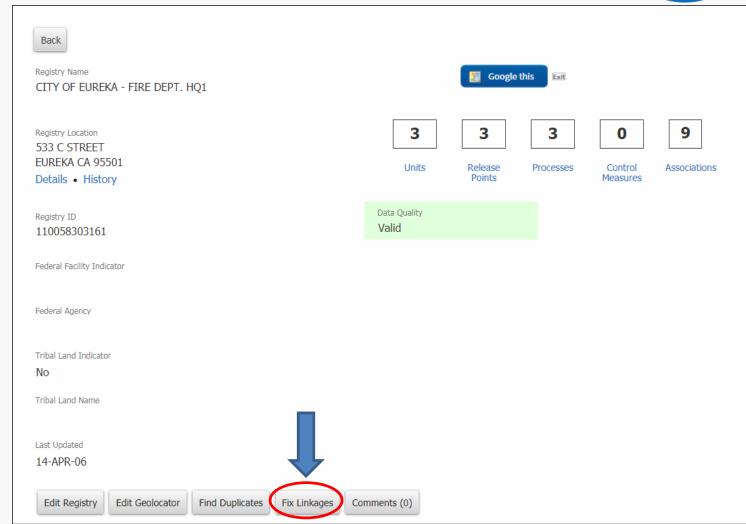
### How to Relink Program-level Facilities



- Bad linkages occur when the FRS algorithm incorrectly matches program records to the wrong registry-level record.
- The relinking process remedies this issue by delinking the program record from the incorrect registry-level record and relinking it to the correct registry-level record.
- Relinking differs from the merging process in that it can only move program records and does not archive registry-level facilities.
- Please note that if only one (1) program record is associated to the registry record, it cannot be linked to a different registry record. In that case, the registry records should be merged.



- Navigate to the 'Facility Details' page.
- 2. Click the 'Fix
  Linkages' button to
  be routed to the
  'Fix Registry
  Linkages' page.





Program	Data											
Program	Program ID	Facility name	Location	City	State	Zip	County	DQ Code	Interest Type	Data Source	Last Update	Status
EIS	15663711	CITY OF EUREKA - FIRE DEPT. HQ1	533 C STREET	EUREKA	CA	95501	HUMBOLDT	Valid	CRITERIA AND HAZARDOUS AIR POLLUTANT INVENTORY	EIS	14-APR-06	OPERATING
EIS	17196811	CALIFORNIA DEPT. OF FISH AND GAME	1660 HATCHERY ROAD	ARCATA	CA	95521	HUMBOLDT	Valid	AIR EMISSIONS CLASSIFICATION UNKNOWN	EIS	18-JUL-17	OPERATING

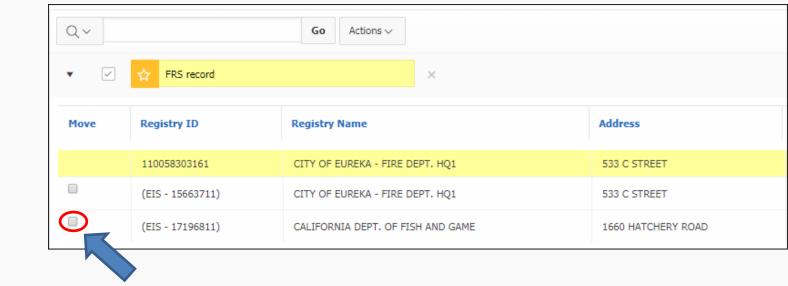
In the example above, FLA has assigned a program record to the incorrect facility. Note the 'Facility name,' 'Location,' and 'Address' fields are drastically different. This could lead a data steward to verify the validity of the linkage.



3. Click the program records to be relinked by checking the checkboxes.

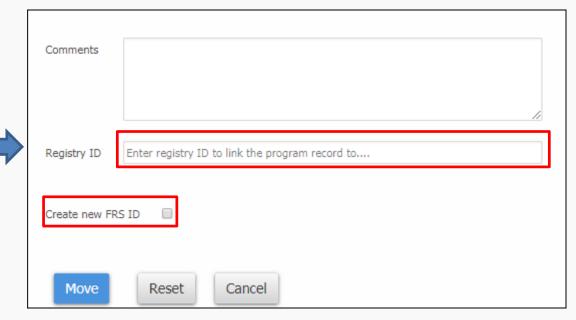
### Note(s):

- Multiple program records can be moved to the same registry ID at once.
- The section highlighted in yellow represents the original registry record.



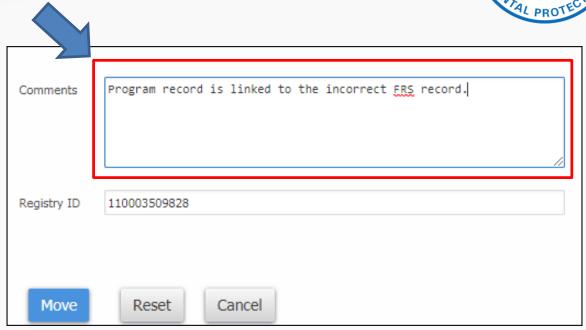


- 4. Enter the Registry ID to link the program record into the 'Registry ID' text box.
  - If the FRS record does not exist, click the 'Create new FRS ID' checkbox.



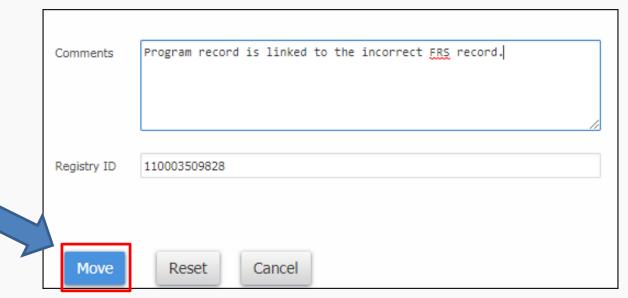


5. Enter a comment that explains the reason for moving the program record(s).





6. Click the 'Move' button to relink the program records.



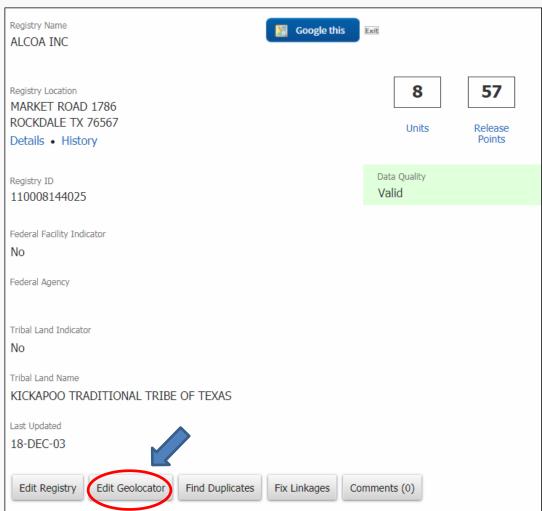


# **Understanding Registry-Level Facility Best Pick**

# How to Navigate to the Facility Location Information



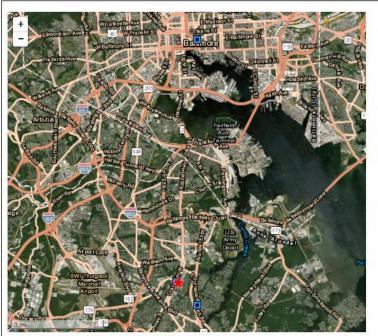
- 1. Navigate to the 'Facility Details' page.
- 2. Click the 'Edit Geolocator' button to navigate to the 'Facility Location Information' page.



**Page** 

# How to Navigate to the Facility Location Information Page (Continued)





Enter Lat/Long

Legend
Original best value
Other facility location
Facility centered on
Secondary D S value
New best value

#### Directions

To change the location of the Representative Point (Best Pick Value) for this facility:

Choose a new point from one of the points that already exist.

Click on the point, then in the pop up window click on the "Change Best Value" button.

or

Add a new location to the map by clicking the Enter Lat/Long button and entering the coordinates

or

Add a new location to the map by clicking the Draw Point button at the bottom of the map.

#### Additional links:

- Open in Geohack Exit
- Having trouble seeing the Geolocator buttons?

- The 'Facility Location Information' page allows data stewards to modify the registrylevel facility's best pick or representative point location.
- The page also displays program-level facility location data which can be viewed under the map.
- More information related to this page will be discussed in later slides.

Action	LRT Record ID	Conveyor of Record	Program System Name	Program System ID	Program System Subentity ID	Program Latitude (NAD 83)	Program Longitude (NAD 83)	Best Value	Distance to Best Value (in Meters)	Collection Method	Accuracy Value (m)	Scale MOD Score	Reference Point	Insertion Date	Map Coordinate
3	32703687	FRS-GEOCODE	FRS	110003509828		39.17546	-76.61582	Υ	0	ADDRESS MATCHING- HOUSE NUMBER	30	null	CENTER OF A FACILITY OR STATION	2015-07-14	Map Zoom
1	12636105	NEI	NEI	NEIMD5100651		39.29084	-76.604736	N	7263.554	UNKNOWN	null	null	AIR RELEASE STACK	2007-01-23	Map Zoom
1	14304642	RCRIS	RCRAINFO	MDD022601801		39.164722	-76.604444	N	1545.196		null	null		2007-01-30	Map Zoom
1	14304643	COMMERCIAL VENDOR	RCRAINFO	MDD022601801		39.175961	-76.617199	N	131.503	ADDRESS MATCHING- HOUSE NUMBER	150	100000	PLANT ENTRANCE (GENERAL)	2007-01-30	Map Zoom
1	14306674	COMMERCIAL VENDOR	RCRAINFO	MDD147248397		39.17609	-76.617125	N	132.696	ADDRESS MATCHING- HOUSE NUMBER	150	100000	PLANT ENTRANCE (GENERAL)	2007-01-30	Map Zoom
1	14306675	RCRIS	RCRAINFO	MDD147248397		39.164722	-76.604444	N	1545.196		null	null		2007-01-30	Map Zoom
1	16033054	AIRS/AFS	AIRS/AFS	2451000651		39.291111	-76.604722	N	7276.33		null	null		2007-06-01	Map Zoom

### **FRS Best Pick Locations**

- FRS uses complex logic to determine a registry-level facility's best pick or representative point location.
- The process runs weekly (every weekend).
- Things to know about the best pick process:
  - —Data stewards can update a facility's best pick location using FLA.
  - —The point will show as a temporary icon and will <u>not update the</u> <u>location in other FRS maps</u> until the weekly process is run.
  - —Data steward changes made to a best pick location for records with **Superfund NPL program records** will not be saved when the weekly process runs.



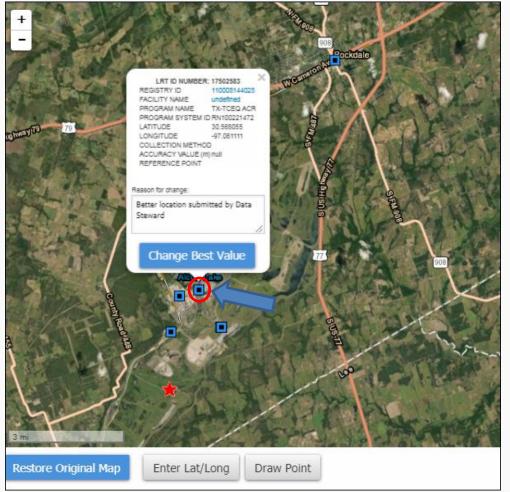
# Modifying a Facility's Best Pick Location

### How to Modify a Facility's Best Pick Location

### — Select from existing locations (Option 1)



- 1. Navigate to the 'Facility Location Information' page.
- 2. Select one of the facility locations that already exist on the map, which is not the original best pick value (original best pick value is indicated by the red star).



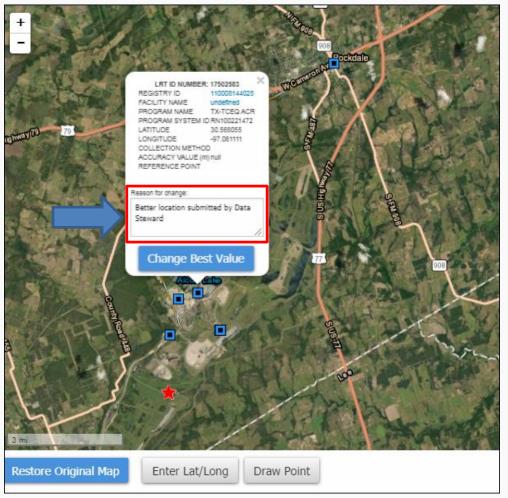
### How to Modify a Facility's Best Pick Location

— Select from existing locations (Option 1)

(Continued)

3. Add a comment in the 'Reason for change' text box justifying the change in location.





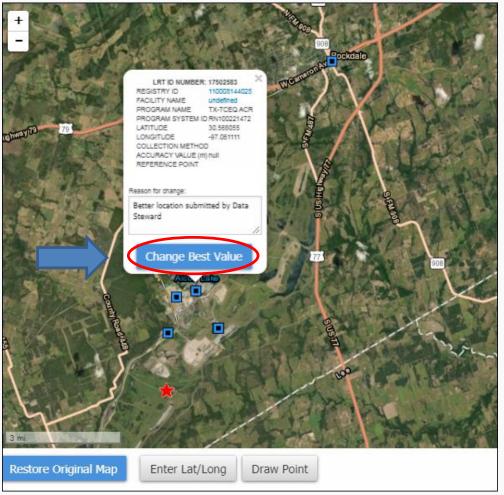
### How to Modify a Facility's Best Pick Location

— Select from existing locations (Option 1)

(Continued)

4. Click the 'Change Best Value' button to confirm the location change.

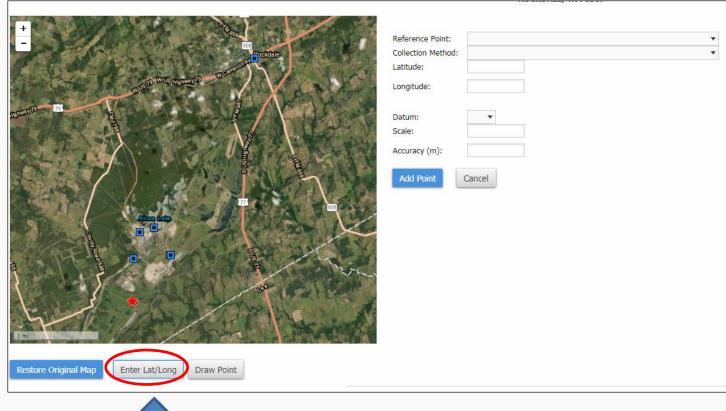




### — Manually Enter Coordinates (Option 2)



- Navigate to the 'Facility Location Information' page.
- 2. Click the 'Enter Lat/Long' button.

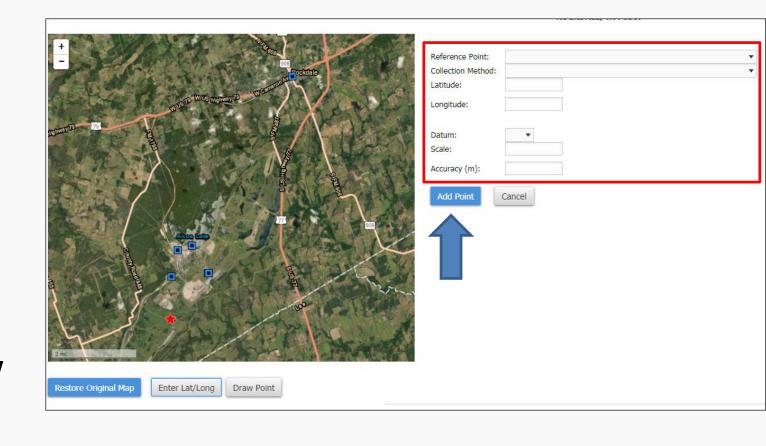


— Manually Enter Coordinates (Option 2)



(Continued)

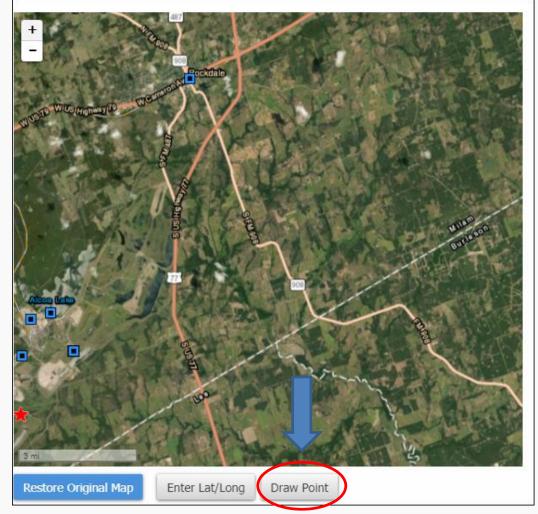
- 3. Enter the coordinates, collection method, datum, scale, and accuracy values for the facility.
- 4. Click the 'Add Point' button to add the new representative point.



— Create a New Location — (Option 3)



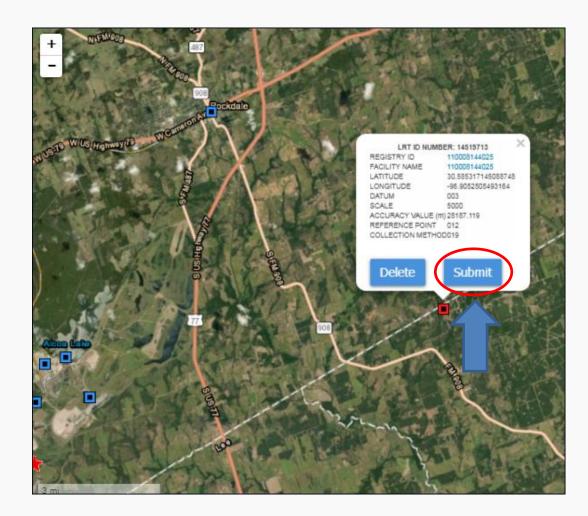
- 1. Navigate to the 'Facility Location Information' page.
- 2. Click the 'Draw Point' button at the bottom of the map.



### — Create a New Location — (Option 3) (Continued)



- 3. Adjust the newly added location by clicking and dragging the object to the representative location.
- 4. Click the 'Submit' button to finalize the location.
  - Clicking the 'Delete' button will remove the recently added location.





### Reviewing the Status of Secondary Data Stewards Submissions

# How to Manage the Secondary Data Steward Submissions

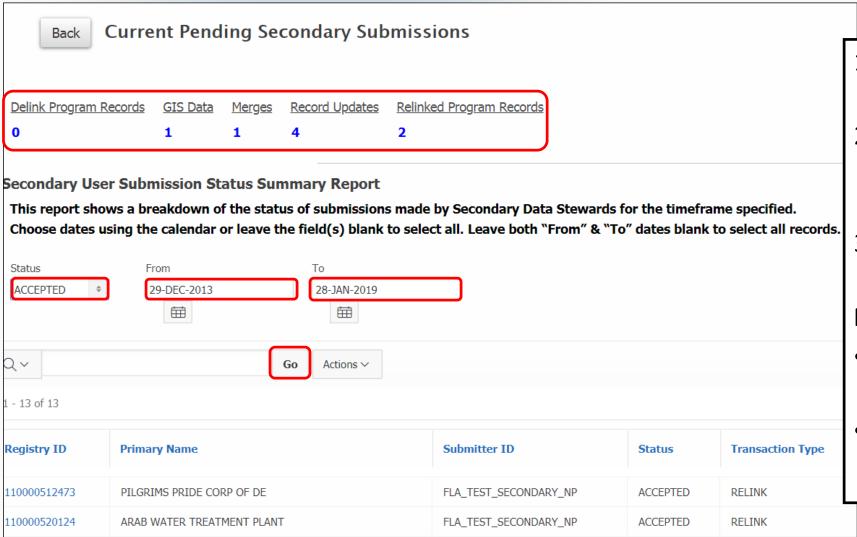


Secondary User Submission Status Summary Report Secondary User Sub-facility Submission Status Summary Report

- Clicking the 'Secondary User Submission Status Summary Report' or 'Secondary User Sub-facility Submission Status Summary Report' links route users to the respective 'Secondary User Submission Status' pages.
- The 'Secondary User Submission Status' pages generate interactive reports displaying the status of submissions made by secondary data stewards for a specified time frame.

### **Pending Registry-Level Submissions**





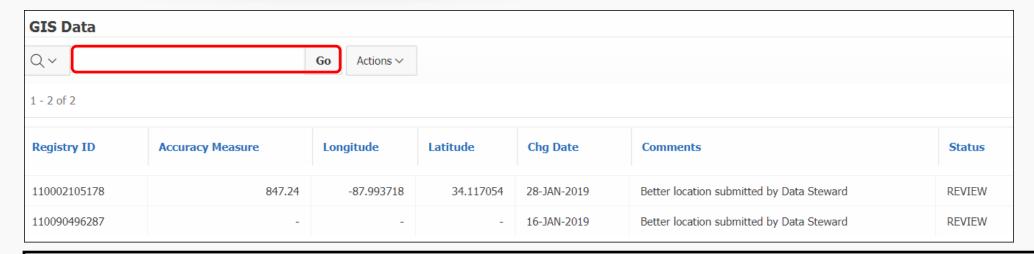
- 1. Select the submission status from the drop-down menu.
- Enter a time frame to search by in the highlighted text fields.
- 3. Select the 'Go' button to generate results.

### Note(s):

- Leave both the 'From' and 'To' dates blank to select all records.
- Counts of each update type are shown at the top of the page.

### Pending Registry-Level Submissions (Continued)



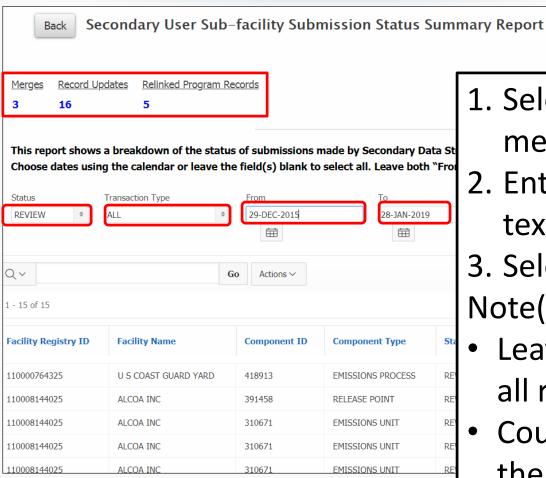


### Note(s):

- Geographic Information System (GIS) updates such as updating the best pick value are shown under the 'Secondary User Submission Status Report' table.
- The search criteria previously discussed applies to the 'GIS Data' table as well. Users
  can search for specific updates within the table using the search functionality
  highlighted.

### **Pending Sub-Facility Submission Status**





- 1. Select the submission status from the drop-down menu.
- 2. Enter a time frame to search by in the highlighted text fields.
- 3. Select the 'Go' button to generate results. Note(s):
- Leave both the 'From' and 'To' dates blank to select all records.
- Counts of each update type are shown at the top of the page.



# Finding your Regional Primary Data Steward(s)

### **Primary Data Steward Contacts**



 FRS Primary Data Steward Network

(https://www.epa.gov/frs/frs-data-steward-network-contacts)

 The webpage includes the email and phone number for each primary data steward.

### FRS Data Steward Network Contacts

Regional Lead and Alternate Contact Information

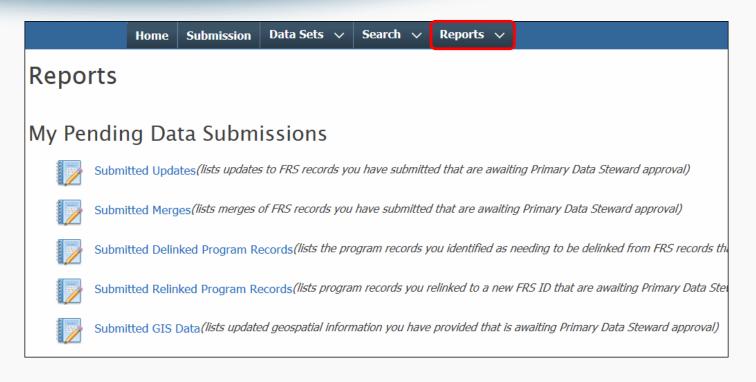
Contact Information	Type of Data Steward	Organization
Ed Kim kim.ed@epa.gov (617) 918-1945	Primary	1
<u>Karen Seet</u> seet.karen@epa.gov (212) 637-4071	Primary	2
Kris DeNardi Denardi.kristopher@epa.gov (215) 814-2834	Primary	3



# **Generating Reports**

### **How to Generate Classic Reports**





### 1. Click the 'Reports' tab from the header.

### How to Generate Classic Reports (Continued)



# 2. Click one of the listed reports.

#### Reports

#### Pending Secondary and Other User Data Submissions





Secondary and Other User Submissions - Delinked Program Records (pending secondary and other Data Steward submissions that delink program record(s) from existi

Secondary and Other User Submissions - Relinked Program Records (pending re-linkages (i.e., moves) submitted by Secondary and Other Data Stewards Learn more)

Secondary and Other User Submissions - GIS Data (pending updated geospatial data submitted by Secondary and Other Data Stewards Learn more)

Secondary Data Steward Summary (report to view detailed statistics about secondary data steward submissions in your region Learn more)

#### All Secondary and Other User Data Submissions

All Submitted Updates, Merges, and Linkage Modifications (all secondary and other steward facility submissions, including updates, merges, and linkage modifications are

All Submitted GIS Data(all secondary and other steward geospatial submissions and the status of each submission)

#### Facility Reports

Facility Registry (lists all facilities in FRS, including name, address, and data quality code)

Facilities Advanced Filtering (lists facilities in FRS, including name, address, data quality code, linked program system name, and linked program system ID)

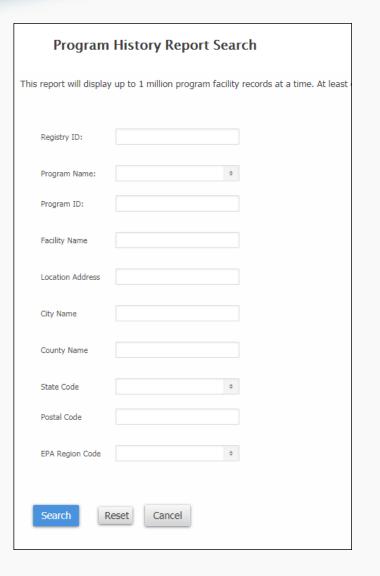
Facilities Advanced Filtering by Program System and Interest Type (lists facilities in FRS, including name, address, data quality code, linked program system name, and

Program Summary Statistics (displays the total number of records by program system within the criteria selected (State, EPA Region, City, County, or Zip.))

### How to Generate Classic Reports (Continued)



- 3. Enter values into the search parameters to limit results.
  - Generally, one parameter must be entered to continue.

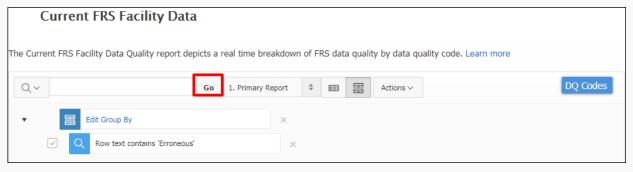


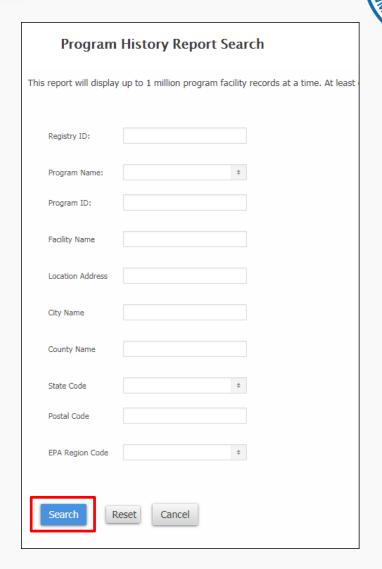
### How to Generate Classic Reports (Continued)

4. Click the 'Search' button to generate records which meet the specified criteria.

### Note(s):

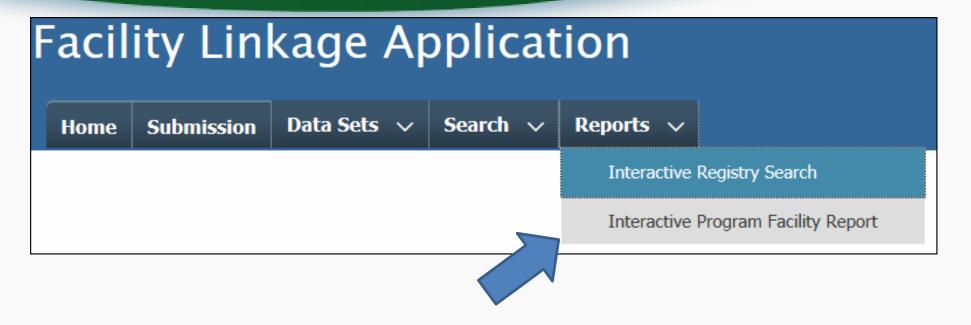
• The search functionality for each built-in report will differ dependent on the report selected. For example, some reports will use the 'Go' button to search for records that meet the specified criteria.





### **How to Generate Interactive Reports**



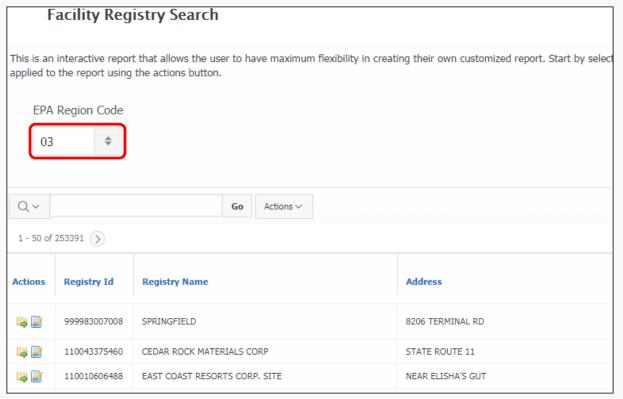


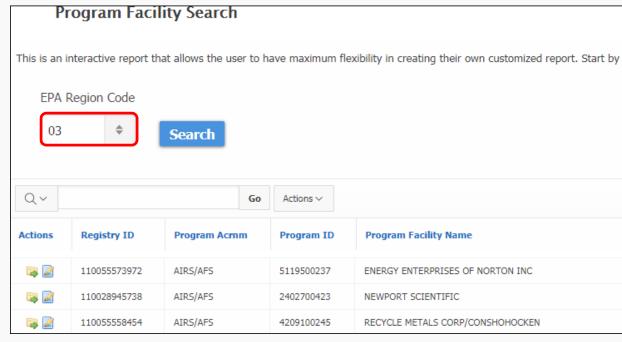
1. Navigate to the 'Registry Facility Search' or 'Program Facility Search' pages by selecting one of the options under the 'Reports' tab.

### How to Generate Interactive Reports (Continued)



- 2. Select an EPA region code from the drop-down.
- 3. Click the 'Search' button to generate results.







## **FLA TIPS**

### Tip #1 – Get to Know the Underlying Data



- The <u>Program Systems in FRS</u> is a good place to start. There, you
  will find links for web sites explaining the various federal and
  state programs.
- Understanding where the data is coming from can explain the purpose of the data.
  - —Knowing that Safe Drinking Water Information System (SDWIS) records often refer to an entire water system of a town explains why it does not have a traditional address or specific location information.
  - —Knowing that some program data was collected in the mid 2000s will explain why the data seems to have outdated company names.

### Tip #2 – Review Comments



- Always check the comments before making any changes to an FRS record.
   This includes merging, relinking, or updating the FRS record with new information.
- A linkage that may, at first glance, appear erroneous may be explained in the comments section. The owner of the facility may have submitted an error notification that specifically explains why a group of records belong together, and the data steward that made the linkage may have left an explanation to prevent its undoing.
- Checking the comments could save you some work. If there is a questionable linkage, or the correct primary name is not obvious, the comments might clear this up before any research is done.

### **Tip #3 – Add Comments**



- Whenever a linkage is made or broken, and it is not obvious why the move or merge was made, the comments should fully explain and support the action.
- If there is more than one possible variation of the company name for a facility, and you update it to one or the other, the comments should explain why you chose the name that you did.
- If applicable, you should always leave the source of your information in the comments.
  - —If you verified that an intersection address and a standard urban style address are really the same location using <a href="www.maps.google.com">www.maps.google.com</a>, then put this in your comments.
  - If you verified a company name using their web site, put the URL in your comments so you or others can recheck this later.

### Tip #4 – Check Update Dates



- When merging or updating records, you may find that the most correct information cannot be verified with an outside source.
- In these situations, the update dates and last reported dates can be reviewed to see which program system is reporting the most recent data in order to decide which is more likely to be correct.



# **Business Rules for Updating Records**

### Rules for Updating Facility Names



#### Names

- —Check the comments before updating a name.
- —Use the verified company name: the facility name for the most part will be the name of the company that owns the facility.
- —Expand all abbreviations except LLC, USA, company names that are more common as an abbreviation like IBM, and state codes.
- —Remove punctuation.
- —Remove unnecessary spaces: leading, trailing, multiple spaces in a row.
- —Locational information in the company name that is found elsewhere in the record should be removed.
- —Update the FRS name for a change in ownership without a change in business.
- —New name, new ownership, and new businesses will necessitate the creation of a new FRS record.

### Rules for Merging and Linking Facilities



- All records for the same company at the same location should be merged under a single FRS record.
- Multiple businesses at the same address (an office building or an industrial park, for example) will have multiple FRS records.
- A single location can have different addresses (2400 Main Street; 24th & Main; etc.). These can be linked if research indicates they are indeed different ways of representing the same location.
- In cases where a program system record shows a company headquarters address instead of the facility address, the record should be linked with the actual facility location rather than the reported headquarters address.